

November 27, 2020

To

**BSE Limited,**

Listing Department, P J Towers,  
Dalal Street,  
Mumbai – 400 001.

**Scrip code: 540679**

**National Stock Exchange of India Limited,**

Listing Department, "Exchange Plaza",  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Trading Symbol: SMSLIFE**

Dear Sir / Madam,

**SUB: INTIMATION REGARDING INTER-SE TRANSFER BETWEEN PROMOTERS / PROMOTER GROUP**

Ref: Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 3 of SEBI (Prohibition of Insider Trading) Regulation 2015.

We would like to inform your office that the Company has received intimation from Promoter / promoter Group that they intend to acquire **5,15,958 (Five Lakhs Fifteen Thousand Nine Hundred and Fifty Eight) Equity Shares of the Company by way of inter-se transfer** on or after December 7, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**The details of the same are as mentioned below:**

Sl no.	Name	Category	Event	No. of shares
1.	Mr. TVVSN Murthy	Promoter	Buy	87,171 (2.88%)
2.	Mrs. Annapurna Talluri	Promoter Group	Buy	4,28,787 (14.18%)
3.	Mr. Ramesh Babu Potluri	Promoter	Sale	2,20,215 (7.28%)
4.	Mrs. Hima Bindu Potluri	Promoter Group	Sale	2,08,572 (6.90%)
5.	M/s Potluri Infra Projects LLP	Promoter Group	Sale	87,171 (2.88%)

The above proposed acquisitions shall qualify as "Inter-se transfer" under Reg. 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and there will be no change in the aggregate shareholding of the Promoter Group.

Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Lifesciences India Limited

**Trupti Ranjan Mohanty**

Company secretary



[Enclosed: Disclosure received by the Company]

November 27, 2020

From

**Mr. TVVSN Murthy**

**Mrs. Annapurna Talluri**

[Promoters & Promoter group of SMS Lifesciences India Limited]

No.10-C, C-Type, Road No.8, Film Nagar, Banjara Hills, Hyderabad – 500033

To

**BSE Limited,**

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Mumbai – 400 051.

Trading Symbol: SMSLIFE

Through

Company Secretary,

**SMS Lifesciences India Limited**

Plot No.19-III, Road No.71, Jubilee Hills,

Opp. Bharatiya Vidya Bhavan Public School, Hyderabad – 500096

Dear Sir,

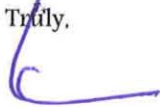
**SUB. DISCLOSURE(S) UNDER REGULATION 10(5) OF THE SEBI (SAST) REGULATION, 2011**

We hereby submit disclosure as required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI Takeover Regulations) for acquisition of 5,15,958 (Five Lakhs Fifteen Thousand Nine Hundred and Fifty Eight) equity shares of SMS Lifesciences India Limited, by way of inter-se transfer on or after December 7, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you,

Yours Truly,



**TVVSN Murthy**

Promoter / Acquirer



**Annapurna Talluri**

Promoter Group / Acquirer

Encl as above


**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	SMS Lifesciences India Limited		
2.	Name of the acquirer(s)	Mr. TVVSN Murthy Mrs. Annapurna Talluri		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter Group		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	1. Mr. Ramesh Babu Potluri 2. Mrs. Hima Bindu Potluri 3. Potluri Infra Projects LLP		
	b. Proposed date of acquisition	On or after December 7, 2020		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Sl no.	Name of seller	No of shares
		1)	Mr. Ramesh Babu Potluri	2,20,215 (7.28%)
		2)	Mrs. Hima Bindu Potluri	2,08,572 (6.90%)
		3)	Potluri Infra Projects LLP	87,171 (2.88%)
	d. Total shares to be acquired as % of capital of TC	17.06%		
	e. Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI Takeover Regulations <sup>#</sup> .		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of SMS Lifesciences India Limited between members of Promoter & Promoter Group.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations <sup>#</sup> .		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the TC are frequently traded in terms of Regulation 2(i)(j) of the SEBI Takeover Regulations <sup>#</sup> , the Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading in the share of the TC are recorded during such period is Rs. 612.03/- per share.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable.		

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher more than 25% of the price computed in point no. 6 herein above.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The transferors and transferees have complied (during 3 years prior to the date of the proposed acquisition) / will comply with applicable disclosure required under Chapter V of the SEBI Takeover Regulations <sup>#</sup> .			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI Takeover Regulations <sup>#</sup> with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	i. TVVSN Murthy	2,93,821	9.72%	3,80,992	12.60%
	ii. Annapurna Talluri	3,06,797	10.15%	7,35,584	24.33%
b	Seller (s)				
	i. Ramesh Babu Potluri	4,60,405	15.23%	2,40,190	7.95%
	ii. Hima Bindu Potluri	2,91,905	9.66%	83,333	2.76%
	iii. Potluri Infra Projects LLP	1,94,213	6.42%	1,07,042	3.54%

# SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

  
TVVSN Murthy

  
Annapurna Talluri

Place: Hyderabad

Date: November 27, 2020