

MONTANA INFRASTRUCTURE LIMITED

Office: 512, Vyapar Bhavan, 49 P.D'Mello Road, Carnac Bunder, Mumbai-400009
CIN: U29120GJ1991PLC016740, E-mail: skil@skilgroup.co.in, Tel: 022-2348 3536

December 22, 2020

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400023

Sub: Submission of disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Please find enclosed herewith the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

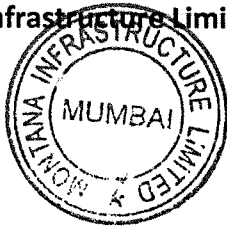
Kindly acknowledge the receipt.

Thanking You,

For Montana Infrastructure Limited

Ketan Shah

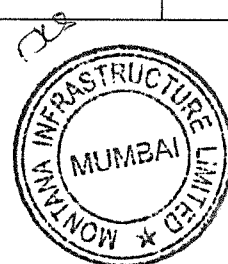
Ketan Shah
Director



Enc.: a/a

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SKIL Infrastructure Limited ("SKIL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Montana Infrastructure Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	45965611	21.22	21.22
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	45965611	21.22	21.22
Details of acquisition/sale :			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	15900000	7.34	7.34
e) Total (a+b+c+/-d)	15900000	7.34	7.34
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	30065611	13.88	13.88
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	30065611	13.88	13.88



Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.10.2020***, 23.10.2020***, 13.11.2020***, 27.11.2020***, 08.12.2020, 09.12.2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	216,571,232 Shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	216,571,232 Shares
Total diluted share/voting capital of the TC after the said acquisition	Shares

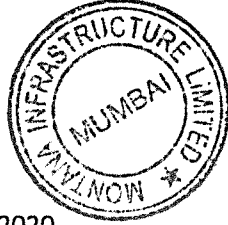
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Date of Invocation is date of weekend benpos date as details of Invocation is awaited from Vistra ITCL ltd (Trustee).

For **Montana Infrastructure Limited**

Ketan Shah
Ketan Shah
Director



Place: Mumbai
Date: December 22, 2020