

### **Vivro Financial Services Private Limited**

607/608, Marathon Icon, Veer Santaji Lane, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

Tel.: +91 (22) 6666 8040 www.vivro.net

Date: November 01, 2023

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No: C/1, G Block,

Bandra Kurla Complex, Bandra (E),

Mumbai 400 051.

Scrip Symbol: DEVIT

**BSE Limited** 

Phiroze Jejeebhoy Towers,

Dalal Street.

Mumbai – 400 001.

Scrip Code: 543462

Sub: Submission of Pre-offer Advertisement pursuant to the provisions of Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Ref.: Open Offer for the acquisition of up to 71,82,480 Equity Shares of Dev Information Technology Limited ("Target Company") by LT-1 Inc; (the "Acquirer") along with Lilikoi Technologies, Inc ("PAC-1"), Lilikoi Holdings Inc. ("PAC-2") and Sanjay Chandrakant Patel ("PAC-3")

Dear Sir/Madam,

With reference to the captioned subject, the Pre-Offer Advertisement is published today i.e., on Wednesday, November 01, 2023, pursuant to Regulation 18(7) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
1,5	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Financial Express	Gujarati	Ahmedabad
4.	Navshakti	Marathi	Mumbai

Please find enclosed a copy of the Pre-offer Advertisement published in Financial Express (English), Jansatta (Hindi) and Navshakti (Marathi) for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

For, Vivro Financial Services Private Limited

Vivek Vaishnav

Director

DIN: 00925446

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

### EV INFORMATION TECHNOLOGY

Corporate Identification Number: L30000GJ1997PLC033479

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India.

 $\textbf{Tel. No:} \ +91\text{-}9429899852 \ | \ \textbf{Email:} \ \text{cs@devitpl.com} \ | \ \textbf{Website:} \ \text{www.devitpl.com}$ 

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated ("PA"); (b) the Detailed Public Statement that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023 ("DPS"); (c) the Draft Letter of Offer dated ("DLOF"); (d) Corrigendum to the PA, DPS and DLOF published in the Newspapers on October 31, 2023 ("Corrigendum") and (e) the Letter of Offer ("LOF"). (The PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document')

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published

For the purpose of this Pre-Offer Advertisement:

- "identified Date" means Wednesday, October 18, 2023, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering (a) Period: and
- "Tendering Period" means the 10 (Ten) Working Days period from Thursday, November 2, 2023, to Thursday, November 16, 2023 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price: The Offer Price is ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share plus interest @ 10% per annum per Equity Share for the delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹1.18 (Rupee One and Paisa Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023, There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 32
- 2. Recommendations of the Committee of Independent Directors ("IDC"): The recommendation of IDC was approved on October 26, 2023 and published in the Newspapers on October 27, 2023. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's Equity Shares and make their own informed decisions with respect to the Open Offer.
- 3. Other details of the Offer
- 3.1. The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance 3.2. in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date (i.e., October 18, 2023) in accordance with Regulation 18(2) of the SEBI (SAST) 3.3. Regulations has been completed through email on October 26, 2023 and through speed post on October 30, 2023. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, PACs, Sellers and Promoters and Promoters Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in 3.4. the LOF.
- Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), NSE (https://www. 3.5. nseindia.com/), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
- 3.6. In case of non-receipt/non-availability of the LOF / Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their Equity Shares are transferred in an off-market mode to the Escrow Demat Account before the closure of the Offer.
- 4. The procedure for tendering the Equity Shares in the Offer is as below:
- 4.1. The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode.
- 4.2. In case of Equity Shares held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.4 on page 41 of the LOF.

- In case of Equity Shares held in dematerialised form: 4.3
  - Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 40 of the LOF.
- 5. In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on July 03, 2023. SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/37721/1 dated September 12, 2023 issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter and further discussion with SEBI on subsequent developments thereto and more particularly disclosed in the Corrigendum have been incorporated in the LOF.
- 6. Material changes: Public Shareholders are requested to refer to the Corrigendum for material changes from the date of the PA
- 7. Details regarding the status of the Statutory and other approvals

As on the date of the LOF, to the best of the knowledge and belief of the Acquirer and PACs, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

8. Schedule of Activities:

Activity	Original Day and Date	Revised Day and Date
Issue of Public Announcement	Friday, June 16, 2023	Friday, June 16, 2023
Publication of DPS in newspapers	Friday, June 23, 2023	Friday, June 23, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Monday, July 03, 2023	Monday, July 03, 2023
Last date for Public Announcement for competing offer	Monday, July 17, 2023	Monday, July 17, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, July 24, 2023	Tuesday, September 12, 2023
Identified Date	Wednesday, July 26, 2023	Wednesday, October 18, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Wednesday, August 02, 2023	Thursday, October 26, 2023
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 04, 2023	Monday, October 30, 2023
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, August 07, 2023	Tuesday, October 31, 2023
Date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer.	N.A.	Tuesday, October 31, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, August 08, 2023	Wednesday, November 01, 2023
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, August 09, 2023	Thursday, November 02, 2023
Date of closure of Tendering Period (Offer Closing Date)	Thursday, August 24, 2023	Thursday, November 16, 2023
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Thursday, September 07, 2023	Friday, December 01, 2023
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, September 14, 2023	Friday, December 08, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 14, 2023	Friday, December 08, 2023

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

The Acquirer, PACs and their directors accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has 9. been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

## VIVRO

**LINK** Intime

### ISSUED ON BEHALF OF THE ACQUIRER AND PACS BY THE MANAGER TO THE OFFER **VIVRO FINANCIAL SERVICES PRIVATE LIMITED**

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India.

Tel No.: 079- 4040 4242 | Email: investors@vivro.net | Website: www.vivro.net

SEBI Reg. No. MB/INM000010122 | Contact Person: Shivam Patel

### REGISTRAR TO THE OFFER

LINK INTIME INDIA PRIVATE LIMITED

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. Tel No.: +91-8108114949 | Email: devit.offer@linkintime.co.in | Website: www.linkintime.co.in

SEBI Registration No.: INR000004058 | Contact Person: Sumeet Deshpande

For and on behalf of the Acquirer and the PACs:

	LT1, Inc.	Lilikoi Technologies, Inc.	Lilikoi Holdings, Inc.	Sanjay Chandrakant Patel
	(Acquirer)	(PAC-1)	(PAC-2)	(PAC-3)
ı	Sd/-	Sd/-	Sd/-	Sd/-

Date: October 31, 2023

Place: Fargo, North Dakota, USA

FINANCIAL EXPRESS



Head Office. Information Technology Department, Bank of India Star House-3, PNB-BOI Tower C-29, G Block, IT Department, 10th Floor, BKC, Bandra East, Mumbai 400051. E-mail: Headoffice.it@bankofindia.co.in

RFP for Procurement, Integration and Annual Maintenance Support of Network Devices at Bank's Data Centre (DC), Disaster Recovery Site (DR), Colocation DC Site and Colocation DR Site RFP Ref No. BOI/HO/IT/Core-Network/RFP- 01/2023 Dated 27/10/2023

The captioned RFP is available on Bank's corporate website www.bankofindia.co.in under "Tender" section since 27/10/2023. Subsequent changes if any, will henceforth be uploaded only on the website. The last date of submission: 17/11/2023

# ROSSARI BIOTECH LIMITED ROSSARI

Regd. Office: 201 A - B, 2nd Floor, Akruti Corporate Park, L.B.S Marg, Next to GE Gardens, Kanjurmarg (W) Mumbai - 400078 CIN: L24100MH2009PLC194818

Phone: +91 22 6123 3800 • Website: www.rossari.com Email: info@rossari.com

INFORMATION REGARDING POSTAL BALLOT NOTICE TO MEMBERS & UPDATION OF EMAIL ADDRESSES OF MEMBERS

NOTICE is hereby given that pursuant to the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read together with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification(s) or enactment thereof for the time being in force) ("the Rules"). Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated May 5, 2022 and General Circular No. 11/2022 dated December 28, 2023 and General Circular No. 09/2023 dated September 25, 2023 respectively issued by the Ministry of Corporate Affairs ("MCA") (hereinafter collectively referred to as "MCA Circulars"), the Company is initiating the Postal Ballot for obtaining the approval of the Members to transact the business(es) set out in the Postal Ballot Notice dated October 21, 2023 ("Notice"), which will be sent to the Members in

In accordance with the MCA Circulars, electronic copies of the Notice along with procedure & instructions for e-voting will be sent to only those Members, whose email addresses are registered with the Company/ Depository Participants ("DP") and the same will also be available on the website of the Company at www.rossari.com, Stock Exchanges i.e BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on website of Link Intime India Private Limited ("LIIPL") at https://instavote.linkintime.co.in.

Manner for registering / updating email addresses:

- For Members holding shares in dematerialized mode, kindly register / update your email address with your Depository Participants. Alternatively, you may register your email address with LIIPL our Registrar and Share Transfer Agent ("RTA") by visiting the link https://linkintime.co.in/emailreg/ email register.html on a temporary basis to ensure the receipt of aforesaid
- For Members holding shares in physical mode, you may register your email. address with LIIPL by visiting the aforesaid link to receive the Notice.

