



khaitan (India) Limited

CIN No. L10000WB1936PLC008775

Phone : (033) 4050 5000

Fax : (033) 2288 3961

Ref: KIL: SEC: 17:2024-25

Date: 09-05-2024

To
The Manager
Listing Department,
National Stock Exchange of India Limited
5th Floor, C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra India
NSE Symbol: KHAITANLTD

To
The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra India
BSE Symbol: 590068

Sub: Intimation with respect to submission made by the promoter group under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Dear Sir,

Please find enclosed herewith submission made by the promoter group under Regulation 10(7) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect to acquisition of equity shares of the Company by way of inter-se-transfer between the promoter group.

This is for your information and records.

Yours faithfully

For Khaitan (India) Limited

Ankit Sugandh

Company Secretary and Compliance Officer



ofc

Sunay Krishna Khaitan

7, Biplabi Ambika Chakraborty Sarani
Kolkata - 700029, West Bengal
Mobile-9830088011

Date: 26-04-2024

To,
Securities and Exchange Board of India
SEBI Bhavan BKC
Plot No. C4-A, 'G' Block
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Dear Sir/Madam,

Sub: Submission of Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find herewith Report under Regulation 10(7) in respect of acquisition of 4,00,198 Equity Shares by the promoter and members of promoter group i.e., Sunay Krishna Khaitan (45,000 equity shares), M/s Khaitan Hotels Pvt. Ltd. (2,15,198 equity shares), Vidita Khaitan (52,000 equity shares), Vageesha Khaitan (44,000 equity shares) and Ishani Khaitan (44,000 equity shares) (collectively referred as acquirers) from The Oriental Mercantile Co. Limited (referred as seller) pursuant to Regulation 10(1)(a)(iv). The above said transaction is *inter-se* transfer of shares between promoter and members of promoter group of Khaitan (India) Limited.

The respective information and report under Regulation 10(5) and Regulation 10(6) of Takeover Regulations has been filed with NSE and BSE Limited on 03.04.2024 and 19.04.2024 respectively (enclosed for your reference).

The applicable fee of Rs.1,50,000/- is Paid through net banking, Order ID: 3145779 and Tracking ID: 113260660404 dated 22.04.2024 from Bank of Baroda Corporate (enclosed payment receipt for your reference).


Kindly acknowledge the receipt.

This is for your information and necessary action.

Thanking you

Yours faithfully

For and on behalf of **Promoter and Members of Promoter Group of Khaitan (India) Limited**


Sunay Krishna Khaitan
Promoter

C.C.
Securities and Exchange Board of India
Eastern Regional Office (ERO)
The Regional Director,
L&T Chambers, 3rd Floor, 16 Camac Street,
Kolkata-700017

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of acquirer (s) (In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.)	(i) Khaitan Hotels Pvt. Ltd. (ii) Sunay Krishna Khaitan (iii) Ishani Khaitan (iv) Vageesha Khaitan (v) Vidita Khaitan Sunay Krishna Khaitan Address- 7 Biplabi Ambika Chakraborty Sarani, PO - Ballygunge, PS - Lake Thana, Kolkata- 700029, West Bengal Telephone No.: 9830088011 Email Id: kilsugar@gmail.com
	b. Whether sender is the acquirer (Y/N)	Y
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	NA
2	Compliance of Regulation 10 (7)	
	a. Date of report	26 th April 2024
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10 (5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	Yes
	b. Date of Report	3 rd April 2024
4	Compliance of Regulation 10 (6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes

	b.	Date of Report	19 th April 2024			
5	Details of the Target Company					
	a.	Name & address of TC	KHAITAN (INDIA) LIMITED 46 C J L NEHRU ROAD, KOLKATA- 700071, WEST BENGAL			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited, BSE Limited			
6	Details of the acquisition					
	a.	Date of acquisition	18 th April 2024			
	b.	Acquisition price per share (in Rs.)	Rs. 82 Per Share			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	3(1)			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC) (*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) (**)				
		(i) Khaitan Hotels Pvt. Ltd.	5,55,745	11.70	7,70,943	16.23
		(ii) Sunay Krishna Khaitan	2,92,079	6.15	3,37,079	7.10
		(iii) Ishani Khaitan	1,26,197	2.66	1,70,197	3.58
		(iv) Vageesha Khaitan	1,13,000	2.38	1,57,000	3.31
		(v) Vidita Khaitan	62,100	1.31	1,14,100	2.40
		Sub Total	11,49,121	24.20	15,49,319	32.62
		Other Promoters & PAC	13,12,311	27.63	13,12,311	27.62
		Total	24,61,432	51.82	28,61,630	60.24
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of

