Date: June 16, 2022

To,

National Stock Exchange of India Limited Zodiac Energy Limited

Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051.

To,

U.G.F-4,5,6, Milestone Building, Near Khodiyar Restaurant, Near Thaltej Drive In Cinema, Ahmedabad - 380 054, Gujarat

To,

BSE Limited

P J Towers, Dalal Street. Mumbai - 400 001

Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Zodiac Energy Limited (Symbol: ZODIAC), ISIN:- INE761Y01019

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the disposal of 2642 Equity Shares of ₹10/- each of Zodiac Energy Limited on June 15, 2022.

Please take the same on your record and oblige us.

Thanking You,

Jay K Shah

Promoter Group - Zodiac Energy Limited

Place: Ahmedabad

Enclosed: As Above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & <u>Takeovers</u>) Regulations, 2011

1.	Name of the Target Company (TC)	Zodiac Energy Limited							
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Jay Kunjbihari Shah PACs:							
		Mr. Kunjbihari Jugalkishor Shah Mr. Jugalkishor Harikrishnadas Shah Mrs. Parul Kunjbihari Shah Ms. Geetaben Prakashbhai Shah Ms. Apeksha Patwa Mrs. Arunaben Jugalkishor Shah Ms. Nehaben Trirupbhai Patwa Ms. Rinki Kuntal Shah Ms. Miti Kunjbihari Shah Mr. Rameshkumar Shah Mr. Rameshkumar Shah Mr. Amit Shah Mr. Amit Shah Ms. Divya Patel Mr. Priyasharan Shah Ms. Madhuben Shah Ms. Kokila Desai Ms. Trupti Rajput Ms. Rasila Shah							
						Ms. Sandhya Shah M/s. Kunjbihari Jugalkishor Shah HUF M/s. Zenith Power Projects Private Limited M/s. Rosemoor Infrastructure Limited M/s. Amazon Attires M/s. Phoenix Engineers			
					3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
					4.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
	5.	Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)				

Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights i. Mr. Kunjbihari Shah ii. Mr. Jugalkishor Shah iii. Mrs. Parul Shah iv. Ms. Geetaben Shah 4800	10664840	72.8799%	72.8799%
v. Ms. Apeksha Patwa 800 vi. Mrs. Arunaben Shah 800 vii. Ms. Nehaben Patwa 800 viii. Ms. Rinki Shah 800	4		
ix. Mr. Jay Shah 13000 x. Ms. Miti Kunjbihari Shah 0 xi. Mr. Rameshkumar Shah 0			
xii.Ms. Sumitraben Shah0xiii.Mr. Amit Shah0xiv.Ms. Divya Patel0xv.Mr. Priyasharan Shah0xvi.Ms. Madhuben Shah0			
xvii. Ms. Kokila Desai 0 xviii. Ms. Trupti Rajput 0 xix. Ms. Rasila Shah 0 xx. Ms. Sandhya Shah 0 xxi. M/s. Kunjbihari Jugalkishor Shah HUF 0 xxii. M/s. Zenith Power Project Private Limited 0 xxiii. M/s. Rosemoor Infrastructure Limited 0 xxiv. M/s. Amazon Attires 0 xxv. M/s. Phoenix Engineers 0	3		
Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	•	
d) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	10664840	72.8799%	72.8799%
Details of acquisition /sale:			
a) Shares carrying voting rights acquired /sold i. Mr. Jay Shah 2642 b) VRs acquired / sold otherwise than by shares	2642	0.018%	0.018%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	-		
e) Total (a+b+c+/-d)	2642	0.018%	0.018%

Afte	r the acquisition /sale, holding o	of:				
a) Shares carrying voting rights			10662198	72.8619%	72.8619%	
i	. Mr. Kunjbihari Shah	8835040				
ii		1384000				
iii	[2] [2] [2] [2] [2] [2] [2] [2] [2] [2]	424800				
iv		4800				
V		800				
vi		800				
vii		800				
viii		800				
	. Mr. Jay Shah	10358				
X		0				
xi		ő				
xii		0				
xiii		0				
xiv		0				
XV		0				
xvi		0				
xvii		0				
(Viii		0				
xix		o l				
XX		0				
xxi						
		and the same of th				
xxii xiii						
xxiv		Lillited 0				
1000	. M/s. Phoenix Engineers	0				
	Shares encumbered with the acq	uirer				
100	VRs otherwise than by shares			-	•	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			•			
Total (a+b+c+d)			10662198	72.8619%	72.8619%	
6.	Mode of acquisition / sale	1	Open Market			
7.	Date of acquisition /-sale of s date of receipt of intimation o shares, whichever is applicable	f allotment of	June 15, 2022			
8.	Equity share capital / total vot the TC before the said acquisi		₹14,63,34,400 divided into 14633440 Equity shares of ₹10 each			
9.	Equity share capital/ total vot the TC after the said acquisition		₹14,63,34,400 divided into 14633440 Equity shares of ₹10 each			
10.	Total diluted share/voting cap after the said acquisition	ital of the TC	₹14,63,34,400 divided into 14633440 Equity shares of ₹10 each			

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jay K Shah

Promoter Group - Zodiac Energy Limited

Place: Ahmedabad Date: June 16, 2022