The Company will send Notice by email to all its Members on or after November 06, 2023 whose names appear on the Register of Members/list of Beneficial Owners as received from the Depositories, National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL") on November 03, 2023 (hereinafter called as "Cut-off Date") and who have registered their e-mail addresses with the Company or Depositories / Depository Participant(s). The communication of assent/ dissent of the Members will only take place through the remote e-voting system, for this purpose the Company has entered into an arrangement with LIIPL for facilitating remote e-voting to enable the Members to cast their votes electronically instead of physical mode.

Therefore, those Members who have not yet registered/updated their email address are requested to get their email addresses registered/updated, in respect of electronic holdings with the Depository through the concerned Depository Participants (i.e. NSDL & CDSL) and in respect of physical holdings: by writing to the RTA at rnt.helpdesk@linkintime.co.in.

Post successful registration of the email, the shareholder would get soft copy of the notice and the procedure for remote e-voting along with the User ID and the Password to enable remote e-voting for this Postal Ballot. Those Members who have already registered their email address are requested to keep their email addresses validated with their DP / the Company's RTA.

The Members may contact the Company's Registrar & Transfer Agent, LIIPL at: Link Intime India Private Limited

C-101, 247 Park, L.B.S Marg. Vikroli (W), Mumbai 400083. Email ID: enotices@linkintime.co.in Tel. Number: 022-4918 6000

Date : October 31, 2023

For Rossari Biotech Limited Place : Mumbai Parul Gupta Company Secretary Membership No.: A38895



भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA





### Auction of Government of India Dated Securities for ₹30,000 crore on November 03, 2023

Government of India (GOI) has announced the sale (Issue/re-issue) of three dated securities:

Sr.No.	Nomenclature	Notified amount Nominal (in ₹Crore)	Earmarked for Retail Investors* (in ₹Crore)
1	7.37% GS 2028	7,000	350
2	7.18% GS 2033	13,000	650
3	New GS 2073	10,000	500

Gol will have the option to retain additional subscription up to ₹2,000 crore against each security mentioned above.

The sale will be subject to the terms and conditions spelt out in this notification (called 'Specific Notification'). The stocks will be sold through Reserve Bank of India Mumbai Office, Fort, Mumbai - 400001, as per the terms and conditions specified in the General Notification F.No.4(2)-W&M/2018, dated March 27, 2018. The auction will be conducted using uniform price method for 7.37% GS 2028, 7.18% GS 2033 and multiple price method for New GS 2073. The auction will be conducted by RBI, Mumbai Office, Fort, Mumbai on November 03, 2023 (Friday). The result will be announced on the same day and payment by successful bidders will have to be made on November 06, 2023 (Monday).

For further details, please see RBI press release dated October 30, 2023 on the RBI website (www.rbi.org.in).

Attention Retail Investors\* (\*PFs, Trusts, RRBs, Cooperative Banks, NBFCs, Corporates, **HUFs and Individuals**)

Retail investors can participate in the auctions for the amounts earmarked for them on a non-competitive basis through a bank or a primary dealer. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (https://rbiretaildirect.org.in). For more information, detailed list and telephone numbers of primary dealers/bank branches and application forms please visit RBI website (www.rbi.org.in) or FIMMDA website (www.fimmda.org).

MARWADI SHARES AND FINANCE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12th Floor,

Building No. 53E, Zone - 5, Road 5E, Gift City, Gandhinagar - 382355 Corporate Office: Marwadi Financial Plaza, Nana Maya Main Road, Off 150 Feet Ring Road Rajkot-360001. Email : inquiry@marwadionline.in, Phone : 0281-7174000 / 6192000 **UNAUDITED STANDALONE FINANCIAL RESULTS** [Regulation 52 (8), read with Regulation 52 (4) of the

Sr. No.	Particulars	Quarter Ended 30.09.2023 (Unaudited)	Quarter Ended 30.09.2022 (Unaudited)	Year Ended 31.03.2023 (Audited)
1	Total income from Operations	13,529.03	8,891.24	35,439,99
2	Net Profit / (Loss) for the period (before tax, exceptional and/or extraordinary items)	6,614.85	3,659.26	15,385.85
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	6,614.85	3,659.26	15,385.85
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	4,936.58	2,728.13	11,377.69
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	4,936.58	2,728.13	11,377.69
6	Paid up Equity Share Capital	997.25	997.25	997.25
7	Reserves (excluding Revaluation Reserve)	62,480.04	46,153.18	53,031.04
8	Securities Premium Account	1,603.37	1,603.37	1,603.37
9	Net Worth	73,477.29	47,150.43	54,028.29
10	Paid up Debt Capital / Outstanding Debt*	35,800.00	12,710.00	20,000.00
11	Outstanding Redeemable Preference Shares	10,000.00	NA	NA
12	Debt Equity Ratio	0.62	0.67	0.51
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) 1. Basic : 2. Diluted :	49.50 49.50	27.36 27.36	114.09 114.09
14	Capital Redemption Reserve	439.64	439.64	439.64
15	Debenture Redemption Reserve	2,000.00	20	2,000.00
16	Debt Service Coverage Ratio	0.28	0.22	0.92
17	Interest Service Coverage Ratio	3.90	4.20	4.01

- For the other line items referred in regulation 52(4) of the Listing Regulations. pertinent disclosures have been made to BSE Limited and can be accessed on the

Place : Raikot

Mr. Ketan H. Marwadi Managing Director DIN: 00088018

wealth

(Rs. in crore)

K

## **360 ONE PRIME LIMITED** (Formerly known as IIFL Wealth Prime Limited)

CIN: U65990MH1994PLC080646

Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India. | Tel: (91-22) 4876 5600; Fax: (91-22) 4646 4706

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2023

S/N.	Particulars	Quarter Ended (Unaudited)		Year Ended (Audited)	
5/14.	T articulars	September 30, 2023	September 30, 2022	March 31, 2023	
1	Total Income from Operations	213.36	159.57	673.66	
2	Net Profit for the period/year (before Tax, Exceptional and/or Extraordinary items)	79.80	67.38	292.51	
3	Net Profit for the period/year before tax (after Exceptional and/or Extraordinary items)	79.80	67.38	292.51	
4	Net Profit for the period/year after tax (after Exceptional and/or Extraordinary items)	70.79	54.26	234.52	
5	Total Comprehensive Income for the period/ year [Comprising Profit for the period/year (after tax) and Other Comprehensive Income (after tax)]	70.71	54.14	234.37	
6	Paid up Equity Share Capital	305.49	305.49	305.49	
7	Reserves (excluding Revaluation Reserve and Capital redemption reserve)	1,150.97	953.07	1,091.19	
8	Securities Premium Account	478.52	478.52	478.52	
9	Net worth	1,452.41	1,258.56	1,394.43	
10	Paid up Debt Capital / Outstanding Debt	5,409.66	5,052.56	6,070.88	
11	Outstanding Redeemable Preference Shares	- 1	- "	-	
12	Debt Equity Ratio	3.71	4.01	4.35	
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -***				
	1. Basic:	2.32	1.78	7.68	
	2. Diluted:	2.32	1.78	7.68	
14	Capital Redemption Reserve	0.23	0.23	0.23	
15	Debenture Redemption Reserve	- [		-	
16	Debt Service Coverage Ratio	N.A	N.A	N.A	
17	Interest Service Coverage Ratio	N.A	N.A	N.A	

\* Networth is equal to paid up equity share capital plus reserves less capital redemption reserve and impairment loan reserve.

\*\* Debt Equity Ratio is (Debt securities+ Borrowings+ Subordinated Liabilities)/Equity.

\*\*\* EPS for Period Ended is not annualised.

Notes: These financial results for the guarter ended September 30, 2023, have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on October 31, 2023. The Statutory Auditors have

These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. These financial results have also been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from

the company i.e. www.iiflwealthprime.com. The above is an extract of the detailed format of unaudsited financial results filed with the BSE Limited ("Stock Exchanges") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Regulations, 2015. The full format of unaudited financial results are available on the websites of the Stock Exchange i.e. www.bseindia.com and the website of the company i.e.

www.iiflwealthprime.com. With a view to consolidate the distribution businesses of 360 ONE WAM Limited (formerly known as IIFL Wealth Management) Limited) under a single wholly owned subsidiary, it was proposed to demerge the distribution business from 360 One Prime Limited (formerly known as IIFL Wealth Prime Limited ("IWPL")) to IIFL Wealth Distribution Services Limited ("IWDSL"). In this regard, the Boards of Directors of IIFL Wealth Capital Market Limited (IWCML) and IWPL and IWDSL have approved the the Composite Scheme of Arrangement under Sections 230 to 232 of the Companies Act, 2013 ("Scheme"). where in, it was proposed to amalgamate IWCML with IWPL and transfer the distribution business from IWPL and IWCML to IWDSL. The Scheme has been approved by the Hon'ble National Company Law Tribunal vide its order dated February 28, 2023 and effective dated March 14, 2023. The appointed date for the Scheme is April 1, 2021, and accordingly the Company has given effect of pages any accounting 2023. The appointed date for the Scheme is April 1, 2021 and accordingly the Company has given effect of necessary accounting adjustments basis the scheme and has restated all its previous year figures.

Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period.

For 360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited)

Himanshu Jain Whole Time Director and CEO

## "IMPORTANT"

Whilst care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

# MITSU CHEM PLAST LIMITED

CIN: L25111MH1988PLC048925

Regd Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080. Email: investor@mitsuchem.com | Phone No: 022-2592 0055

Particulars	3 months ended 30.09.2023	3 months ended 30.09.2022	Half Year Ended 30.09.2023	12 months ended 31.03.2023
	Unaudited	Unaudited	Unaudited	Audited
1. Total Income	7,600.76	6,982.46	15,599.82	30,932.98
Profit/(Loss) from ordinary activities before Exceptional items and tax	206.67	187.92	390.32	1,483.35
Profit/(Loss) before tax	206.67	187.92	390.32	1,483.35
4. Total Other comprehensive income, net of tax	250	1 10	2	(5.76)
Total comprehensive income	149.97	153.84	284.83	1,174.70
<ol><li>Paid up equity share capital (Face Value of ₹10 Each)</li></ol>	1,207.26	1,207.26	1,207.26	1,207.26
<ol> <li>Other Equity excluding Revaluation Reserve as per balance sheet of previous accounting year</li> </ol>		12	20'	5,035.04
8. Basic Earning Per Share (EPS)	1.24	1.27	2.36	9.78
9. Diluted Earning Per Share (EPS)	1.24	1.27	2.36	9.78

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023

Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the website of BSE Ltd. and at the Company's website at www. mitsuchem.com. By order of the Board of Directors

> For Mitsu Chem Plast Limited Jagdish Dedhia

> > Chairman and Whole-Time Director

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

## DEV INFORMATION TECHNOLOGY LIMITED

Corporate Identification Number: L30000GJ1997PLC033479

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India. Tel. No: +91-9429899852 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF

FACE VALUE OF ₹ 5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations. This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated ("PA"); (b) the Detailed Public Statement that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023 ("DPS"); (c) the

Draft Letter of Offer dated ("DLOF"); (d) Corrigendum to the PA, DPS and DLOF published in the Newspapers on October 31, 2023 ("Corrigendum") and (e) the Letter of Offer ("LOF"). (The PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document') This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre-Offer Advertisement:

Place: Mumbai

Date: October 30, 2023

- "Identified Date" means Wednesday, October 18, 2023, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering
- "Tendering Period" means the 10 (Ten) Working Days period from Thursday, November 2, 2023, to Thursday, November 16, 2023 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer. Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price: The Offer Price is ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share plus interest @ 10% per annum per Equity Share for the delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹1.18 (Rupee One and Paisa Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 32
- Recommendations of the Committee of Independent Directors ("IDC"): The recommendation of IDC was approved on October 26, 2023 and published in the Newspapers on October 27, 2023. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's Equity Shares and make their own informed decisions with respect to the Open Offer. Other details of the Offer
- The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance
- in terms of Regulation 19(1) of SEBI (SAST) Regulations. 3.3. The dispatch of the LOF to the Public Shareholders as on the Identified Date (i.e., October 18, 2023) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on October 26, 2023 and through speed post on October 30, 2023. It is clarified that all the Public Shareholders
- whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, PACs, Sellers and Promoters and Promoters Group of the Target Company). A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in
- 3.5. Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), NSE (https://www.

nseindia.com/), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on

The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt

- providing suitable documentary evidence of holding of the Equity Shares of the Target Company. In case of non-receipt/non-availability of the LOF / Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their Equity Shares are
- transferred in an off-market mode to the Escrow Demat Account before the closure of the Offer. The procedure for tendering the Equity Shares in the Offer is as below:

- Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular, Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode. 4.2. In case of Equity Shares held in physical form:
- Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of

relevant documents in the manner as set out in paragraph 8.4 on page 41 of the LOF. 4.3. In case of Equity Shares held in dematerialised form:

Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the

details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 40 of the LOF.

In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on July 03, 2023, SEBI vide its letter bearing reference number no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/37721/1 dated September 12, 2023 issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter and further discussion with SEBI on subsequent developments thereto and more particularly disclosed in the Corrigendum have been incorporated in the LOF.

Material changes; Public Shareholders are requested to refer to the Corrigendum for material changes from the date of the PA. Details regarding the status of the Statutory and other approvals

As on the date of the LOF, to the best of the knowledge and belief of the Acquirer and PACs, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Schedule of Activities:

Activity	Original Day and Date	Revised Day and Date
Issue of Public Announcement	Friday, June 16, 2023	Friday, June 16, 2023
Publication of DPS in newspapers	Friday, June 23, 2023	Friday, June 23, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Monday, July 03, 2023	Monday, July 03, 2023
Last date for Public Announcement for competing offer	Monday, July 17, 2023	Monday, July 17, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, July 24, 2023	Tuesday, September 12, 2023
Identified Date	Wednesday, July 26, 2023	Wednesday, October 18, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Wednesday, August 02, 2023	Thursday, October 26, 2023
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 04, 2023	Monday, October 30, 2023
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, August 07, 2023	Tuesday, October 31, 2023
Date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer.	N.A.	Tuesday, October 31, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, August 08, 2023	Wednesday, November 01, 2023
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, August 09, 2023	Thursday, November 02, 2023
Date of closure of Tendering Period (Offer Closing Date)	Thursday, August 24, 2023	Thursday, November 16, 2023
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Thursday, September 07, 2023	Friday, December 01, 2023
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, September 14, 2023	Friday, December 08, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 14, 2023	Friday, December 08, 2023

The Acquirer, PACs and their directors accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

10. The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

ISSUED ON BEHALF OF THE ACQUIRER AND PACS BY THE MANAGER TO THE OFFER



**LINK** Intime

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** 

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. Tel No.: 079- 4040 4242 | Email: investors@vivro.net | Website: www.vivro.net SEBI Reg. No. MB/INM000010122 | Contact Person: Shivam Patel

REGISTRAR TO THE OFFER

LINK INTIME INDIA PRIVATE LIMITED

C-101, 1º Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. Tel No.: +91-8108114949 | Email: devit.offer@linkintime.co.in | Website: www.linkintime.co.in SEBI Registration No.: INR000004058 | Contact Person: Sumeet Deshpande

For and on behalf of the Acquirer and the PACs:

Lilikoi Technologies, Inc. Sanjay Chandrakant Patel LT1, Inc. Lilikoi Holdings, Inc. (PAC-1) (PAC-2) (PAC-3) (Acquirer) Sd/-Sd/-Sd/-Sd/-Date: October 31, 2023

financialexp.er

Date: October 31, 2023

Government Stock offers safety, liquidity and attractive returns for long duration.

"Don't get cheated by E-mails/SMSs/Calls promising you money"

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Rs in Lakhs)

No.	Particulars	(Unaudited)	(Unaudited)	(Audited)
1	Total income from Operations	13,529.03	8,891.24	35,439.99
2	Net Profit / (Loss) for the period (before tax, exceptional and/or extraordinary items)	6,614.85	3,659.26	15,385.85
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	6,614.85	3,659.26	15,385.85
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	4,936.58	2,728.13	11,377.69
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	4,936.58	2,728.13	11,377.69
6	Paid up Equity Share Capital	997.25	997.25	997.25
7	Reserves (excluding Revaluation Reserve)	62,480.04	46,153.18	53,031.0
8	Securities Premium Account	1,603.37	1,603.37	1,603.37
9	Net Worth	73,477.29	47,150.43	54,028.29
10	Paid up Debt Capital / Outstanding Debt*	35,800.00	12,710.00	20,000.00
11	Outstanding Redeemable Preference Shares	10,000.00	NA	NA.
12	Debt Equity Ratio	0.62	0.67	0.51
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) 1. Basic : 2. Diluted :	49.50 49.50	27.36 27.36	114.09 114.09
14	Capital Redemption Reserve	439.64	439.64	439.64
15	Debenture Redemption Reserve	2,000.00	20	2,000.00
16	Debt Service Coverage Ratio	0.28	0.22	0.92
17	Interest Service Coverage Ratio	3.90	4.20	4.01

\*Paid up Debt Capital represents debt raised through issue of debenture

The above is an extract of the detailed format of quarterly financial results filed with the BSE Limited under regulation 52 of the Listing Regulations. The full format of the quarterly financial results is available on the website of the BSE Limited and Marwadi Shares and Finance Limited (https://www.marwadionline.com/)

URL (https://www.bseindia.com/) For, Marwadi Shares and Finance Limited

Date: 01.11.2023

360 Email id: nbfc-compliance@360.one | www.iiflwealthprime.com

Place: Mumbai

issued limited review report with unmodified conclusion on the financial results for the quarter ended September 30, 2023.

