

SBICAP Trustee Company Ltd.

Ref: 12-52 /STCL/DT/2022-23

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31-05-2022

To

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001



Dear Sir,

Ref: AXISCADES Technologies Limited

<u>Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

-Authorized Signatory

www.sbicaptrustee.com

≅ +91 22 4302 5566 +91 22 4302 5555

d +91 22 2204 0465

□ corporate@sbicaptrustee.com

Registered Office:

202, Maker Tower E, Cuffe Parade, Mumbai - 400 005. CIN: U65991MH2005PLC158386



<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	AX	AXISCADES Technologies Limited		
Name(s) of the acquirer and Persons Acting (PAC) with the acquirer	in Concert SB	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Pr group	omoter	No		
Name(s) of the Stock Exchange(s) where the TC are Listed	shares of	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbranc lien/ non-disposal undertaking/ other c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/a instrument that entitles the acquire shares carrying voting rights in the holding in each category) e) Total (a+b+c+d)	rs) NIL requity ny other r to receive	NIL	NIL	
Details of acquisition				
 a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equit c) Warrants/convertible securities/arinstrument that entitles the acquired shares carrying voting rights in the holding in each 	ty shares ny other r to receive			



category) acquired d) Shares in the nature of encumbrance (pledge/	d) 61,04,000	d) 16.10	d) 16.10
lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	e) 61,04,000	e) 16.10	e) 16.10
After the acquisition, holding of acquirer along with PACs of:			
 a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d) 	d) 61,04,000 e) 61,04,000	d) 16.10 e) 16.10	d) 16.10 e) 16.10
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pl	edge)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30-05-2022		
Equity share capital / total voting capital of the TC pefore the said acquisition	3,79,14,030 Equity Shares of Re. 5/- each aggregating to Rs. 18,95,70,150/-		
Equity share capital/ total voting capital of the TC after he said acquisition	3,79,14,030 Equit aggregating to Rs.	y Shares of R . 18,95,70,150	e. 5/- each
Total diluted share/voting capital of the TC after the	3,79,14,030 Equity Shares of Re. 5/- each aggregating to Rs. 18,95,70,150/-		

For SBICAP Trustee Company Limited

Authorized Signatory

Place: Mumbai Date: 31/05/2022 Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory

Place: Mumbai Date: 31/05/2022

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.