

BLUE CLOUD SOFTECH SOLUTIONS LIMITED

CIN: L72200TG1991PLC013135

Dated: 20.05.2022

BSE LIMITED
P J TOWERS
DALAL STREET
FORT, MUMBAI – 400001

Dear Sir / Madam,

SUB: ALLOTMENT OF 29,00,000 (TWENTY NINE LAKHS) EQUITY SHARES OF RS.2/- (RUPEES TWO EACH) UPON PARTIAL CONVERSION OF THE CONVERTIBLE WARRANTS AS EARLIER ISSUED AND ALLOTTED ON PREFERENTIAL BASIS UNDER THE PROVISIONS OF SEBI ICDR REGULATIONS 2018 READ WITH APPLICABLE PROVISIONS OF COMPANIES ACT 2013 AND RULES MADE THEREUNDER

REF: INTIMATION UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("SEBI LISTING REGULATIONS")

ISIN: INE373T01039

SCRIP CODE: 539607

This is to inform you that the convertible warrant holder **M/s Newton Power Pvt Ltd**, to whom the warrants were allotted on 19.07.2021, on preferential basis, have exercised their rights for conversion (partial) and applied for conversion of warrants in to Equity Shares.

Consequently, the Board of Directors in their meeting held today has made the allotment of 29,00,000 (Twenty Nine Lakhs only) Equity Shares of Face Value Rs.2/-(Rupees Two only) each, to the said convertible warrant holder.

Upon allotment of these Equity Shares, the paid up capital of the Company has increased to Rs.11,62,01,600/-(Rupees Eleven Crores Sixty Two Lakhs One Thousand Six Hundred Only) comprising of 5,81,00,800 (Five Crores Eighty One Lakhs Eight Hundred Only) of Face Value of Rs2/-(Rupees Two only) each.

The Board meeting started at 3.00 PM and concluded at 3.40 PM

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the SEBI Listing Regulations 2015.

Thanking you,

Yours Faithfully

For BLUE CLOUD SOFTECH SOLUTIONS LIMITED

Bogha Ravi Kumar
Managing Director
(DIN: 01395934)