

CTL/22-23/2866

August 22, 2022

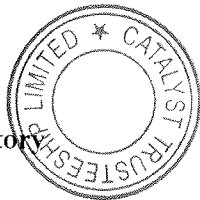
BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Company Name	Patel Engineering Limited Patel Estate Road, Jogeshwari (West) Mumbai - 400102
Pledgor Name 1	Mr. Rupen Pravin Patel A. K. Patel Bungalow, 5 D, Dadabhai Road, Near Arya Samaj, Santacruz (W), Mumbai – 400054
Pledgor Name 2	Raahitya Constructions Private Limited Room No.1, 5-D, A. K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (W), Mumbai - 400054
Pledgor Name 3	Praham India LLP Out House, 5-D, A.K Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz West Mumbai Mumbai - 400054

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of equity shares of Patel Engineering Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release equity shares of “**Patel Engineering Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture holder/s.

For Catalyst Trusteeship Ltd

Authorised Signatory

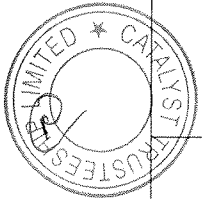
Part A

Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Patel Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Release of Equity shares of Patel Engineering Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture holder/s.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non disposal undertaking/others)	22,12,53,512	43.97	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	22,12,53,512	43.97	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold. otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares pledge /invoked/Release by the	2,00,00,000	3.97	-



acquirer			
e) Total (a+b+c+d)	2,00,00,000	3.97	-
<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	20,12,53,512	40.00	-
e) Total (a+b+c+d)	20,12,53,512	40.00	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ Release, etc.)	By way of Release of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	19-08-2022		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	50,31,92,019		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	50,31,92,019		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

For **Catalyst Trusteeship Limited**
(Formerly known as **GDA Trusteeship Ltd**)



Authorized Signatory

Place: Mumbai

Date: August 22, 2022