

TIAPL/COMP/017/2021



August 23, 2021

The Listing Department National Stock Exchange of India Ltd. Exchange plaza, 5th floor, Plot no. C/1 G Block, BKC, Bandra (East), Mumbai – 400051 Symbol: MEGASOFT	To, Corporate Relations BSE Ltd. P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532408
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Dear Sir / Madam,

Sub: Advertisement – Public announcement – Open offer – Megasoft Limited

We are acting as a Manager (Merchant Banker) for the Open offer for acquisition of up to 2,95,08,017 fully paid-up equity shares covering 40% of the expanded Voting share capital of Megasoft Limited by the acquirer Sri Power Generation (India) Pvt. Ltd. under the applicable SAST Regulations, 2011.

The Public Announcement is being issued under Regulation 3(1) and Regulation 4 read with Regulation 13, 14 and Regulation 15 of the SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 and subsequent amendments thereto on August 20, 2021 for the shareholders of the Megasoft Limited.

We have submitted the intimation on August 20, 2021 to Stock exchanges and SEBI. The advertisement was published in all newspapers on August 21, 2021 and enclosed herewith for your record:

Sr. No.	Newspaper	Language
1	Financial Express	English
2	Jansatta	Hindi
3	Navshakti	Marathi
4	Makkal Kural	Tamil

We request you to kindly take the same on your record and disseminated the same on your website.

In case of any clarification required kindly connect the undersigned on 9167010922 or Brijmohan.bohra@trustgroup.in.

Thanking you,
Yours faithfully,
For **Trust Investment Advisors Pvt. Ltd.**

Brijmohan Bohra
Compliance officer

Encl.: Advertisement of Public Announcement



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CIN: U67190MH2006PTC162464; SEBI Portfolio Manager Reg: INP000001843; SEBI Merchant Banking Reg: INM000011120

