



23<sup>rd</sup> February, 2021

*National Stock Exchange of India Limited*  
*Exchange Plaza, C-1, Block G,*  
*Bandra Kurla Complex*  
*Bandra (E), Mumbai – 400051*  
**Symbol - TEXRAIL**

*BSE Limited*  
*P. J. Towers,*  
*Dalal Street,*  
*Mumbai – 400001*  
**Scrip Code - 533326**

Dear Sirs,

We would like to inform you that pursuant to the approval of the Shareholders at the Annual General Meeting held on 30<sup>th</sup> September, 2020, the Capital Issue Committee of the Directors of the Company at its Meeting held on 23<sup>rd</sup> February, 2021, has allotted the following under the preferential issue:

- a. 93,54,839 (Ninety Three Lakhs Fifty Four Thousand Eight Hundred Thirty Nine) Equity Shares of Re. 1/- each to **M/s Adventz Finance Private Limited** ('Adventz Finance'), against the conversion of loan into equity shares availed by the Company from Adventz Finance, and
- b. 1,61,29,031 (One Crore Sixty One Lakhs Twenty Nine Thousand Thirty One) Equity Shares of Re. 1/- each to **Shri Saroj Kumar Poddar** against the conversion of loan into equity shares availed by the Company from him.

The issue price for the aforesaid conversion was considered as Rs. 31/- per Equity Share of face value of Re. 1/- each, as approved by the Shareholders and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent to the allotment, the paid up capital of the Company has increased from 22,48,59,382 Equity Shares of Re. 1/- each to 25,03,43,252 Equity Shares of Re. 1/- each.

This is for your information and record.

Thanking you,

Yours faithfully,  
For **Texmaco Rail & Engineering Limited**

A. K. Vijay  
Executive Director