



CIN:- U74999GJ2017PLC098438

# S. M. Gold Limited.

Date: 23<sup>rd</sup> May, 2019

To,  
The Corporate Relations Department  
BSE LIMITED  
PJ Towers, 25th floor,  
Dalal Street, Mumbai -400 001

(Script Code:- 542034)

Sub: Submission of Declaration.

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir,

With respect to aforesaid SEBI Circular in respect of fund raising through debt securities by Large Companies (LC) and disclosure and compliances by such large Corporates, we hereby submit that our Company is not covered under the Large Corporates category as per the framework provided in the aforesaid circular.

You are requested to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For, S. M. Gold Limited

**PRIYANK S. SHAH**  
DIRECTOR  
DIN: 07878194



**-: REGISTERED OFFICE :-**

Shop No-1, 916 Building, Opp. Luhar Ni Pole M.G Haveli Road, Manekchowk Ahmedabad-380001, Gujarat.

Email: [compliancesmgold@gmail.com](mailto:compliancesmgold@gmail.com) | Contact: 079 - 2211 4411, +91 94281 38019, 9428980017 | Website: [www.smgold.in](http://www.smgold.in)



CIN:- U74999GJ2017PLC098438

# S. M. Gold Limited.

## Initial Disclosure to be made by an entity identified as a Large Corporate (LC)

Sr. No	Particulars	Details
1	Name of Company	S. M. GOLD LIMITED
2	CIN	U74999GJ2017PLC098438
3	Outstanding borrowing of company as on 31st March / 31st December, as applicable (in Rs Crore)	0.00
4	Highest Credit Rating during the previous FY along with name of Credit rating Agency	NIL
4a	Name of the Credit Rating Agency issuing the Credit Rating mentioned in (4)	Not Applicable
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

We confirm that we are not Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For, S. M. GOLD LIMITED

  
NOOPUR JAIN  
COMPANY SECRETARY &  
COMPLIANCE OFFICER



  
PRIYANK SURESHKUMAR SHAH  
CHIEF FINANCIAL OFFICER

**Note:** In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

-: REGISTERED OFFICE :-

Shop No-1, 916 Building, Opp. Luhar Ni Pole M.G Haveli Road, Manekchowk Ahmedabad-380001, Gujarat.  
Email: [compliancesmgold@gmail.com](mailto:compliancesmgold@gmail.com) | Contact: 079 - 2211 4411, +91 94281 38019, 9428980017 | Website: [www.smgold.in](http://www.smgold.in)