

# adani

November 4, 2019

To:

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 74,24,687 equity shares of ATL**

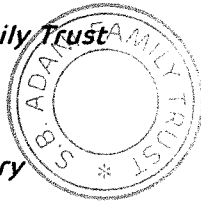
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

*Authorised Signatory*



*Encl: Disclosure in the prescribed format*

**S. B. Adani Family Trust**

9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura  
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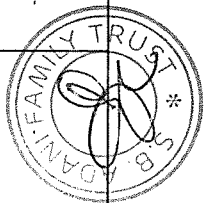
info@adani.com

[www.adani.com](http://www.adani.com)

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC) Adani Transmission Limited  
 Name of the stock Exchanges where the shares of the target company are listed BSE Ltd. & National Stock Exchange of India Ltd.  
 Date of reporting 04-11-2019  
 Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	% of total share capital	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	28,58,88,638	25.99	release		30-10-2019	pledge	release of additional security as per agreement with Lender / Trustee	6,99,000	0.06	Refer Note 1 below	-	-
					release		30-10-2019	pledge		1,74,000	0.02	Hero Fincorp Ltd.	-	-
					release		31-10-2019	pledge		2,04,000	0.02	Refer Note 2 below	-	-
					release		31-10-2019	pledge		55,60,300	0.51	Refer Note 3 below	-	-
					release		01-11-2019	pledge		7,87,387	0.07	Indusind Bank Ltd.	27,84,63,951	25.32
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80												



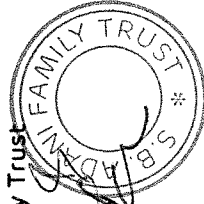
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Adani Tradeline LLP (earlier known as Parsa Kente Rail infra LLP)	9,94,91,719	9.05	6,29,51,050	5.72	-	-	-	-	-	-	-	6,29,51,050	5.72
Flourishing Trade and Investment Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd. being original debentureholder of Group Co.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

Note 3: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of Yes Bank Ltd.

For S.B. Adani Family Trust



Authorised Signatory

Place: Ahmedabad

Date: 04-11-2019