For the other items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the pertinent disclosures have been made to the BSE Limited and can be accessed on www.bseindia.com and on the website of

(DIN: 02052409)

Place: Fargo, North Dakota, USA

LIBERTY



## Aro granite industries ltd.

(100% Export Oriented Unit) CIN: L74899DL1988PLC031510

Read, Office: 1001, 10th Floor, DLF Tower A. Jasola, New Delhi - 110025

Ph.: 011-41686169, Fax: 011-26941984, Email: investorgrievance@arotile.com, Website: www.arotile.com EXTRACT OF STANDALONE AUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 30TH SEPTEMBER 2023

1		Quarter Ended	Year Ended	Quarter Ended
SI. No	Particulars	30.09.2023	31.03.2023	30.09.2022
No	OCHUNICOPA	( Audited )	( Audited )	( Audited )
1	Total Income from operations	3,871.78	16,444.83	3,850.06
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	43.92	(590.69)	30.40
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	43.92	(590.69)	30.40
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	38.75	(578.81)	68.48
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	38.75	(578.81)	68.48
6	Paid up Equity Share Capital	1,530.00	1,530.00	1,530.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year		17,531.43	V.C
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)-  1. Basic:	0.28	(3.84)	0.45
	2. Diluted:	0.28	(3.84)	0.45

The above is an extract of the detailed format of Quarterly/Annual Financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial results is available on the websites of the Stock Exchange(s), www.bseindia.com, and www.nseindia.com and the Company's website www.arotile.com. For & on behalf of the Board

of Offer ("LOF"). (The PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document')

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published.

which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

Company's Equity Shares and make their own informed decisions with respect to the Open Offer.

providing suitable documentary evidence of holding of the Equity Shares of the Target Company.

transferred in an off-market mode to the Escrow Demat Account before the closure of the Offer.

relevant documents in the manner as set out in paragraph 8.4 on page 41 of the LOF.

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DEV INFORMATION TECHNOLOGY LIMITED

Corporate Identification Number: L30000GJ1997PLC033479 Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India.

Tel. No: +91-9429899852 | Email: cs@devitpl.com | Website: www.devitpl.com OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF

FACE VALUE OF ₹ 5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS

OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND

SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS

ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer")

or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated ("PA"); (b) the Detailed Public Statement that

was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023 ("DPS"); (c) the

Draft Letter of Offer dated ("DLOF"); (d) Corrigendum to the PA, DPS and DLOF published in the Newspapers on October 31, 2023 ("Corrigendum") and (e) the Letter

"Identified Date" means Wednesday, October 18, 2023, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering

"Tendering Period" means the 10 (Ten) Working Days period from Thursday, November 2, 2023, to Thursday, November 16, 2023 (both days inclusive) within

Offer Price: The Offer Price is ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share plus interest @ 10% per annum per Equity

Share for the delay in payment beyond the Scheduled Payment Date, payable in cash, (For the purpose of clarification, an amount of ₹1.18 (Rupee One and Paisa

Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in

the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 32

Recommendations of the Committee of Independent Directors ("IDC"): The recommendation of IDC was approved on October 26, 2023 and published in the

Newspapers on October 27, 2023. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms

of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target

This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance

The dispatch of the LOF to the Public Shareholders as on the Identified Date (i.e., October 18, 2023) in accordance with Regulation 18(2) of the SEBI (SAST)

Regulations has been completed through email on October 26, 2023 and through speed post on October 30, 2023. It is clarified that all the Public Shareholders

whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become

shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer,

nseindia.com/), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on

application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number

of Equity Shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their Equity Shares are

The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt

Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules,

2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has

already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly,

the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for

acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method"

for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of

Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the

In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on July 03, 2023. SEBI vide its letter bearing reference

number no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/37721/1 dated September 12, 2023 issued its observations on the DLOF in terms of Regulation 16(4) of

SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter and further discussion with SEBI on subsequent

As on the date of the LOF, to the best of the knowledge and belief of the Acquirer and PACs, there are no statutory or other approvals required to acquire the

Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to

Original Day and Date

Thursday, September 14, 2023

Thursday, September 14, 2023

Friday, June 16, 2023

**Revised Day and Date** 

Friday, June 16, 2023

Friday, December 08, 2023

Friday, December 08, 2023

in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode.

details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 40 of the LOF.

Material changes: Public Shareholders are requested to refer to the Corrigendum for material changes from the date of the PA.

developments thereto and more particularly disclosed in the Corrigendum have been incorporated in the LOF.

completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

3.4. A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in

3.5. Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), NSE (https://www.

3.6. In case of non-receipt/non-availability of the LOF / Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their

The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

Place: HOSUR Date: 31.10.2023

("OFFER" OR "OPEN OFFER").

Period; and

For the purpose of this Pre-Offer Advertisement:

Other details of the Offer

in terms of Regulation 19(1) of SEBI (SAST) Regulations.

PACs, Sellers and Promoters and Promoters Group of the Target Company).

The procedure for tendering the Equity Shares in the Offer is as below:

4.2. In case of Equity Shares held in physical form:

Schedule of Activities:

Issue of Public Announcement

4.3. In case of Equity Shares held in dematerialised form:

Details regarding the status of the Statutory and other approvals

3.1.

Sunil Kumar Arora Managing Director DIN: 00150668

### फार्म सं. युआरसी. 2

अध्याय XXI के भाग । के तहत पंजीकरण के बारे में खुबना देने वाला विज्ञापन किंपनी अधिनियम, 2013 की घारा 374(बी) और नियम 4(1) कंपनिया (पंजीकरण के लिए अधिकृत)

नियम, 2014 के अनुसार

एतदद्वारा द्वारा नोटिस दिया जाता है कि कंपनी अधिनियम, 2013 की घारा 366 की उप-धारा (2) के अनसरण में कंपनी रजिस्टार उत्तर प्रदेश कानपुर को पंद्रह दिनों के बाद लेकिन उसके बाद तीस दिनों की समाप्ति से पहले एक आवेदन किया जाना प्रस्तावित है। कि पापा सॉल्य्शंस एलएलपी को कंपनी अधिनियम 2013 के अध्याय XXI का भाग । के तहत, शेयरों द्वारा कंपनी लिमिटेड के रूप में पंजीकृत किया जा सकता है।

2. कंपनी के प्रमुख उद्देश्य इस प्रकार हैं: क) यपीवीसी दरवाजे और खिडकियाँ आदि का विनिर्माण और व्यापार।

3. प्रस्तायित कंपनी के डाफ्ट मेमोरेंडम और आर्टिकल्स ऑफ एसोसिएशन की एक प्रति का निरीक्षण ए-87 सेक्टर-80 चरण-2, नोएडा गीतमबुद्ध नगर गाजियाबाद, उत्तर प्रदेश-201301 स्थित कार्यालय में किया जा सकता है।

इसके द्वारा सुचना दी जाती है कि इस आवेदन पर आपत्ति करने वाला कोई भी व्यक्ति केंद्रीय पंजीकरण केंद्र (सीआरसी), भारतीय कॉर्पोरेट संस्थान (आईआईसीए), फ्लॉट नंबर 6, 7, 8, सेक्टर 5 आईएमटी मानेसर, गुड़गांव-122050 ने रजिल्टार को लिखित रूप में अपनी आपति बता सकता है। इस नोटिस के प्रकाशन की तारीख से बीस दिनों के भीतर, एक प्रति कंपनी के पंजीकृत कार्यालय में भेजें।

देनांकित : 01.11.2023 नामित भागीदार

आवेदक का नाम पंकज शर्मा

### जगत ट्रेडिंग एण्टरप्राईजेज लिमिटेड लिबर्टी शूज़ लिमिटेड CIN: L74999DL1982PLC014411 पंजी. कार्यालय: 208, मैग्नम हाउस-II, करमपुरा

कम्युनिटी सेंटर, नई दिल्ली-110015 वेबसाईटः www.jtel.co.in, E-Mail: jagattradingenterpriseslimited@gmail.com

सेबी (सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 47 तथा 29 के प्रावधानों के अनुपालन में एतद्द्वारा सूचित किया जाता है कि कम्पनी के निदेशक मंडल की एक बैठक शुक्रवार, 10 नवम्बर 2023 को आयोजित की जाएगी जिसमें अन्य विषयों के साथ 30 सितम्बर, 2023 को समाप्त तिमाही/छः महीने के अनंकेक्षित वित्तीय परिणामों पर विचार अनुमोदन कर उसे अभिलेख में लिये जाएंगे। सेबी (इन्सायडर ट्रेडिंग निषेध) विनियमन, 2015 तथा इन्सायडर ट्रेडिंग निषेध के लिये कम्पनी की आंतरिक संहिता के अनुसार कम्पनी की प्रतिभृतियों में कारोबार के लिये ट्रेडिंग विण्डो शनिवार, अक्टूबर, 2023 से शनिवार, 12 नवम्बर, 2023

उक्त सूचना कम्पनी की वेबसाईट www.jtel.co.in तथा साथ ही एमएसईआई की वेबसाईट www.msei.in पर देखी जा

