



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

फोन/Phone : _____

दिनांक/Date : 07.01.2020

संदर्भ सं./Ref. No. NH/CS/199

<p>Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098</p>	<p>General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC</p>
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ISIN No. INE848E01016

Sub: Issuance of 7.38% NHPC-Y1 Series Bonds

विषय: 7.38% NHPC-Y1 Series बांड्स जारी करने के सम्बन्ध में

Sirs/महोदय,

In continuation to our letters of even number dated 17.09.2019 and 25.10.2019 and in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised Rs. 500 crore on 03.01.2020 in second tranche through private placement of secured, redeemable, taxable, non-cumulative, non-convertible 7.38% NHPC-Y1 Series Bonds. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय

(विजय गुप्ता)
कंपनी सचिव

संलग्न : उपरोक्त अनुसार

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

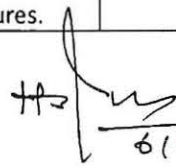
E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity

NHPC LIMITED

Details for intimation to Stock Exchanges regarding 7.38% NHPC-Y1 Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015

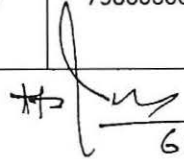
Sl.No.	Particulars	Details
1.	Size of Issue	Rs. 500 Crore
2.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) AND National Stock Exchange (NSE) Listing.
3.	Tenor of the instrument	10 Years from the date of allotment.
	(i) Date of Allotment	03.01.2020
	(ii) Date of Maturity	03.01.2030
4.	(i) Coupon/Interest Offered	7.38% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
5.	Charge/Security if any, created over the assets	The Bonds will be secured by a first/pari passu charge on specified assets of the Company.
6.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
7.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
9.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.


6/1/2020

AMORTIZATION SCHEDULE OF Y1 SERIES BONDS

ANNEXURE I

FACE VALUE	1000000				
COUPON RATE	7.38% p.a.	No of Bonds - 5000			
DATE OF ALLOTMENT	03-01-2020				
REDEMPTION	Bonds are redeemable at par in 05 equal annual installments (STRPP wise redemption) starting at the end of 6 th year from the deemed date of allotment.				
AMOUNT (IN RS.)					
Year	DATE	Weekday	NO. OF DAYS IN COUPON PERIOD	Interest	Redemption
1 st Year	04-01-2021	Monday	366	369000000	
2 nd Year	03-01-2022	Monday	365	369000000	
3 rd Year	03-01-2023	Tuesday	365	369000000	
4 th Year	03-01-2024	Wednesday	365	369000000	
5 th Year	03-01-2025	Friday	366	369000000	
6 th Year	03-01-2026	Saturday	365	369000000	1000000000
7 th Year	02-01-2027	Saturday	364	73597808.22	1000000000
7 th Year	04-01-2027	Monday	365	221400000	
8 th Year	03-01-2028	Monday	365	221400000	1000000000
9 th Year	03-01-2029	Wednesday	366	147600000	1000000000
10 th Year	03-01-2030	Thursday	365	73800000	1000000000


6111+510.