

RAMESH VINAYAK VAZE FAMILY TRUST

ADD: C/O S H Kelkar and Company Limited, Balrajeshwar Road, Mulund (West),
Mumbai-400080

Date:

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Ramesh Vinayak Vaze Family Trust, belonging to Promoter Group of S H Kelkar and Company Limited (“SHK”), wish to inform you that, through off market inter-se transfer, we have acquired 2,70,00,000 equity shares of SHK from Ramesh Vaze and Prabha Vaze, Promoters, being 19.51% of the total paid up capital of SHK, on January 31, 2022.


Accordingly, we enclose herewith the requisite disclosure in this regard.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Ramesh Vinayak Vaze Family Trust



Ramesh Vaze
Trustee



Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	S H Kelkar and Company Limited			
2.	Name of the acquirer(s)	Ramesh Vinayak Vaze Family Trust			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Ramesh Vaze and Prabha Vaze Acquirer: Ramesh Vinayak Vaze Family Trust Date of Acquisition: 31/01/2022 Number of Equity shares: 2,70,00,000 % of Share capital: 19.51% Rationale: Off market Inter-se transfer of equity shares of S H Kelkar and Company Limited between members of Promoter and Promoter Group pursuant to internal reorganisation within the Promoter Group.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, on January 24, 2022			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller	Ramesh Vaze	Prabha Vaze	Yes
	b.	Date of acquisition	January 31, 2022		Yes
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,40,00,000	30,00,000	Yes



	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	17.34%	2.17%	Yes	
	e.	Price at which shares are proposed to be acquired / actually acquired	Shares were transferred by way of Off market inter-se transfer		Yes	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer/ Transferee Ramesh Vinayak Vaze Family Trust	100	0.00%	2,70,00,100	19.51%
	b	Each Seller/ Transferor - Ramesh Vaze - Prabha Vaze	2,54,48,980 47,97,309	18.38% 3.47%	14,48,980 17,97,309	1.05% 1.30%

For Ramesh Vinayak Vaze Family Trust



Ramesh Vaze
Trustee



Date: 03-02-2022
