

DOC:SEC:138/2021-22/138

September 30, 2021

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G- Block, Bandra – Kurla Complex,  
Bandra (East),  
**Mumbai – 400 051**  
**SCRIP CODE: CESC**

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai – 400 001**  
**SCRIP CODE: 500084**

Dear Sir/Madam,

**Allotment of Debt Securities**

Further to our letters dated September 28, 2021 and September 23, 2021, we write to inform you that 4,000 Secured Non-Convertible Debentures having face value of Rs.10 lakh each aggregating to Rs 400 crore have been allotted today, on a private placement basis, to Axis Bank Limited having its registered office at "Trishul" - 3rd Floor Opp. Samartheswar temple, Near Law Garden, Ellisbridge, Ahmedabad – 380006.

This is for your information and record.

Thanking you.  
Yours faithfully,  
For **CESC Limited**

  
**Jagdish Patra**

**Company Secretary & Compliance Officer**