(दोनों दिवस सहित) तक बंद रहेंगे।

बोर्ड के आदेश से जगत ट्रेडिंग एण्टरप्राईजेज लिमिटेड के लिए

हस्ता./ निर्मल कुमार तपरिया कम्पनी सचिव एवं अनुपालन अधिकारी

तिथिः 31.10.2023 स्थानः नई दिल्ली

मुख्य वित्तीय अधिकारी एवं कम्पनी सचिव एसीएसः 1437

स्थानः गुरुग्राम, हरियाणा तिथिः ब्धवार, 25 अक्ट्बर, 2023 This is only an advertisement for information purposes and is not a prospectus announcement

सीआईएन : L19201HR1986PLC033185

दुरभाष : +(91)-0124-4616200 फैक्सः +(91)-0124-4616222

ई-मेल : investorcare@libertyshoes.com, वेबसाइट : www.libertyshoes.com

भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीयन कर्तव्य तथा प्रकटीकरण आवश्यकताओं) विनियम, 2015 के विनियम 29 तथा 47 के अनुपालन में एतदुद्वारा यह सूचित किया जाता है कि कम्पनी के निदेशक मंडल की एक बैठक सोमवार, दिनांक 6 नवम्बर, 2023 को आयोजित की जाएगी जिसमें अन्य विषयों के साथ ही कम्पनी के 30 सितम्बर, 2023 को समाप्त तिमाही तथा अर्धवार्षिक के लिए गैर-लेखापरीक्षित वित्तीय परिणामों पर विचार किया जाएगा तथा उसे मंजूरी प्रदान की जाएगी। यह सूचना कम्पनी की वेबसाइट (www.libertyshoes.com), बॉम्बे स्टॉक एक्सचेंज लिमिटेड (www.bseindia.com) तथा नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (www.nseindia.com) पर भी उपलब्ध है।

पंजीकृत कार्यालयः लिबर्टीपुरम, 13वॉ माइलस्टोन, जी.टी. करनाल रोड, कुटेल, पी.ओ., बस्तारा, जिला - करनाल - 132114, हरियाणा

सूचना

कॉर्पोरिट ऑफिस: भूतल, टावॅर-ए, डीएलएफ बिल्डिंग नं. 8, डीएलएफ साइबर सिटी, फेज-2, गुरुग्राम- 122002, हरियाणा

कृते लिबर्टी शुज़ लिमिटेड

सी एस मुनीष काकरा



# MICROPRO SOFTWARE SOLUTIONS LIMITED

Corporate Identification Number: U72200MH1996PLC102385

Our Company was incorporated on September 05, 1996, as a private limited Company under the name and style of Micropro Software Solutions Private Limited under the provisions of erstwhile Companies Act, 1956 with the Registrar of Companies, Maharashtra at Mumbai. Pursuant to shareholders' resolution passed at Extra Ordinary General Meeting held on June 08, 2023, our Company was converted into a public limited Company and the name of the Company was changed to 'Micropro Software Solutions Limited and a fresh Certificate of Incorporation dated June 16, 2023, was issued by Registrar of Companies, Maharashtra at Mumbai. The new CIN is U72200MH1996PLC102385. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'History and Certain Corporate Matters' beginning on page 63 and 153 respectively of the Prospectus.

> Registered Office: Plot No. 28, 702, Wing A, 7th Floor, IT Park, Gayatri Nagar, Nagpur - 440022, Maharashtra, India. Tel. No.: +919373693405; Email: compliance@microproindia.com; Website: www.microproindia.com;

Contact Person: Mr. Girish Vyas, Company Secretary and Compliance Officer. PROMOTERS OF THE COMPANY ARE MR. SANJAY YADAVRAO MOKASHI, MR. HITESH DHIRAJLAL PARIKH, MR. PRASHANT RENUKADAS RAJURKAR,

### THE ISSUE

MRS. MEENAKSHI SANJAY MOKASHI, MRS. SHEFALI HITESH PARIKH, AND MRS. SWATI PRASHANT RAJURKAR

INITIAL PUBLIC ISSUE OF 37,90,400 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH ('EQUITY SHARES') OF MICROPRO SOFTWARE SOLUTIONS LIMITED (THE 'COMPANY' OR THE 'ISSUER') FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00 PER EQUITY SHARE (THE 'ISSUE PRICE') AGGREGATING TO ₹3,070.22 LAKHS ('THE ISSUE'), OF WHICH UP TO 1,90,400 EQUITY SHARES FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00 PER EQUITY SHARE AGGREGATING TO ₹154.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE ₹81.00 PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE NET ISSUE WILL CONSTITUTION 26.36% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 IN TERMS OF RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25.00% BE MADE TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS. REFER ISSUE PROCEDURE ON PAGE 266 OF THIS PROSPECTUS.

# ISSUE

## **OPENS ON FRIDAY, NOVEMBER 3, 2023 CLOSES ON TUESDAY, NOVEMBER 7, 2023**

FIXED PRICE ISSUE AT ₹81.00/-PER EQUITY SHARE

THE ISSUE PRICE OF ₹81.00/- IS 8.1 TIMES OF THE FACE VALUE OF EQUITY SHARES OF ₹10.00/- EACH

**1600 EQUITY SHARES FOR RETAIL** SIZE

**INDIVIDUAL INVESTORS** 

from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER FOR NON-RETAIL INVESTORS

**ASBA** 

MINIMUM LOT

way of Application -

Simple, Safe, Smart \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

from January 01, 2016 No cheque will be accepted. UPI now available in ASBA for Retail Investors, whose application sizes are up to 2.00 lakhs, applying through Registered Brokers, DPs, & RTAs.

Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 254 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID, and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialized segment of the Stock Exchange.

Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter bearing reference number 'NSE/LIST/2641' dated Friday, October 20, 2023, from NSE for using its name in the Prospectus for listing of our shares on the EMERGE Platform of NSE. For the purpose of this Issue, NSE shall be the Designated Stock Exchange.

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (NSE) in terms of

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on 235 of the Prospectus. DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NSE: It is to be distinctly understood that the permission given by of NSE should not in any way be deemed or construed that

the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE. **LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE** COMPANY SECRETARY AND COMPLIANCE OFFICER

### SWARAJ SHARES & SECURITIES PVT LTB SWARAJ SHARES ANDSECURITIES PRIVATE LIMITED MICROPRO SOFTWARE SOLUTIONS LIMITED 304, A Wing, 215 Atrium Near Mr. Girish Vvas. Lower Parel (East) Mumbai-400011, Maharashtra India. Courtyard Marriot, Andheri Kurla Road, Andheri East, Company Secretary and Compliance Officer Mumbai-400093, Maharashtra, India Telephone: +91 022 4961 4132. **Address:** Plot No. 28, 702, Wing A, 7th Floor, IT Park, **Telephone:** +91-22-6964-9999 **Email / Investor Grievance E-mail ID:** Gayatri Nagar, Nagpur - 440022, **Email:** compliance@swaraishares.com support@purvashare.com. Maharashtra, India. Website: www.swarajshares.com Website: www.purvashare.com **Telephone:** +91-9373693405Investor grievance email: Contact Person: Ms. Deepali Dhuri **E-mail:** compliance@microproindia.com; **SEBI Registration Number:** INR000001112 **Contact Person:** Pankita Patel/ Tanmoy Banerjee CIN: U67120MH1993PTC074079 Website: www.microproindia.com; **SEBI Registration number:** INM000012980 CIN: U72200MH1996PLC102385 CIN: U51101WB2000PTC092621

Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

**CREDIT RATING:** As this is an Issue of Equity Shares there is no credit rating for this issue.

**DEBENTURE TRUSTEES:** This is an Issue of equity shares the appointment of debenture trustee is not required. IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 93 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Summary of Financial Statements" on pages 28 and 60, respectively, to get a more informed view before making the investment decision.

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

**AVAILABILITY OF APPLICATION FORMS:** The Application Forms and copies of the Prospectus may be obtained from the Registered Office of our Company, Lead Manager: Swaraj Shares and Securities Private Limited. Application Forms will be available at the selected location of, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.nseindia.com.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.swarajshares.com and the website of the Issuer Company at www.microproindia.com.

RISK TO INVESTORS: Investments in Equity Shares and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ('SEBI'), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the

investors is invited to the section 'Risk Factors' beginning on page 28 of this Prospectus. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 159 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue.

For further details, see the section "Material Contracts and Documents for Inspection" on page 331 of the Prospectus. **Liability of Members as per MoA:** The Liability of the members of the Company is Limited.

**Capital Structure:** 

Authorized Capital of ₹1500.00 Lakhs consisting of 1,50,00,000 Equity Shares of ₹10.00/- each.

Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1050.90 Lakhs consisting of 1.05.09,000 Equity Shares Equity Shares of ₹10.00/- each.

Post Issue Capital: Issued. Subscribed and Paid-up Capital ₹1429.94 Lakhs consisting of 1.42.99.400 Equity Shares of ₹10.00/- each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 71 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 10 Equity Shares by Mr. Sanjay Yadavrao Mokashi, 10 Equity Shares by Mr. Hitesh Dhirajlal Parikh and 10 Equity Shares by Mr. Prashant Renukadas Rajurkar. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated Monday, October 30, 2023. Investors should read the Prospectus carefully, including the "Risk Factors" on page 28 of the Prospectus before making any investment decision.

