

WICL/SEC/2019-20

April 26, 2019

<b>Bombay Stock Exchange Ltd.</b> <b>Scrip Code: 533252</b> Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001.	<b>National Stock Exchange of India Ltd.</b> <b>Stock Symbol : WELINV, Series : EQ</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
--	--

Dear Sirs/ Madam,

**Sub: Allotment of shares with respect to the Scheme of Amalgamation of Aethelred Multiventure Private Limited with Welspun Investments and Commercials Limited and their respective shareholders**

This is in reference to the Scheme of Amalgamation of Aethelred Multiventure Private Limited ('AMPL' or 'the Transferor Company') with Welspun Investments and Commercials Limited ('WICL' or 'the Transferee Company') and their respective shareholders ('the Scheme') approved by the Hon'ble National Company Law Tribunal ('NCLT'), Ahmedabad Bench, which has been made effective by filing the certified copy of the order on March 30, 2019 with the Registrar of Companies.

The Board of Directors of the Company had fixed April 22, 2019 as the 'Record Date' for the purpose of determining the entitlement for issue of shares of the Company to the shareholders of AMPL in the proportion of their shareholding in AMPL.

The board has today approved the allotment of 26,55,528 fully paid equity shares of Rs. 10/- each to Mr. Balkrishan Goenka, Trustee of Welspun Group Master Trust.

The above 26,55,528 Equity Shares shall rank pari passu with the existing Equity Shares of the Company in all respects, including dividend entitlement. Further, the existing 26,55,528 Equity Shares held by the Transferor Company in the Share Capital of the Transferee Company have been cancelled pursuant to the Scheme.

**Welspun Investments & Commercials Limited**

Welspun House, 7th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary\_wincl@welspun.com Website : www.welspuninvestments.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 661 111 F : +91 2836 279 010

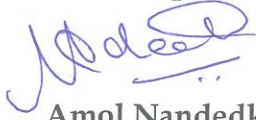
Corporate Identity Number: L52100GJ2008PLC055195



Accordingly, the Issued, Subscribed and Paid-Up Equity Share Capital of the Company remains unchanged post above allotment and cancellation of Equity Shares, ie. Rs. 3,65,44,760 (Rupees Three Crores Sixty Five Lakhs Forty Four Thousand Seven Hundred and Sixty Only) [divided into [36,54,476] (Thirty Six Lakhs Fifty Four Thousand Four Hundred and Seventy Six Only) Equity Shares of Re.10/- each]. Please note that there is no change in the total promoter holding in the company pursuant to the said allotment.

Kindly take note of the above.

**For Welspun Investments and Commercials Limited**



**Amol Nandedkar**  
**Company Secretary**  
**ACS-23661**



**Welspun Investments & Commercials Limited**

Welspun House, 7th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary\_wini@welspun.com Website : www.welspuninvestments.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 661 111 F : +91 2836 279 010

Corporate Identity Number: L52100GJ2008PLC055195