



ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20240519014

Date: May 19, 2024

To, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, India SCRIP CODE: 543275	To, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051, India SYMBOL: ANURAS
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Dear Sir/ Madam,

Subject: Submission of newspaper clippings pertaining to the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2024

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed copies of the newspaper advertisement published pertaining to the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2024. The advertisements are published in today's edition of "Financial Express" (English language) and "Dhabkar" (Gujarati language) newspapers.

This information will also be hosted on the Company's website at www.anupamrasayan.com.

We request you to kindly note the same and take into your records.

Thanking you,

Yours Faithfully,

For, Anupam Rasayan India Limited

Ashish Gupta
Company Secretary & Compliance Officer

Encl.: As above



ANUPAM RASAYAN INDIA LTD.

CIN - L24231GJ2003PLC042988

Regd. office: Office no. 1101 to 1107, 11th Floor, Icon Rio, Behind Icon Business Centre, Dumas Road, Surat - 395007, Gujarat, India. Tel: +91 261 2398991-95, Website: www.anupamrasayan.com, Email: investors@anupamrasayan.com

1. Extract from the Audited Consolidated Financial Results of Anupam Rasayan India Ltd. for the quarter and year ended March 31, 2024

(Rs. in millions except per share data)

Particulars	Quarter Ended			Year Ended	
	31-Mar-24 Audited	31-Dec-23 Unaudited	31-Mar-23 Audited	31-Mar-24 Audited	31-Mar-23 Audited
Total Revenue	4,130.48	2,978.95	5,042.25	15,053.16	16,104.74
Net Profit / (Loss) (before Tax & Exceptional items)	579.05	358.98	1,027.70	2,417.69	3,061.87
Net Profit / (Loss) before Tax (after Exceptional items)	579.05	358.98	1,027.70	2,417.69	3,076.62
Net Profit / (Loss) (after Tax & Exceptional items)	404.69	260.21	726.39	1,674.34	2,168.46
Total Comprehensive Income	394.82	264.90	725.66	1,667.51	2,151.60
Share Capital	1,097.86	1,095.15	1,074.65	1,097.86	1,074.65
Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet	-	-	-	26,512.38	22,651.23
Earnings Per Share Basic & Diluted (Face Value of Rs. 10/- each)					
(-) Basic EPS (Rs.)	2.81	1.70	7.00	11.89	20.91
(-) Diluted EPS (Rs.)	2.83	1.70	6.99	11.87	20.86

2. Extract from the Audited Standalone Financial Results of Anupam Rasayan India Ltd. for the quarter and year ended March 31, 2024

(Rs. in millions except per share data)

Particulars	Quarter Ended			Year Ended	
	31-Mar-24 Audited	31-Dec-23 Unaudited	31-Mar-23 Audited	31-Mar-24 Audited	31-Mar-23 Audited
Total Revenue	3,195.41	2,161.46	3,893.12	11,546.08	12,863.09
Net Profit / (Loss) (before Tax & Exceptional items)	418.53	216.84	736.79	1,736.48	2,422.35
Net Profit / (Loss) before Tax (after Exceptional items)	418.53	216.84	736.79	1,736.48	2,422.35
Net Profit / (Loss) (after Tax & Exceptional items)	283.18	153.38	512.80	1,172.93	1,685.29
Total Comprehensive Income	272.24	157.85	511.90	1,164.11	1,669.05
Share Capital	1,097.86	1,095.15	1,074.65	1,097.86	1,074.65
Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet	-	-	-	26,267.66	22,519.80
Earnings Per Share Basic & Diluted (Face Value of Rs. 10/- each)					
(-) Basic EPS (Rs.)	2.58	1.42	4.94	10.84	16.25
(-) Diluted EPS (Rs.)	2.59	1.41	4.93	10.83	16.21

[1] The above Financial results for the quarter and year ended March 31, 2024, have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (as amended) and were reviewed by the Audit Committee of the Board and thereafter were approved and taken on record by the Board of Directors in their meeting held on May 18, 2024.

[2] Based on the management approach as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Company's performance and allocates resources based on an analysis of various performance indicators of business segment/s in which the Company operates. The Company is primarily engaged in the business of custom synthesis and manufacturing of specialty chemicals which the management and CODM recognise as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly not provided.

[3] Out of total proceeds of Qualified Institutional Placement (QIP) INR 4,999.90 million, INR 4,037.30 million has been utilized for Capex projects, general corporate purposes, and INR 313.00 million for Issue related expenses up to March 31, 2024, as per object of QIP as per Placement Documents filed with Securities and Exchange Board of India (SEBI) on October 03, 2022, and balance proceeds of INR 649.60 million are lying with Bank Accounts and Fixed Deposits with Banks.

[4] During the year, the Company has raised money by issue of 19,04,540 equity shares on a preferential basis amounting to INR 1,800.00 million and by issue of 39,14,886 convertible warrants amounting to INR 3,700 million (out of which the company has received 25% of the issue price of warrants during the year amounting to INR 925.00 million). Out of the total proceeds of INR 2,725.00 million received during the year (representing INR 1,800.00 million towards equity shares issued on preferential basis and INR 925.00 million towards convertible warrants), INR 2,546.88 million have been utilised for the repayment of Loans and balance proceeds of INR 178.12 million are lying with Bank.

[5] The Board of Directors have recommended final dividend of INR 0.75/- @ 7.5% per Equity Share of face value of INR 10/- each.

[6] The figures for the quarter ended March 31, 2024, and March 31, 2023, are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to Nine months of the relevant financial year which were subjected to limited review.

[7] The figures of the previous period have been re-grouped / rearranged and / or recasted wherever considered necessary.

For ANUPAM RASAYAN INDIA LIMITED

Anand Desai
Managing Director
DIN: 00038442

Place: Surat
Date: May 18, 2024



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