> For Micropro Software Solutions Limited On behalf of the Board of Directors

Sanjay Yadavrao Mokashi **Managing Director** 

MICROPRO SOFTWARE SOLUTIONS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.swarajshares.com, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.microproindia.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus. which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Friday, June 23, 2023 Friday, June 23, 2023 Publication of DPS in newspapers Last Date of filing of Draft Letter of Offer with SEBI Monday, July 03, 2023 Monday, July 03, 2023 Monday, July 17, 2023 Monday, July 17, 2023 Last date for Public Announcement for competing offer Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI Monday, July 24, 2023 Tuesday, September 12, 2023 has not sought clarification or additional information from the Manager to the Offer) Wednesday, July 26, 2023 Wednesday, October 18, 2023 Last date for dispatch of the Letter of Offer to the Public Shareholders Wednesday, August 02, 2023 Thursday, October 26, 2023 Last date by which a committee of independent directors of the Target Company is required Friday, August 04, 2023 Monday, October 30, 2023 to give its recommendation to the Public Shareholders of the Target Company for this Offer Last date for upward revision of the Offer Price and/or the Offer Size Tuesday, October 31, 2023 Monday, August 07, 2023 Date of publication of corrigendum to Public Announcement, Detailed Public Statement and N.A. Tuesday, October 31, 2023 Draft Letter of Offer. Date of publication of opening of Open Offer public announcement in the newspaper in which Tuesday, August 08, 2023 Wednesday, November 01, 2023 DPS has been published Date of commencement of Tendering Period (Offer Opening Date) Wednesday, August 09, 2023 Thursday, November 02, 2023 Thursday, November 16, 2023 Date of closure of Tendering Period (Offer Closing Date) Thursday, August 24, 2023 Last date of communicating of rejection/acceptance and completion of payment of Thursday, September 07, 2023 Friday, December 01, 2023 consideration for accepted tenders or return of unaccepted shares Last date for publication of post Open Offer public announcement in the newspaper in which

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. The Acquirer, PACs and their directors accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

 The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net. ISSUED ON BEHALF OF THE ACQUIRER AND PACS BY THE MANAGER TO THE OFFER

VIVRO

**LINK**Intime

Last Date of Filing the Final report to SEBI

DPS has been published

Tel No.: 079- 4040 4242 | Email: investors@vivro.net | Website: www.vivro.net SEBI Reg. No. MB/INM000010122 | Contact Person: Shivam Patel

REGISTRAR TO THE OFFER LINK INTIME INDIA PRIVATE LIMITED

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

(PAC-1)

Sd/-

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India.

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India.

Tel No.: +91-8108114949 | Email: devit.offer@linkintime.co.in | Website: www.linkintime.co.in

SEBI Registration No.: INR000004058 | Contact Person: Sumeet Deshpande

For and on behalf of the Acquirer and the PACs: Lilikoi Technologies, Inc. LT1, Inc. (Acquirer)

Sd/-Date: October 31, 2023

Place: Fargo, North Dakota, USA

www.meadwhere.com

Lilikoi Holdings, Inc.

(PAC-2)

Sd/-

AdBaaz

Sanjay Chandrakant Patel

(PAC-3)

Sd/-

Place: Nagpur

Date: Tuesday, October 31, 2023

जून ०२, २०२३

२५,६४,०५८.००/-

आयसीआयसीआय बँक लिमिटेड

पुणे

बांद्रा (पूर्व), मुंबई - ४०० ०५१

वनी: ०२२-३५००८०१७/३५१२८४८२/३५०८२५५८

सीआयएन: एल८५११०केए१९२४पीएलसी००११२८

### — कब्जा सूचना

ज्याअ**र्था, कर्नाटका बँक लि.** चे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायक्षेशन अँड रिकन्स्ट्रक्शन ऑफ फायनात्शिअल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ऑक्ट, २००२ (ह्यापुढे उद्धेख ''सदर ॲक्ट'') अन्वये आणि कलम १३(१२' जनारून के इस्तानिक जात्र त्यानुतार है. सहवाचना सिक्युरिटी इंटरेस्ट (एन्फोर्सिट) रूल, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून सदर अंकट्टर कलम १३(२) अन्वये २०.७७.२०२१ रोजी एक मागणी सूचना जारी करून <mark>कर्जदार (१) मे. शिवम पाईल फाऊंडेश</mark>न प्रस्तावितद्वारे त्यांचे प्रोप्रायट्रीक्स सौ. संगीता महेश खैरनार, येथे: फ्लॅट क्र. ए–७०२, नेवा रेसिडेन्सी रवाळे गोठिवली प्लॉट क्र. २९-सी, पोस्ट घणसोली, नवी मुंबई, महाराष्ट्र – ४००७०१, येथे मुद्धाः फ्लॅट क्र. ६०३, सिग्निया ओशन प्लॉट क्र. ७ आणि ८, सेक्टर क्र. १०ए, डी–मार्टजवळ, ऐरोली, नवी मुंबई – ४००७०८ आणि २) श्री. महेश पुंडलिक खैरनार, श्री. पुंडलिक खैरनार यांचा मुलगा, येथेः फ्लॅट क्र. ६०३, सिग्निया ओशन, प्लॉट क्र. ७ आणि ८, सेक्टर क्र १०ए, डी-मार्टजवळ, ऐरोली, नवी मुंबई - ४००७०८ यांना सूचनेत नमूद केलेली रक्कम रु. १,३४,४५,८३०.२८ (रुपये एक कोटी चौतीस लाख पंचेचाळीस हजार आठशे तीस आणि

अञ्चावीस पैसे मात्र) ची परतफेड सदर सूचनेच्या प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते. रकमेची परतफेड करण्यात कर्जदार असमर्थ ठरल्याने, याद्वारे विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे दिनांक ३०.०९.२०२१ रोजी सूचना दिली होती की, निम्नस्वाक्षरीकारांनी प्राधिकृत अधिकारी या नात्याने येथे खालील वर्णन केलेल्या मिळकतीचा कब्जा सदर ॲक्टच्या कलम १३(४) सहवाचता सदर रूल्सच्या नियम ८ अन्वये आणि सदर सूचना पुढे चालू ठेवून

प्राधिकृत अधिकाऱ्यांनी त्यांना प्राप्त अधिकारांचा वापर करून ह्या ३१ ऑक्टोबर, २०२३ रोजी घेतला. तारण मत्तेच्या भरण्याकरीता उपलब्ध वेळेच्या संदर्भामध्ये ॲक्टच्या कलम १३ च्या उप–कलम (८) च्या तरतुर्दीकडे कर्जदारांच

विशेषतः कर्नदार आणि सर्वेसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, ह्या मिळकर्तीशी व्यवहार करू नये व ह्या मिळकर्तीशी केलेला कोणताही व्यवहार हा **कर्नाटका बँक लि.**., नवी मुंबई – ऐरोली शाखेला रक्कम असलेली १६.१२.२०२२ रोजीप्रमाणे पीएसओडी खाते क्र. ६३५७०००६००००३०१ मधील क. १,५३,४३,७१५.२८ (रुपये एक कोटी त्रेपन्न लाख त्रेचाळीस हजार सातशे पंधरा आणि अञ्चावीस पैसे मात्र) अधिक ०१.०७.२०२२ पासूनचे पुढील व्याज आणि परिव्यय या रकमेसाठी भाराअधीन

### स्थावर मिळकतीचे वर्णनः

हमी उप प्रबंधक ठाणे, महाराष्ट्र - ४००७०१ च्या हटींमधील प्लॉट क्र. १३, सेक्टर क्र. २९-सी, रबाळे घणसोली, नवी मुंबई, तालुका आणि जि. ठाणे येथे स्थित नेवा रेसिडेन्सी को-ऑपरेटिव्ह हार्ऊसिंग सोसायटी लिमिटेड मधील ए - विंग, सातव्या तापुराण नाम गढा. जन १२वर्षा ने वार्षाक्षित्र का जाउन्ह कालाका स्वाताच्या स्वाताच्या समार्थ चनार है चन्न कालाव्य मनल्यावरीत निवासी फ्लॅट क्र. ए/७०३, मोजमाणित ४९.९६२ ची. मी. शी समातर ५२९,४८ ची. फू. चर्च्य क्षेत्राच्या संदर्गीत नामाधिकार विलेखांच्या भरणाच्या मार्गे समतुल्य गहाण आणि सीमाबद्धताः पूर्वः फ्लॅट क्र. ७०९ द्वारे, एश्विमः दरवाज्याद्वारे, उत्तर: पॅसेजद्वारे, दक्षिण: भिंतीद्वारे

देनांक : ३१.१०.२०२३, ठिकाण : रबाळे-घणसोली

दी डेक्कन मर्चंटस को-ऑप. बँक लि., मुंबई मुख्य कार्यालय: २१७, राजा राममोहन रॉय रोड, गिरगाव, मुंबई - ४०० ००४. दूरध्वनी क्रमांक २३८५ १२३३, वेबसाइट: legal@deccanbank.com

### प्रत्यक्ष कब्जा सूचना

त्याआर्थी, निम्नस्वाक्षरीकार हे **डेक्कन मर्चंट्स को-ऑपरेटिव्ह बँक लि. (मुंबई)**चे प्राधिकृत अधिकारी या नात्याने वि सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ **(ॲक्ट ५**४ **सन २००२)** अन्वये कलम १३ (२) सहवाचता **सिक्य्रिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२** च्या नियम ९ अन्वये खालील नमूर तारखेस **मागणी सूचना** निर्गमित करून सदर रकमेची परतफेड करण्याचे खालील नमूद कर्जदार/हमीदार यांना सदर सूचना प्राप्तीच्य तारखेच्या **६० दिवसांत** करण्यास सांगण्यात आले आहे.

