

March 20, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Scrip Code: 533320

Scrip Code: JUBLINDS

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 13,00,000 Equity Shares of Rs. 10/- each upon conversion of Convertible Warrants

Dear Sir,

This is to inform that upon receipt of notice from HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited and SSBPB Investment Holding Private Limited ('Allottees'), members of the promoter group of the Company, Finance Committee of Board of Directors of the Company at its meeting held today i.e. March 20, 2020 has allotted 13,00,000 (Thirteen Lakhs) equity shares of face value of Rs. 10/- each at issue price of Rs. 135.95/- per equity share (including premium of Rs. 125.95/-) to the allottees pursuant to the conversion of 13,00,000 (Thirteen Lakhs) convertible warrants as per the details below:

S. No.	Name of Allottees	No. of Convertible Warrants held before the allotment	No. of Equity Shares issued pursuant to conversion
1.	HSSS Investment Holding Private Limited	8,82,578	8,82,578
2.	KBHB Investment Holding Private Limited	2,13,918	2,13,918
3.	SSBPB Investment Holding Private Limited	2,03,504	2,03,504
Total		13,00,000	13,00,000

The equity shares allotted, pursuant to the conversion, to the allottees shall be locked-in, for a period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

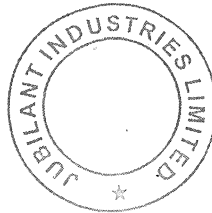
Consequent upon the above said allotment, the paid up equity share capital of the Company has been increased from Rs. 13,73,11,010 to Rs. 15,03,11,010 divided into 1,50,31,101 equity shares of Rs. 10/- each. The requisite formalities for listing of the new equity shares shall be completed in due course of time.

This is for information and records.

Thanking you,

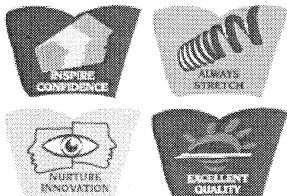
Yours faithfully,
For **Jubilant Industries Limited**

Abhishek
Abhishek Mishra
Company Secretary



A Jubilant Bhartiya Company

OUR VALUES



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