

F. No. R-12042(11)/298/2017-OR-II /E-15094  
Government of India  
Ministry of Petroleum & Natural Gas  
(Refinery Branch)

Shastri Bhawan, New Delhi,  
Dated the,03<sup>rd</sup> March,2021

To,

- (i) The Manager,  
Department of Corporate Services  
BSE Limited, 25th Floor, P J Towers, Dalal Street,  
Mumbai, Maharashtra- 400001
- (ii) The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1,Block G,  
Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051

**Ref: Script Code**  
**NSE: ENGINEERSIN**  
**BSE: 532178**

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.**

Sir

I am directed to refer to the subject cited above and to enclose herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of Engineers India Limited.

Yours faithfully,

  
03/03/2021  
(P. Somakumar)


Under Secretary to the Government of India

**Copy to:**  
C&MD, EIL, New Delhi

Under Secretary / P. SOMAKUMAR  
Tel: 011-23388652  
पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय  
Ministry of Petroleum & Natural Gas  
भारत सरकार / Govt. of India  
नई दिल्ली / New Delhi

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Engineers India Limited		
Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Petroleum and Natural Gas, Government of India		
Whether the seller acquirer belongs to Promoter/Promoter	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	32,54,04,724	51.50	51.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
e) Total (a+b+c+d)	32,54,04,724	51.50	51.50
<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	3,69,46,140	0.18	0.18
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+d)	3,69,46,140	0.18	0.18
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	28,84,58,584	51.32	51.32
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	28,84,58,584	51.32	51.32
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Settlement Day 15.02.2021		

  
 SOMAKUMAR  
 03/03/2021  
 Under Secretary  
 Ministry of Petroleum & Natural Gas  
 भारत सरकार / Govt. of India  
 नई दिल्ली / New Delhi

Equity share capital / total voting capital of the TC before the said acquisition/ sale	63,19,11,420 Equity Shares of Rs. 5 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition / sale	56,20,42,373 Equity Shares of Rs. 5 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	56,20,42,373 Equity Shares of Rs. 5 each, fully paid up

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*S. Kumar*  
 03/03/2021  
 पी. सोमाकुमार / P. SOMAKUMAR  
 अवर सचिव / Under Secretary  
 पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय  
 Ministry of Petroleum & Natural Gas  
 भारत सरकार / Govt. of India  
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