

# Ajay Sheth

188/3, Gurukrupa Building, First Floor, Jain Society, Next to Jain Temple, Sion (West), Mumbai – 400 022 Tel. 24070493 / 24021586

April 25, 2019

Mr. B L Bajoria  
Simplex Infrastructures Ltd  
Company Secretary  
Simplex House  
27, Shakespeare Sarani, Kolkata – 700 017


Dear Sir,

This is to inform you and all concerned that, my holding, together with PAC, based on selling of equity shares of the company on NSE, on April 24, 2019 has decreased by more than 2% (Two Percent) with respect to earlier declaration given on November 13, 2018, of the issued, subscribed and paid up equity share capital of the company. Details of our holdings are as follows:

Name of shareholder ->Ajay Sheth and PAC	No. of Shares held	% of S.C.
Shareholding prior to acquisition/disposal	23,46,248	4.11%
No. of shares /voting rights acquired/disposed on April 24, 2019	1,08,536	0.19%
<b>Shareholding subsequent to acquisition/disposal</b>	<b>22,37,212</b>	<b>3.92%</b>

I am enclosing herewith my disclosure, in format as prescribed under regulation 29 (2) of "Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your perusal & record.

Thanking you,  
Yours sincerely,

  
Ajay Sheth

CC:  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

National Stock Exchange  
Exchange Plaza, C – 1, Block G  
Bandra Kurla Complex, Bandra E  
Mumbai – 400 051

The Secretary,  
The Calcutta Stock Exchange Ltd  
7, Lyons Range, Kolkata – 700 001

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>Simplex Infrastructures Ltd.</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Sheth and PAC		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) & Bombay Stock Exchange (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	23,46,248	4.11%	4.11%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	23,46,248	4.11%	4.11%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,08,536	0.19%	0.19%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1,08,536	0.19%	0.19%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	22,37,712	3.92%	3.92%
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)	22,37,712	3.92%	3.92%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sell		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 24, 2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	5,71,42,820 shares / Rs. 11.4286 crore		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,71,42,820 shares / Rs. 11.4286 crore		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	5,71,42,820 shares / Rs. 11.4286 crore		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorized Signatory**



**AJAY SHETH**

Place: Mumbai

Date: April 25, 2019

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MRS