

To,  
BSE Limited,  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunga Building,  
P. J. Towers, Dalal Street,  
Mumbai -400 001

By E-Mail

Dear Sir,

**Sub: Disclosure pursuant to Regulation 10(6) read with Reg 10(2A) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding acquisition of Shares by way of Allotment upon Conversion of Warrants into Equity shares on 14-08-2020**

**Ref.: BSE Stock Code – 503804**

I, Bharat Patel, Son of Late Shri Upendrabhai Patel, residing at "Samarpan" Samir Estate, Gotri-Sevasi Road, Sevasi, Vadodara – 391101 hereby disclose the acquisition of equity shares in Shri Dinesh Mills Ltd. by way of Allotment upon Conversion of 75000 Warrants into 75000 Equity shares of Rs. 10/- each with a premium of Rs. 140/- per share on 14-08-2020, member of the Promoters Group.

In view of the above, I enclose herewith the Disclosure in the prescribed format under Regulation 10(6) read with Reg 10(2A) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the same on records please.

Thanking You,

Yours Faithfully,



**Bharat Upendrabhai Patel**  
(Member of the Promoters Group)

Date: 14<sup>th</sup> August, 2020

Place: Vadodara

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>SHRI DINESH MILLS LIMITED</b>			
2.	Name of the acquirer(s)	<b>BHARAT UPENDRABHAI PATEL</b>			
3.	Name of the stock exchange where shares of the TC are listed	<b>BSE LIMITED</b>			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<b>Acquisition of shares by way of Allotment upon Conversion of 75000 warrants into 75000 Equity shares on 14-08-2020.</b>			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<b>Pursuant to Regulation 10(2A)</b>			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	<b>NOT APPLICABLE</b>			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	<b>Not Applicable</b>	<b>Not Applicable</b>		
	b. Date of acquisition	<b>Not Applicable</b>	<b>Not Applicable</b>		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<b>Not Applicable</b>	<b>Not Applicable</b>		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<b>Not Applicable</b>	<b>Not Applicable</b>		
	e. Price at which shares are proposed to be acquired / actually acquired	<b>Not Applicable</b>	<b>Not Applicable</b>		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*) <b>BHARAT UPENDRABHAI PATEL</b>	<b>720088</b>	<b>13.59</b>	<b>795088</b>	<b>14.20</b>
	– Each Seller / Transferor	-	-	-	-



**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



**Bharat Upendrabhai Patel**  
**(Promoter Group)**

**Date: 14-08-2020**

**Place: Vadodara**

**SHARE HOLDING DETAILS OF THE PROMOTER GROUP PRE - POST ACQUISITION OF SHARES BY WAY OF ALLOTMENT UPON CONVERSION OF WARRANTS INTO EQUITY SHARES**

Sr. No.	NAME OF PROMOTERS	PRE ACQUISITION		POST ACQUISITION	
		NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC	NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC
1	Shri Bharatbhai U. Patel	720088	13.59	795088	14.20
2	Shri Nimishbhai U. Patel	693852	13.09	768852	13.73
3	Shri Nishank N. Patel	429490	8.10	504490	9.01
4	Shri Aditya B. Patel	417443	7.88	492443	8.79
5	Mrs. Arusha N. Patel	83085	1.57	83085	1.48
6	Mrs. Roopa B. Patel	54554	1.03	54554	0.97
7	Mrs. Minal S. Desai	34640	0.65	34640	0.62
8	Mrs. Ranak Lashkari	34060	0.64	34060	0.61
9	Mrs. Jemika Karna Parikh	21160	0.40	21160	0.38
<b>TOTAL</b>		<b>2488372</b>	<b>46.95</b>	<b>2788372</b>	<b>49.79</b>



**Bharat Upendrabhai Patel**  
(Promoter Group)

**Date: 14-08-2020**

**Place: Vadodara**