



Usha Martin Education & Solutions Limited

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Unit No. 504, DP Block, Sector - V
Salt Lake City, Kolkata 700 091, India
Tel : +91 33 3322 3700
Fax : +91 33 3322 3800
Website : www.umesl.co.in
CIN-L31300WB1997PLC085210

Dated: 24/05/2019

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Subject: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018-Fund Raising by issuance of Debt Securities by Large Entities.

With reference to the above SEBI Circular, we would like to state that our Company-M/s. Usha Martin Education & Solutions Limited is "Not a Large Corporate" as per the framework of the aforesaid circular and our Company has not yet raised or raising any fund by issuing Debt Securities.

Kindly note the fact.

Thanking you,
Yours truly,

For Usha Martin Education & Solutions Limited

Chaitee Baral

Chaitee Baral
Company Secretary

Enclosed: a/a