



SHREE RAMA

# Shree Rama Multi-Tech Limited

An ISO 9001 : 2015 Certified Company

18, CORPORATE HOUSE, OPP. DINEGH HALL, NAVRANGPURA, AHMEDABAD-380009



REGD OFFICE: ~~18, CORPORATE HOUSE, OPP. TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009.~~

TELE : (079) 27546800, 27546900 EMAIL : cslegal@srmml.com WEBSITE : www.srmml.com CIN NO : L25200GJ1993PLC020880

Date: 24<sup>th</sup> May, 2023

## BSE Limited

Listing Department/ Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

## National Stock Exchange of India Limited

Listing Department, Exchange Plaza,  
5th Floor, Plot No. C/ 1, G. Block  
Bandra-Kurla Complex  
Bandra (E),  
Mumbai - 400 051

Scrip Code: 532310

Symbol: SHREERAMA

Dear Sir/ Madam,

**Subject: Intimation under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Rights Issue Committee of the Board of Directors of Shree Rama Multi-Tech Limited (the "Company")**

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated February 8, 2023, where the issue of fully paid-up equity shares of the Company of face value of ₹5 each ("Equity Shares") was approved by way of a rights issue for an amount not exceeding ₹8,000 lakhs ("Rights Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws. Further, the Company had filed issuance of equity shares of the Company of face value of ₹5 each vide Draft Letter of Offer dated March 22, 2023 with the BSE Limited, the National Stock Exchange of Limited and Securities and Exchange Board of India for an amount not exceeding ₹7,500 lakhs and our prior intimation dated May 20, 2023.

Pursuant to the above, we wish to inform that the Rights Issue Committee of the Board of Directors at its meeting held today, i.e., May 24, 2023 have, *inter alia*, considered and approved the following terms of the Rights Issue:

1. Approved the issue of 7,00,00,000 Equity Shares of face value of ₹ 5/- each at an issue price of ₹ 9/- per Equity Share (including premium of ₹ 4/- per Equity Share) for an amount aggregating up to ₹ 6,300 lakhs to all the existing equity shareholders of the Company on a rights basis ("Rights Issue"). The brief terms of the Rights Issue approved by Committee of Directors is annexed herewith marked as Annexure-I;
2. Fixed the record date for the purpose of determining names of shareholders of the Company eligible to apply for the Rights Equity Shares in the Rights Issue of the Company. The Company has fixed Tuesday, May 30, 2023 as the record date for the purpose of determining names of the shareholders of the Company eligible to apply for the Equity Shares in the proposed Rights Issue of the Company. Further, in terms of the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders. The ISIN of the Rights Entitlements is INE879A20019. The Rights Entitlements of Eligible Equity Shareholders as on record date shall be credited, prior to the issue opening date, in their respective demat accounts under the aforementioned ISIN.



All Contractual obligation subject to Ahmedabad Jurisdiction.

**Lami-Tubes, Tube Laminates, Flexible Packaging, Seamless Tubes.**



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### 3. Schedule of the Rights Issue:

Issue Opening Date	Monday, June 12, 2023
Last date for On Market Renunciation of Rights Entitlement*	Wednesday, June 21, 2023
Issue Closing Date <sup>#</sup>	Monday, June 26, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

<sup>#</sup>Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of thirty days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Listing Regulations.

Thanking You,

Yours Faithfully,  
For and on behalf of Shree Rama Multi-Tech Limited

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Sandip Mistry  
Company Secretary and Compliance Officer



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## Annexure I

### Details of the Rights Issue

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹5/- each ("Rights Equity Shares")
2.	Type of issuance	Rights Issue of fully paid-up Equity Shares
3.	Total number of securities proposed to be issued	Up to 7,00,00,000 fully paid-up Equity Shares of face value of ₹5/- each for an amount aggregating upto ₹6,300 Lakhs* * assuming full subscription
4.	Issue Price	₹9/- per Rights Equity Share (including premium of ₹4/- per Rights Equity Share)
5.	Terms of Payment	The full amount of the Issue Price being ₹9/- will be payable on application
6.	Record date	Tuesday, May 30, 2023 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
7.	Rights Entitlement ISIN	INE879A20019
8.	Rights Entitlement Ratio	11 (Eleven) Rights Equity Shares of ₹5/- each for every 10 (Ten) Equity Shares of ₹5/- each held by the Eligible Equity Shareholders in the Company as on the record date with the right to renounce.
9.	Outstanding Equity Shares prior to the Rights Issue	6,34,68,005 Equity Shares of ₹5/- each
10.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	13,34,68,005 ^ Equity Shares of ₹5/- each ^ Assuming full subscription

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and with Securities and Exchange Board of India ("SEBI").

For, Shree Rama Multi-Tech Limited



Sandip Mistry  
Company Secretary and Compliance Officer

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