December 19, 2019

The Manager-Listing
National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor
Plot No. C/1, G Block Sandra - Kurla Complex Sandra (East)
Mumbai - 400 051

The Secretary, Listing
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street
Fort, Mumbai - 400 001

The Company Secretary Ruchi Soya Industries Limited Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East) Mumbai

Dear Sir,

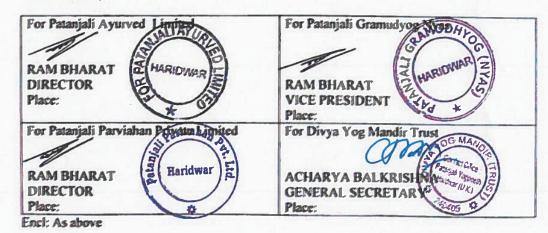
Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Kindly find attached the disclosure regarding acquisition of shares and voting rights of Ruchi Soya Industries Limited by Patanjali Ayurved Limited, Divya Yog Mandir Trust, Patanjali Parivahan Private Limited and Patanjali Gramudyog Nyas.

This disclosure is being made pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code").

This is for your information and records.

Yours faithfully,



Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

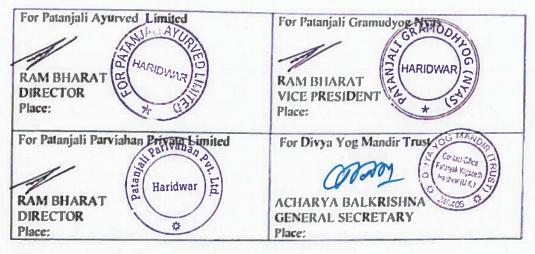
Name of the Target Company (TC)	Ruchi Soya I	ndustries Limited	("RSIL")
Name of the acquirer(s) and person acting in concert with the acquirer	Patanjali Ayurved Limited, Divya Yog Mand Trust (acting through its business undertakin Divya Pharmacy), Patanjali Parivahan Priva Limited and Patanjali Gramudhyog Nyas (each "Acquirer") List of Person Acting in Concert (as per Annexual)		
Whether the acquirer belongs to Promoter/Promoter Group	No		
Name of the stock exchange where shares of the TC are listed	BSE Limited and the National Stock Exchange of India Limited		
Details of Acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	la de la constante de la const		
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired by all Acquirers	29,25,00,000	98.87%	98.87%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying	0	0	0

voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	29.25.00.000	98.87%	98.87%
After the acquisition, holding of			
acquirer along with PACs of:			
a) Shares carrying voting rights	29,25,00,000	98.87%	98.87%
b) VRs otherwise than by equity	0	0	0
shares			
c) Warrants/convertible securities/ any	0	0	0
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) after acquisition			
d) Shares in the nature of	0	0	0
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
e) Total (a+b+c+d)	29,25,00,000	98.87%	98.87%
Mode of acquisition (e.g. open market	, ,		elementation of
/ public issue / rights issue /	resolution plan under IBC which inter-alia provides		
preferential allotment / inter se	for amalgamation of Patanjali Consortium		
transfer/encumbrance, etc.)	Adhigrahan Pvt Ltd with and into Ruchi Soya Industries Limited		
Salient features of the securities	29,25,00,000	equity shares of	Rs. 2 each per
acquired including time till	equity share		•
redemption, ratio at which it can be	• •		
converted into equity shares, etc.			
Date of acquisition of/ date of receipt	December 18,	2019	
of intimation of allotment of shares /			
VR/ warrants/convertible			
securities/any other instrument that			
entitles the acquirer to receive shares			
in the TC.			
Equity share capital / total voting	Rs. 66,82,01,4	444 divided int	0 33,41.00.722
capital of the TC before the said	equity shares of Rs. 2 each (as per the		
	shareholding pattern available on the stock		
acquisition		September 30, 2	
Equity share capital/ total voting		014 divided int	
capital of the TC after the said	equity shares o		
	-1,		70
acquisition			

<sup>&</sup>lt;sup>1</sup> Acquirer understands that the equity share capital has been reduced and consolidated immediately one day prior to acquisition of equity shares as per the intimation given by the Target Company (i.e. Ruchi Soya Industries Limited) vide its letter dated September 07, 2019. The equity shares after acquisition has been mentioned taking into the consideration the said reduction and consolidation.

Total diluted share/voting capital of the TC after the said acquisition Rs. 59,16,82,014 divided into 29,58,41,007 equity shares of Rs. 2 each<sup>2</sup>

Signature of Acquirer



Date: December 19, 2019

<sup>&</sup>lt;sup>2</sup> Acquirer understands that the equity share capital has been reduced and consolidated immediately one day prior to acquisition of equity shares as per the intimation given by the Target Company (i.e. Ruchi Soya Industries Limited) vide its letter dated September 07, 2019. The equity shares after acquisition has been mentioned taking into the consideration the said reduction and consolidation.

Note: (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

## Annexure 1

SI No.	Name of Person Acting in Concert
1	Vedic Broadcasting Ltd.
2	Sanskar InfoTV Pvt. Ltd.
3	Patanjali Agro India Pvt. Ltd.
4	S S Vitaran Pvt. Ltd.
5	Divya Packmaf Pvt. Ltd.
6	Patanjali Peya Pvt. Ltd.
7	Patanjali Paridhan Pvt. Ltd.
8	Patanjali Natural Biscuits Pvt. Ltd.
9	Patanjali Parivahan Pvt. Ltd.
10	Gangotri Ayurved Ltd.
11	Ram Bharat Ji
12	Acharya Balkrishna Ji
13	Sneh Bharat Ji
14	Swastha Aahar Pvt. Ltd.
15	Vedic Ayurvedic Pvt. Ltd.
16	Patanjali Renewable Energy Pvt. Ltd.