

Saras Gupta

**3401, B-Wing, Oberoi Exquisite, Aaba Karmakar Road, Oberoi Garden City,
Goregaon(E), Mumbai-400063**

26th July, 2019

**The Dy. General Manager,
Corporate Relations & Services Dept.,
Bombay Stock Exchange Limited,
P. J. Towers, Dalal Street,
Mumbai - 400023**

Scrip Code: 533543

Dear Sir/ Madam,

**The Dy. General Manager,
National Stock Exchange of India Limited,
Corporate Relations Dept.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051**

Scrip Symbol: BROOKS

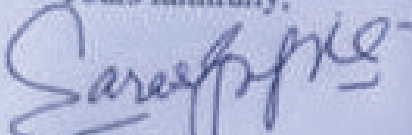
**Sub.: Compliance of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

As required under the captioned Regulation, I, the undersigned, belonging to the Promoter Group, have been allotted 2,12,500 Convertible Warrants on a Preferential Basis and paid 100% consideration upon which the Warrants has been converted into 2,12,500 Equity Share of the Company.

Kindly take the above on record.

Thanking You,

Yours faithfully,


SarasGupta

Encl.: As above

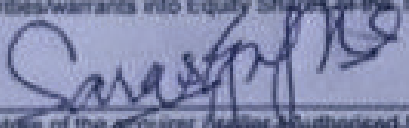
**C.C. to: Brooks Laboratories Limited
Village Kishanpura, Nalagarh Road, Baddi, Solan,
Himachal Pradesh - 174101**

ANNEXURE - 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | BROOKS LABORATORIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Saras Gupta | | |
| Whether the acquirer belongs to Promoter/Promoter group | Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Ltd 2. National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 293,047 | 1.81 | 1.72 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 293,047 | 1.81 | 1.72 |
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired | 212,500 | 1.31 | 1.25 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 212,500 | 1.31 | 1.25 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 505,547 | 3.12 | 2.97 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 505,547 | 3.12 | 2.97 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Conversion of Warrants into Equity Shares | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26.07.2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,61,86,422 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.16,18,64,220/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | ***1,70,36,422 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.17,03,64,220 | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC upon full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.


 Signature of the acquirer / Authorised Signatory
 Place: Mumbai
 Date: 26.07.2019

