



Ref. - SSFB/CS/20/2021-2022

Date: July 23, 2021

To,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex,  
Bandra (East)  
Mumbai —400051

Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai — 400 001

Symbol: **SURYODAY**Scrip Code: **543279**

Dear Sir/Madam,

**Sub: Statement of Utilisation of Funds raised under Initial Public Offer (“IPO”) of the Bank and intimation under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to captioned regulation, we hereby inform you that the Audit Committee and the Board of Directors of the Bank have reviewed the statement of utilization of funds raised by way of IPO of the Bank at their respective meetings held on Thursday, July 22, 2021.

Please find below the details of utilization of funds raised by way of IPO of the Bank.

Name of listed entity	Suryoday Small Finance Bank Limited
Mode of fund raising	Public issue (Initial Public Offer)
Date of raising funds	March 17 to March 19, 2021
Amount raised (Rs.)	2,482.19 million
Report for the quarter ended	June 30, 2021
Object	General Corporate purposes
Funds utilized (Rs.)	2,482.19 million
Amount of deviation / variation for the quarter according to applicable object	Nil
Amount unspent (Rs.)	Nil


This is to inform that the entire amount raised vide the IPO of the Bank has been applied towards the objects for which it was raised. Accordingly, there shall be no further filings under the captioned regulation.

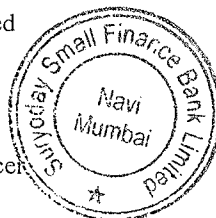
This intimation shall be available on the Bank's website at [https://www.suryodaybank.com/disclosures to stock exchanges](https://www.suryodaybank.com/disclosures%20to%20stock%20exchanges).

We request you to take note of the above.

Thanking You,

For Suryoday Small Finance Bank Limited

  
Geeta Krishnan  
Company Secretary and Compliance Officer  
A6011

**SURYODAY SMALL FINANCE BANK LIMITED**