						TC
	Name(s) of the seller(s) (**)					
	The Oriental Mercantile Company Limited	4,00,198	8.43	0	0	
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)					
a.	Provide the names of the seller(s)	The Oriental Mercantile Company Limited				
b.	Specify the relationship between the acquirer(s) and the seller(s).	Promoters				
c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1	Year - 2	Year-3		
	Acquirer(s) (*)	24.20	24.20	24.20		
	Sellers(s)(*)	8.43	8.43	8.43		
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Copies of filed Shareholding pattern has been attached.				
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs. 80.78 per share				
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA				
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	We confirm that the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) above				
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	3 rd April 2024				

	<p>i. Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.</p>	<p>Yes, Reg 10(5), 10(6) and 10(7)</p>
	<p>j. Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.</p>	<p>We declare that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.</p>

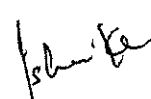
I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

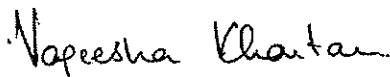
For Khaitan Hotels Pvt. Ltd.
KHAITAN HOTELS PVT. LTD.


Director

Director- Jitendra Jain


Sunay Krishna Khaitan


Ishani Khaitan


Vageesha Khaitan


Vidita Khaitan

Place: Kolkata

Date: 26-04-2024

Table II - Statement showing standholding pattern of the Promoter and Promoter Group as on 31/03/2024

Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group only (except promoter)	PAN (II)	Nos. of shares held (III)	Nos. of fully paid up shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares held on Depository Receipts (VI)	Total nos. shares held (VII)=(III)+(IV)+(V)+(VI)	Shareholding % as per SCRR 1957 (as a % of (b+c+d)) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total as a % of Voting Rights (X)	No. of shares underlying securities (as convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)) (As a % of (a+b+c+d)) (XII)	Number of Locked In Shares (XIII)	As a % of Total shares held (XIV)	Number of Shares pledged or otherwise encumbered (XV)	As a % of total shares held (XVI)	Number of equity shares held in dematerialized form (XVII)
									No. of Voting Rights	Class X							
(1) Indian Individual/Partnership unregistered			774128	0	0	0	774128	18.2874	774128	0	774128	10.2974	0	0.0000	395930	49.7035	774128
(2) Family			292079	0	0	0	292079	6.1490	292079	0	292079	6.1490	0	0.0000	292079	36.8532	292079
(3) SUDHY KRISHNA KHATIAN	Promoter	ETUPR5704F	128197	0	0	0	128197	2.8588	128197	0	128197	2.8588	0	0.0000	128197	16.1652	128197
(4) ISHANI KHATIAN	Promoter	AMFPC2944F	113090	0	0	0	113090	2.5789	113090	0	113090	2.5789	0	0.0000	113090	14.5448	113090
(5) VASDEERA KHATIAN	Promoter	AAFH5997JK	97500	0	0	0	97500	2.0528	97500	0	97500	2.0528	0	0.0000	97500	12.4528	97500
(6) SUNDI KRISHNA KHATIAN	Promoter	AAFH5997JK	97500	0	0	0	97500	2.0528	97500	0	97500	2.0528	0	0.0000	97500	12.4528	97500
(7) VIDITA KHATIAN	Promoter	AAEP43397A	82100	0	0	0	82100	1.8074	82100	0	82100	1.8074	0	0.0000	82100	10.4748	82100
(8) SHREERAGHNA KHATIAN	Promoter	AAEBH0721E	52500	0	0	0	52500	1.0533	52500	0	52500	1.0533	0	0.0000	52500	6.7048	52500
(9) SARITA DAGIRWAL	Promoter	AAETP2390XK	20000	0	0	0	20000	0.4211	20000	0	20000	0.4211	0	0.0000	20000	2.5448	20000
(10) SHREERAGHNA KHATIAN	Promoter	AAEH100170L	10750	0	0	0	10750	0.2283	10750	0	10750	0.2283	0	0.0000	10750	1.3648	10750
(11) Government(s)																	
(12) Financial Institutions/Banks																	
(13) Any Other (Specify)																	
(14) Bodies Corporate			2087504	0	0	0	2087504	43.9475	2087504	0	2087504	43.9475	0	0.0000	2087504	26.4448	2087504
(15) KHATIAN LEFAN LIMITED	Promoter Group	AAABCK9371L	1131561	0	0	0	1131561	23.8223	1131561	0	1131561	23.8223	0	0.0000	1131561	14.3448	1131561
(16) KHATIAN HOTELS PVT. LTD.	Promoter Group	AAABCK9371L	555745	0	0	0	555745	11.6998	555745	0	555745	11.6998	0	0.0000	555745	7.0448	555745
(17) THE ORIENTAL MERCHANTS COMPANY LIMITED	Promoter Group	AAACT9823P	400198	0	0	0	400198	8.4252	400198	0	400198	8.4252	0	0.0000	400198	5.0448	400198
(18) Sub Total			2981930	0	0	0	2981930	60.2448	2981930	0	2981930	60.2448	0	0.0000	2981930	37.4448	2981930
(19) Foreign Promoter (including Indian Resident)																	
(20) Government																	
(21) Institutions																	
(22) Foreign Portfolio Investor																	
(23) Any Other (Specify)																	
(24) Sub Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(25) Total Shareholding of Promoter and Promoter Group (As a % of (a))			11	2981930	0	0	2981930	60.2448	2981930	0	2981930	60.2448	0	0.0000	2981930	37.4448	2981930