सदर रकमेची परतफेड करण्यात कर्जदार असमर्थ ठरल्याने, याद्वारे कर्जदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की निम्नस्वाक्षरीकारानी येथे खाली वर्णन केलेल्या मिळकतीचा **प्रत्यक्ष कब्जा** सदर ॲक्टच्या कलम १३चा उप कलम (४) सहवाचत सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स. २००२ च्या नियम ९ अन्वये त्याला/तिला प्राप्त अधिकारांचा वापर करून खालील नमद तारखेर

विशेषत: कर्जदार/हमीदार आणि सर्वसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, उक्त मिळकतीशी व्यवहार करू नये व सद मिळकतीशी केलेला कोणताही व्यवहार हा **डेक्कन मर्चंट्स को-ऑपरेटिव्ह बँक लि. (मुंबई)** च्या खालील नमूद रक्कम आणि न्यावरील व्याजाकरिता भाराअधीन राहील

कर्जदारांचे	मिळकतीचे वर्णन	मागणी	प्रत्यक्ष	मागणी सूचनेमधील
नाव		सूचनेची	कब्जाची	रक्रम
		तारीख	तारीख	(₹.)
मे. वेलबिल्ड मटेरियल	फ्लॅट क्र. ई२/०:२, तळ मजला, नेरूळ	२३.१०.२०१९	३०.१०.२०२३	ह. २,०९,४५,०८५/-
सप्लायर	सी व्ह्यू को-ऑप हाऊ सो. लि., सेक्टर			अधिक ०१.०१.२०१९
श्री. नरेंद्र सोपान दहिटणकर	६, नेरूळ, नवी मुंबई.			पासून व्याज आणि
(प्रोप.)	श्री. प्रताप बी. चांदगुडे यांच्या मालकीचे			अन्य थकीत
	(इमीटार)			

दिनांक : ३१.१०.२०२३ सही / - प्राधिकत अधिकारी ठिकाण : मुंबई दी डेक्कन मर्चंटस को-ऑपरेटिव्ह बँक लि., मुंबई. सांकेतिक कब्जा सूचना

शाखा कार्यालय: आयसीआयसीआय बँक लि., कार्यालय क्रमांक २०१-बी, २रा मजला, रोड क्र. १, प्लॉट क्र. बी३, वायफाय आयटी पार्क, वागळे इंडस्ट्रियल इस्टेट, ठाणे, महाराष्ट्र-४००६०४

निम्नस्वाक्षरीकार हे आयसीआयसीआय बँक लिमिटेडचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२, कलम १३ (१२) आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सूचना जारी करून खालील नमूद कर्जदारांस सूचनेतील नमूद रकमेची परतफेड सदर सूचना प्राप्तीच्या ६० दिवसांत करण्यात सांगितले होते.

रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली

वर्णन करण्यात आलेल्या मिळकतीचा सांकेतिक कब्जा त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर ॲक्टच्या कलम

१३(४) अंतर्गत सहवाचता सदर रुल्सच्या नियम ८ अन्वये खालील नमूद तारखेस घेतला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे

इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा **आयसीआयसीआय बँक लिमिटेडच्या** भाराअधीन राहील. कर्जदाराचे नाव/ मिळकतीचे वर्णन/ मागणी सूचनेची शाखेचे कर्ज खाते क्रमांक मांकेतिक कब्जाची तारीख तारीख/ मागणी सचनेतील रक्कम (रू.) मे. अभिषेक मेटल आणि श्री. दिनेश फुलचंद गिरगाव विभाग नोंदणीकृत जिल्हा आणि उप-नोंदणीकृत मुंबई जून १६, २०२३ बलोटा आणि सौ. चेतना दिनेश बलोटा -जिल्हा मुंबई शहर, महाराष्ट्राच्या कॅडस्ट्रल सर्व्हे क्र. ६०० १४९२०५००१२७६ आणि आणि ६०१ येथील फ्लॅट क्र. डी-३ (डी-३०१), ३रा 3,40,02,284.00/-मजला, रासधारा सीएचएस लिमिटेड, ३८५, एसव्हीपी रोड, ६०३०९००१७०९१ गिरगाव, मुंबई - ४००००४./ ऑक्टोबर २६, २०२३

336644000009 ४११०१८/ ऑक्टोबर २७, २०२३ वरील नमुद कर्जदार/हमीदारांस याद्वारे ३० दिवसांत रकमेचा भरणा करण्यास सूचना देण्यात येत आहे, अन्यथा गहाण मिळकती सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८ आणि ९ च्या तरतुर्दी अंतर्गत सदर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकण्यात येतील. दिनांक: नोव्हेंबर ०१, २०२३ प्राधिकृत अधिकारी

फ्लॅट क्र. १०३, १ला मजला, विंग बी, फॉर्च्युन

अपार्टमेंट. (फॉर्च्यन १०८ सीएचएसएल). सर्व्हे क.

वाकड, ता. हवेली (मुळशी), जि. पुणे, महाराष्ट्र -

१०८/३/२ए, २बी आणि २सी, पिंपरी चिंचवड, गाव



This is only an advertisement for information purposes and is not a prospectus announcement



### **MICROPRO SOFTWARE SOLUTIONS LIMITED**

Corporate Identification Number: U72200MH1996PLC102385

Our Company was incorporated on September 05, 1996, as a private limited Company under the name and style of Micropro Software Solutions Private Limited under the provisions of erstwhile Companies Act, 1956 with the Registrar of Companies, Maharashtra at Mumbai. Pursuant to shareholders' resolution passed at Extra Ordinary General Meeting held on June 08, 2023, our Company was converted into a public limited Company and the name of the Company was changed to 'Micropro Software Solutions Limited' and a fresh Certificate of Incorporation dated June 16, 2023, was issued by Registrar of Companies, Maharashtra at Mumbai. The new CIN is U72200MH1996PLC102385. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'History and Certain Corporate Matters' beginning on page 63 and 153 respectively of the Prospectus.

Registered Office: Plot No. 28, 702, Wing A, 7<sup>th</sup> Floor, IT Park, Gayatri Nagar, Nagpur - 440022, Maharashtra, India. Tel. No.: +919373693405; Email: compliance@microproindia.com; Website: www.microproindia.com;

Contact Person: Mr. Girish Vyas, Company Secretary and Compliance Office PROMOTERS OF THE COMPANY ARE MR. SANJAY YADAVRAO MOKASHI, MR. HITESH DHIRAJLAL PARIKH, MR. PRASHANT RENUKADAS RAJURKAR, MRS. MEENAKSHI SANJAY MOKASHI, MRS. SHEFALI HITESH PARIKH, AND MRS. SWATI PRASHANT RAJURKAR

### THE ISSUE

INITIAL PUBLIC ISSUE OF 37,90,400 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH ('EQUITY SHARES') OF MICROPRO SOFTWARE SOLUTIONS LIMITED (THE 'COMPANY' OR THE 'ISSUER') FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00 PER EQUITY SHARE (THE 'ISSUE PRICE') AGGREGATING TO ₹3,070.22 LAKHS ('THE ISSUE'), OF WHICH UP TO 1,90,400 EQUITY SHARES FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00 PER EQUITY SHARE AGGREGATING TO ₹154.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE MARKET MAKER RESERVATION PORTION). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 36,00,000 EQUITY SHARES AT A PRICE OF ₹81.00 PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE NET ISSUE'. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 IN TERMS OF RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL

### **OPENS ON FRIDAY, NOVEMBER 3, 2023 CLOSES ON TUESDAY, NOVEMBER 7, 2023**

FIXED PRICE ISSUE AT ₹81.00/-PER EQUITY SHARE

THE ISSUE PRICE OF ₹81.00/- IS 8.1 TIMES OF THE FACE VALUE OF EQUITY SHARES OF ₹10.00/- EACH

1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY MINIMUM LOT 1600 EQUITY SHARES FOR RETAIL SHARES THEREAFTER FOR NON-RETAIL INVESTORS INDIVIDUAL INVESTORS Simple, Safe, Smart \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues ASBA way of Application - by simply blocking the fund in the bank account, investors can avail the same. For details, from January 01, 2016 check section on ASBA below.



