

9 November 2023

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001 SCRIP CODE: 500034	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051 SCRIP CODE: BAJFINANCE - EQ
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Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Further to our letter dated 6 November 2023 intimating you about the meeting of the QIP Special Committee of the Board of Directors of the Company (“Committee”) to be held on 9 November 2023 in respect of the Issue.

The Issue was opened on 6 November 2023 and the same was intimated to you vide our letter dated 6 November 2023. We wish to inform you that the Committee at its meeting held today, i.e., 9 November 2023 has, *inter alia*, passed the following resolutions:

1. Approving the closure of the Issue today, i.e., 9 November 2023 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
2. Determined and approved the allocation of 12,104,539 Equity Shares at an Issue price of ₹ 7,270 per Equity Share (including a premium of ₹ 7,268 per Equity Share), which takes into account a discount of 3.50% (i.e. ₹ 263.81 per Equity Share) to the floor price of ₹ 7,533.81 per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers (“QIBs”) in the Issue;
3. Approving and adopting the Placement Document dated 9 November 2023; and

BAJAJ FINANCE LIMITEDwww.bajajfinserv.in/corporate-bajaj-finance

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Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

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4. Approving and finalising the confirmation of allocation note to be sent to the QIBs, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Committee commenced at 10:15 p.m. and concluded at 10:55 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations, 2015.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**

R Vijay

Company Secretary

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