

To,
Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')	
2.	Name of the acquirer(s)	Shri Brahma Creation Trust ('SBCT')	
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited ii. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares amongst promoters for rationalization of their shareholding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes June 19, 2019	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Smt. Bela Dalmia	
b.	Date of acquisition	July 01, 2019	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	3,58,75,223 equity shares of DBSIL acquired indirectly by way of acquisition of 31.40% shares of Samagama Holdings and Commercial Private Limited. As a result, SBCT holds 62.80% shares of	
			Yes

			Samagama Holdings and Commercial Private Limited	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	There is no direct acquisition of DBSIL shares. However, SBCT holds 62.80% in Samagama Holdings and Commercial Private Limited, which already holds 44.32% in DBSIL.		
e.	Price at which shares are proposed to be acquired/ actually acquired	Not applicable- it is an indirect acquisition of equity shares of DBSIL		
8. Shareholding details		Pre-Transaction		Post-Transaction
		No. of Shares Held	% w.r.t Total Share capital of TC	No. of shares held % w.r.t total share capital of TC
a	Shareholding details (*)	6,06,34,122	74.91%	6,06,34,122 74.91%

Note:

- (*) The shareholding remains same before and after the acquisition of aforesaid shares, since the acquirer has acquired the shares of DRL through an indirect acquisition.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: New Delhi
Date: 03.07.2019

For and on behalf of Shri Brahma Creation Trust


Authorized Signatory