UPI now available in ASBA for Retail Investors, whose application sizes are up to 2.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 254 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at <u>www.sebi.gov.in</u>.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID, and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting all ot ment of the Equity Shares in physical form. The Equity Shares on all ot ment shall be traded only in the dematerialized segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (NSE) in terms of

Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter bearing reference number 'NSE/LIST/2641' dated Friday. October 20, 2023, from NSE for using its name in the Prospectus for listing of our shares on the EMERGE Platform of NSE. For the purpose of this Issue, NSE shall be the Designated Stock Exchange. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Prospectus was furnished to SEBI in soft copy. In terms of

the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NSE: It is to be distinctly understood that the permission given by of NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are

advised to feler to the other document for the full text of the discialiner clause of NSE.						
LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER				
SWARAJ		Micropro Software Sofutions Limited				
SWARAJ SHARES ANDSECURITIES PRIVATE LIMITED	PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED	MICROPRO SOFTWARE SOLUTIONS LIMITED				

Sod, A Wing, 213 Admin Add Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai–400093, Maharashtra, India **Telephone:** +91-22-6964-9999 Email: compliance@swarajshares.com Website: www.swarajshares.com Investor grievance email: investor.relations@swarajshares.com Contact Person: Pankita Patel/ Tanmoy Banerjee SEBI Registration number: INM000012980

CIN: U51101WB2000PTC092621

Place: Nagpui

Date: Tuesday, October 31, 2023

Lower Parel (East) Mumbai-400011, Maharashtra India. Telephone: +91 022 4961 4132, Email / Investor Grievance E-mail ID: support@purvashare.com. Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INRQ00001112 CIN: U67120MH1993PTC074079

Mr. Girish Vyas, Company Secretary and Compliance Officer Address: Plot No. 28, 702, Wing A, 7th Floor, IT Park,

Gayatri Nagar, Nagpur - 440022, Maharashtra, India. **Telephone:** +91-9373693405 E-mail: compliance@microproindia.com; Website: www.microproindia.com;

Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any Pre- Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc

**CREDIT RATING:** As this is an Issue of Equity Shares there is no credit rating for this issue.

**DEBENTURE TRUSTEES:** This is an Issue of equity shares the appointment of debenture trustee is not required IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 93 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Summary of Financial Statements" on pages 28 and 60, respectively, to get a more informed view before making the investment decision. BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of our Company, Lead Manager: Swaraj Shares and Securities Private Limited. Application Forms will be available at the selected location of, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be  $downloaded \, from \, the \, website \, of \, Stock \, Exchange \, at \, \underline{www.nseindia.com}.$ 

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at <a href="www.sebi.gov.in">www.sebi.gov.in</a>; the website of Stock Exchange at <u>www.nseindia.com</u>, the website of Lead Manager at <u>www.swaraishares.com</u> and the website of the Issuer Company at <u>www.microproindia.com</u>.

RISK TO INVESTORS: Investments in Equity Shares and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (SEBI'), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section 'Risk Factors' beginning on page 28 of this Prospectus.

### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 159 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 331 of the Prospectus.

### Liability of Members as per MoA: The Liability of the members of the Company is Limited

Authorized Capital of ₹1500.00 Lakhs consisting of 1,50,00,000 Equity Shares of ₹10.00/- each.

Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1050.90 Lakhs consisting of 1,05,09,000 Equity Shares Equity Shares of ₹10.00/- each.

Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹1429.94 Lakhs consisting of 1,42,99,400 Equity Shares of ₹10.00/- each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 71 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 10 Equity Shares by Mr. Sanjay Yadavrao Mokashi, 10 Equity Shares by Mr. Hitesh Dhirajlal Parikh and 10 Equity Shares by Mr. Prashant Renukadas Rajurkar.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated Monday, October 30, 2023. Investors should read the Prospectus carefully, including the "Risk Factors" on page 28 of the Prospectus before making any investment decisi

> For Micropro Software Solutions Limited On behalf of the Board of Directors

Sanjay Yadavrao Mokashi

Managing Director MICROPRO SOFTWARE SOLUTIONS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus

with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Lead Manager at <a

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

### **DEV INFORMATION TECHNOLOGY LIMITED**

Corporate Identification Number: L30000GJ1997PLC033479

मेलकॉम ऑटोमेशन प्रा. लि. आणि ज्योती

प्रकाश देशपांडे. आशतोष प्रकाश देशपांडे.

अद्वैत प्रकाश देशपांडे आणि प्रकाश रामचंद्र

देशपांडे - ३३८६०५००००९३ आणि

स्थळ : मुंबई आणि पुणे

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India.

Tel. No: +91-9429899852 | Email: cs@devitpl.com | Website: www.devitpl.com OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1. PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS

This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations. This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated ("PA"): (b) the Detailed Public Statement that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Gujarati) and Navshakti (Marathi) ("Newspapers") on June 23, 2023 ("DPS"); (c) the Draft Letter of Offer dated ("DLOF"); (d) Corrigendum to the PA, DPS and DLOF published in the Newspapers on October 31, 2023 ("Corrigendum") and (e) the Letter

ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS

of Offer ("LOF"). (The PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document') This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre-Offer Advertisement:

- "Identified Date" means Wednesday, October 18, 2023, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period: and
- "Tendering Period" means the 10 (Ten) Working Days period from Thursday, November 2, 2023, to Thursday, November 16, 2023 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price: The Offer Price is ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share plus interest @ 10% per annum per Equity Share for the delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹1.18 (Rupee One and Paisa Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023 There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 32
- Recommendations of the Committee of Independent Directors ("IDC"): The recommendation of IDC was approved on October 26, 2023 and published in the Newspapers on October 27, 2023. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Targe Company's Equity Shares and make their own informed decisions with respect to the Open Offer.
- Other details of the Offer
  - The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date (i.e., October 18, 2023) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on October 26, 2023 and through speed post on October 30, 2023. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer PACs. Sellers and Promoters and Promoters Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in
- Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), NSE (https://www. 3.5. nseindia.com/), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
- In case of non-receipt/non-availability of the LOF / Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their Equity Shares are transferred in an off-market mode to the Escrow Demat Account before the closure of the Offer.
- The procedure for tendering the Equity Shares in the Offer is as below:
- The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode
- 4.2. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of
- relevant documents in the manner as set out in paragraph 8.4 on page 41 of the LOF. 4.3. In case of Equity Shares held in dematerialised form:
- Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 40 of the LOF.
- In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on July 03, 2023. SEBI vide its letter bearing reference number no. SEBI/H0/CFD/CFD-RAC-DCR1/P/OW/2023/37721/1 dated September 12, 2023 issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter and further discussion with SEBI on subsequent developments thereto and more particularly disclosed in the Corrigendum have been incorporated in the LOF.
- Material changes: Public Shareholders are requested to refer to the Corrigendum for material changes from the date of the PA.
- Details regarding the status of the Statutory and other approvals

Activity

As on the date of the LOF, to the best of the knowledge and belief of the Acquirer and PACs, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Original Day and Date

Revised Day and Date

Schedule of Activities:

Issue of Public Announcement	Friday, June 16, 2023	Friday, June 16, 2023
Publication of DPS in newspapers	Friday, June 23, 2023	Friday, June 23, 2023
Last Date of filing of Draft Letter of Offer with SEBI	Monday, July 03, 2023	Monday, July 03, 2023
Last date for Public Announcement for competing offer	Monday, July 17, 2023	Monday, July 17, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, July 24, 2023	Tuesday, September 12, 2023
Identified Date	Wednesday, July 26, 2023	Wednesday, October 18, 2023
Last date for dispatch of the Letter of Offer to the Public Shareholders	Wednesday, August 02, 2023	Thursday, October 26, 2023
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Friday, August 04, 2023	Monday, October 30, 2023
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, August 07, 2023	Tuesday, October 31, 2023
Date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer.	N.A.	Tuesday, October 31, 2023
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, August 08, 2023	Wednesday, November 01, 2023
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, August 09, 2023	Thursday, November 02, 2023
Date of closure of Tendering Period (Offer Closing Date)	Thursday, August 24, 2023	Thursday, November 16, 2023
Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Thursday, September 07, 2023	Friday, December 01, 2023
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Thursday, September 14, 2023	Friday, December 08, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 14, 2023	Friday, December 08, 2023
To play it, the estimate the set of the completed arise to their company dates as highly continue with the CERL (CACT). Do not time		

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations The Acquirer, PACs and their directors accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net. ISSUED ON BEHALF OF THE ACQUIRER AND PACS BY THE MANAGER TO THE OFFER

REGISTRAR TO THE OFFER

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. Tel No.: 079- 4040 4242 | Email: investors@vivro.net | Website: www.vivro.net SEBI Reg. No. MB/INM000010122 | Contact Person: Shivam Patel

LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. **LINK**Intime Tel No.: +91-8108114949 | Email: devit.offer@linkintime.co.in | Website: www.linkintime.co.in SEBI Registration No.: INR000004058 | Contact Person: Sumeet Deshpand

For and on behalf of the Acquirer and the PACs: LT1, Inc. Lilikoi Technologies, Inc. Lilikoi Holdings, Inc. Sanjay Chandrakant Patel (Acquirer) (PAC-1) (PAC-2) (PAC-3) Sd/-Sd/-Sd/-

Date: October 31, 2023 Place: Fargo, North Dakota, USA