

**Reliance Capital Limited**

Registered Office:  
Kamala Mills Compound  
Trade World, B Wing, 7<sup>th</sup> Floor  
S. B. Marg, Lower Parel  
Mumbai - 400 013

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Website : www.reliancecapital.co.in  
CIN : L65910MH1986PLC165645

June 27, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

The Compliance Officer

**Reliance Home Finance Limited**

The Ruby, 11<sup>th</sup> Floor, North-West Wing  
Plot No. 29, Senapati Bapat Marg  
Dadar West, Mumbai 400 028

Dear Madam / Sir,

**Sub.: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India  
(Prohibition of Insider Trading) Regulations, 2015**

We enclose herewith the captioned disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

**For Reliance Capital Limited**

**Atul Tandon**

**Company Secretary & Compliance Officer**

*The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.*

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Reliance Home Finance Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	23,23,69,188	47.91	47.91
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	23,23,69,188	47.91	47.91
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	97,62,100	2.01	2.01
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	97,62,100	2.01	2.01
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	22,26,07,088	45.90	45.90
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	22,26,07,088	45.90	45.90
Mode of acquisition / sale (e.g. open market/off market/public issue/rights issue/preferential allotment/inter se transfer etc.)	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	From June 20, 2023 to June 26, 2023		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.485,05,88,180 / 48,50,58,818 equity shares of Rs.10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs.485,05,88,180 / 48,50,58,818 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.485,05,88,180 / 48,50,58,818 equity shares of Rs.10/- each		

**Notes:**

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

**For Reliance Capital Limited**

**Atul Tandon**  
Company Secretary & Compliance Officer

Date: June 27, 2023  
Place: Mumbai