

December 19, 2019

The Manager-Listing  
National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor  
Plot No. C/1, G Block Sandra - Kurla Complex Sandra (East)  
Mumbai - 400 051

The Secretary, Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers Dalal Street  
Fort, Mumbai - 400 001

The Company Secretary  
Ruchi Soya Industries Limited  
Ruchi House, Royal Palms, Survey No. 169,  
Aarey Milk Colony, Near Mayur Nagar,  
Goregaon (East) Mumbai

Dear Sir,









**Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")**

Kindly find attached the disclosure regarding acquisition of shares and voting rights of Ruchi Soya Industries Limited by Patanjali Ayurved Limited, Divya Yog Mandir Trust, Patanjali Parivahan Private Limited and Patanjali Gramudyog Nyas.

This disclosure is being made pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code").

This is for your information and records.

Yours faithfully,

<p>For Patanjali Ayurved Limited</p> <p> RAM BHARAT DIRECTOR Place:</p> <p></p>	<p>For Patanjali Gramudyog Nyas</p> <p> RAM BHARAT VICE PRESIDENT Place:</p> <p></p>
<p>For Patanjali Parivahan Private Limited</p> <p> RAM BHARAT DIRECTOR Place:</p> <p></p>	<p>For Divya Yog Mandir Trust</p> <p> ACHARYA BALKRISHNA GENERAL SECRETARY Place:</p> <p></p>

Encl: As above

**Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of Shareholding**









<b>Name of the Target Company (TC)</b>	<b>Ruchi Soya Industries Limited ("RSIL")</b>		
<b>Name of the acquirer(s) and person acting in concert with the acquirer</b>	Patanjali Ayurved Limited, Divya Yog Mandir Trust (acting through its business undertaking, Divya Pharmacy), Patanjali Parivahan Private Limited and Patanjali Gramudhyog Nyas (each an "Acquirer")  List of Person Acting in Concert (as per Annexure I)		
<b>Whether the acquirer belongs to Promoter/Promoter Group</b>	No		
<b>Name of the stock exchange where shares of the TC are listed</b>	BSE Limited and the National Stock Exchange of India Limited		
<b>Details of Acquisition as follows</b>	<b>Number of Shares</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	0	0	0
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired by all Acquirers	29,25,00,000	98.87%	98.87%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying	0	0	0

voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	29.25.00.000	98.87%	98.87%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	29,25,00,000	98.87%	98.87%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	29,25,00,000	98.87%	98.87%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer/encumbrance, etc.)	Acquisition pursuant to implementation of resolution plan under IBC which inter-alia provides for amalgamation of Patanjali Consortium Adhigrahan Pvt Ltd with and into Ruchi Soya Industries Limited		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	29,25,00,000 equity shares of Rs. 2 each per equity share		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 18, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 66,82,01,444 divided into 33,41,00,722 equity shares of Rs. 2 each (as per the shareholding pattern available on the stock exchange as of September 30, 2019)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 59,16,82,014 divided into 29,58,41,007 equity shares of Rs. 2 each <sup>1</sup>		

<sup>1</sup> Acquirer understands that the equity share capital has been reduced and consolidated immediately one day prior to acquisition of equity shares as per the intimation given by the Target Company (i.e. Ruchi Soya Industries Limited) vide its letter dated September 07, 2019. The equity shares after acquisition has been mentioned taking into the consideration the said reduction and consolidation.

Total diluted share/voting capital of the TC after the said acquisition	Rs. 59,16,82,014 divided into 29,58,41,007 equity shares of Rs. 2 each <sup>2</sup>
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Signature of Acquirer

<p>For Patanjali Ayurved Limited</p>  <p>RAM BHARAT DIRECTOR Place:</p> 	<p>For Patanjali Gramudhyog Nyas</p>  <p>RAM BHARAT VICE PRESIDENT Place:</p> 
<p>For Patanjali Parvahan Private Limited</p>  <p>RAM BHARAT DIRECTOR Place:</p> 	<p>For Divya Yog Mandir Trust</p>  <p>ACHARYA BALKRISHNA GENERAL SECRETARY Place:</p> 

Date: December 19, 2019

<sup>2</sup> Acquirer understands that the equity share capital has been reduced and consolidated immediately one day prior to acquisition of equity shares as per the intimation given by the Target Company (i.e. Ruchi Soya Industries Limited) vide its letter dated September 07, 2019. The equity shares after acquisition has been mentioned taking into the consideration the said reduction and consolidation.

**Note: (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.**

**(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**

**(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.**

Annexure I

Sl No.	Name of Person Acting in Concert
1	Vedic Broadcasting Ltd.
2	Sanskar InfoTV Pvt. Ltd.
3	Patanjali Agro India Pvt. Ltd.
4	S S Vitaran Pvt. Ltd.
5	Divya Packmaf Pvt. Ltd.
6	Patanjali Peya Pvt. Ltd.
7	Patanjali Paridhan Pvt. Ltd.
8	Patanjali Natural Biscuits Pvt. Ltd.
9	Patanjali Parivahan Pvt. Ltd.
10	Gangotri Ayurved Ltd.
11	Ram Bharat Ji
12	Acharya Balkrishna Ji
13	Sneh Bharat Ji
14	Swastha Aahar Pvt. Ltd.
15	Vedic Ayurvedic Pvt. Ltd.
16	Patanjali Renewable Energy Pvt. Ltd.