

Ref: SEC/51/23-24

Date: 8<sup>th</sup> February, 2024

To,  
**BSE Limited**  
 Department of Corporate Services,  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai - 400 001  
 Scrip Code:539725

To,  
**National Stock Exchange of India Limited**  
 Listing Department,  
 Exchange Plaza, C-1, Block G,  
 Bandra Kurla Complex,  
 Bandra (E), Mumbai - 400 051  
 Symbol: GOKULAGRO

**Sub: Approval of proposed acquisition of 10,000 Equity Shares of Rs. 10 each representing 100 % Paid-up Equity Share Capital of Riya Agro Industries Private Limited.**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”)**

Dear Sir,

With reference to captioned subject matter, we would like to inform that Board of Directors of the Company in its Board Meeting held on 8<sup>th</sup> February, 2024; has approved proposed acquisition of 10,000 Equity Shares of Rs. 10 each representing 100 % paid-up equity share capital of Riya Agro Industries Private Limited.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under: -

Sr No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p><b>Name of the target entity:</b>            Riya Agro Industries Private Limited            (CIN: U24290GJ2022PTC130455)</p> <p><b>Share Capital Details:</b></p> <ol style="list-style-type: none"> <li>Authorized Share Capital: Rs.1,00,000 (Rupees One Lakh Only)</li> <li>Paid-Up Share Capital: Rs. 1,00,000 (Rupees One Lakh Only)</li> <li>Turnover for F.Y 2022-23: <b>N.A.</b></li> </ol>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details	<p>Yes.</p> <p>Mr. Kanubhai Thakkar and Mrs. Manjulaben Thakkar are Directors of Riya Agro Industries Private Limited.</p>

**Corporate & Registered Office :**

Gokul Agro Resources Ltd., Crown 3, Inspire Business Park, Shantigram,  
 Nr. Vaishnodevi Circle, S.G. Highway, Ahmedabad -382421, Gujarat-india.  
 p.: 079 6712 3500 / 6712 3501 | m.: 90999 08537 | fax: 079 67123502

**Plant(Gujarat):** 76/1p, 80, 89, 91 Meghpar Borichi, Galpadar Road, Nr. Sharma  
 Resort, Tal.: Anjar Dist. - Kutch - 370110, Gujarat-india.m.: 72269 27175

**Plant(Andhra Pradesh):** Survey No.:929, 929A & 929B, Vill. EPURU BIT-1  
 Doruvulapalem Panchayat Muthukuru, Sri Potti Srimamulu Nellore Dist.-524323  
 Andhra Pradesh, India. m: 72279 17006

**Plant(West Bengal):**  
 J.L.No.149, P.S Bhabanipur, Mouza - Debhog, Haldia-721657  
 District - Purba Medinipur, West Bengal. m: 72270 37646

	thereof and whether the same is done at “arm’s length”	Such Transactions shall be entered at Arm’s Length Basis.								
3.	Industry to which the entity being acquired belongs	Oils, Seeds and other related products								
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To expand the product line of the Company under Oil and Seed Segment.								
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable								
6.	Indicative time period for completion of the acquisition.	Within 2 working days from 8 <sup>th</sup> February, 2024								
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash								
8.	Cost of acquisition or the price at which the shares are acquired;	Shares shall be acquired on Face Value of the Target Company i.e. Riya Agro Industries Private Limited								
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	10,000 Equity Shares of Rs. 10 each representing 100 % paid-up equity share capital of Riya Agro Industries Private Limited.								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Riya Agro Industries Private Limited was originally incorporated on 28 <sup>th</sup> March, 2022. The object of the Company is trading of different types of Oils, Seeds and other related products. History of Riya Agro Industries Private Limited for past three year’s <b>Turnover Details:</b>								
		<table border="1"> <thead> <tr> <th>Year</th> <th>Amount (In Rs.)</th> </tr> </thead> <tbody> <tr> <td>2020-21</td> <td>N.A.</td> </tr> <tr> <td>2021-22</td> <td>N.A.</td> </tr> <tr> <td>2022-23</td> <td>N.A.</td> </tr> </tbody> </table>	Year	Amount (In Rs.)	2020-21	N.A.	2021-22	N.A.	2022-23	N.A.
Year	Amount (In Rs.)									
2020-21	N.A.									
2021-22	N.A.									
2022-23	N.A.									

Kindly take the above information on your records.

Thanking You,

Yours Faithfully,

For, GOKUL AGRO RESOURCES LIMITED

Ankita Parmar

Company Secretary and Compliance Officer

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