Payment Receipt

Receipt : 113260660404

Date : 2024-04-22 15:29:36

Payer Details

Name of the Payer : KHAITAN INIDA LIMITED
Pan Card Number : AXXXXXX26B
Mobile No : 9674742789
Email ID : kilsugar@gmail.com
Address : EVEREST HOUSE 46C J L NEHRU ROAD KOLKATA
Pincode : 700071
State : WEST BENGAL
Type of fee : Fee under Regulation 10 (7) of SAST Regulations
Specify if you are a registered with GST ? : Yes
GST Number : 19AABCK2326B1Z1
State where GST is registered : WEST BENGAL
Other Remarks :

Fees Details

Enter Fee Amount : 150000
SGST : 0
CGST : 0
IGST : 27000
Total Amount : 177000

Payment Details

Order ID : 3145779
Tracking ID : 113260660404
Currency : INR
Payment Mode : Net Banking
Card Name : Bank of Baroda Corporate

Total Amount : 177023.6

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KHAITAN (INDIA) LTD
2.	Name of the acquirer(s)	(i) Khaitan Hotels Pvt. Ltd. (ii) Sunay Krishna Khaitan (iii) Ishani Khaitan (iv) Vageesha Khaitan (v) Vidita Khaitan
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, acquirers are promoters of the TC prior to the transaction
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	The Oriental Mercantile Company Limited
	b. Proposed date of acquisition	16 th April 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	4,00,198
	d. Total shares to be acquired as % of share capital of TC	8.43 %
	e. Price at which shares are proposed to be acquired	Rs. 82 Per Share
	f. Rationale, if any, for the proposed transfer	Inter-se-transfer between promoters group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	sub-clause (ii) of regulation 10(1)(a)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 80.78
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We declare that the acquisition price would not be higher by more than 25% of the price computed in point 6.

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We declaration that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)				
	Acquirers:				
	(i) Khaitan Hotels Pvt. Ltd.	5,55,745	11.70	7,70,943	16.23
	(ii) Sunay Krishna Khaitan	2,92,079	6.15	3,37,079	7.10
	(iii) Ishani Khaitan	1,26,197	2.66	1,70,197	3.58
	(iv) Vageesha Khaitan	1,13,000	2.38	1,57,000	3.31
	(v) Vidita Khaitan	62,100	1.31	1,14,100	2.40
	Sub Total	11,49,121	24.19	15,49,319	32.62
	Other Promoters & PAC	13,12,311	27.63	13,12,311	27.63
	Total	24,61,432	51.82	28,61,630	60.24
b	Seller (s)	4,00,198	8.43	0	0

For Khaitan Hotels Pvt. Ltd.
KHAITAN HOTELS PVT. LTD.

Director

Jitendra Jain
 Director