### **Dhanuka** Agritech Limited



December 27, 2022

To,
Corporate Relationship Department
BSE Limited ("BSE")

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 To,
Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block – G,

Bandra Kurla Complex, Bandra (E), Mumbai – 400 005

Scrip Code: 507717

Symbol: DHANUKA

Sub.: Public Notice pertaining to Buyback of Equity Shares by Dhanuka Agritech Limited

Dear Sir / Madam,

Please find enclosed the Public Notice published in the following newspapers on Tuesday, December 27, 2022:

Name of publication	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions

This will also be made available on the Company's website at www.dhanuka.com.

Kindly take the above on record.

Thanking you,

Yours sincerely,

for Dhanuka Agritech Limited

Jitin Sadana

Company Secretary and Compliance Officer

F-7612

# Indices rebound over 1% as banking, IT stocks gain

PRESS TRUST OF INDIA Mumbai, December 26

THE EQUITY BENCHMARKS rallied more than 1% on Monday on heavy buying in financials, IT and oil stocks after a four-day losing run. The Sensex rallied 721.13 points, or 1.20%, to settle at 60,566.42, with 25 of its constituents ending in the green. During the day, it jumped 988.49 points, or 1.65%, to 60,833.78. The Nifty advanced 207.80 points, or 1.17%, to settle above the 18,000 level at 18,014.60. As many as 40 of Nifty stocks advanced.

The Sensex lost 1,960 points, or 3.29%, while the Nifty tanked 613 points, or 3.99%, in the four-day selloff to Friday.

From the Sensex pack, IndusInd Bank spurted the most by 3.99%, followed by State Bank of India (3.97%), Tata Steel (2.74%), Bajaj Finserv (2.53%), ITC (2.51%), Axis Bank (2.44%), HDFC Bank (1.91%), UltraTech Cement (1.98%), NTPC (1.87%) and Tata Motors (1.73%). ICICI Bank jumped 1.5% while Reliance Industries rose nearly 1%, boosting the rally in the index.

On the other hand, Nestle fell the most by 1.24%. Kotak Mahindra Bank, Bharti Airtel, HCL Technologies and Hindustan Unilever also declined.

"Indian equities witnessed a strong recovery after the sharp selloff last week. In the absence of any major global events due to year-end holidays, we expect the market to remain sideways to positive based on news flows," said Sid-





dhartha Khemka, head retail research, Motilal Oswal Financial Services.

"After a four-day of selloff, the domestic market was refuelled by bottom fishing and optimistic sentiment from global counterparts. PSBs led the rally, while midand small-cap stocks outpaced the benchmarks. Contrary to the trend, global concerns over the recession and COVID spread continue to remain high, which will sustain volatility in the market," said Vinod Nair, head of research at Geojit Financial In the broader market, the

BSE smallcap gauge jumped 3.13% and the midcap index climbed 2.31%.

Among sectoral indices, utilities jumped 3.40%, power climbed% 3.18%, realty 2.41%, commodities 2.35%, financial services 2.18%, telecommunication

(2.08%) and bankex 2.04%. Healthcare was the only laggard.

Meanwhile, stock markets in Asia advanced in restricted trading after Christmas while markets in Europe, the US, and some Asian cities were closed for year-end holidays.

Tokyo's Nikkei 225 index rose by 0.7%, the Kospi in Seoul advanced 0.2% and the Shanghai Composite index rose by 0.7% Monday after the US markets ended in the positive territory on Friday. International oil bench-

mark Brent crude climbed 3.63% to \$83.92 per barrel.

FIIs offloaded shares worth a net of ₹497.65 crore on Monday, according to exchange data.

### Gujarat State Petronet Limited Corporate Identity Number: L40200GJ1998SGC035188

Regd Office: GSPC Bhavan, Sector-11, Gandhinagar-382010 Tel.: +91-79-23268500/700 Fax: +91-79-23238506 Website: www.gspcgroup.com NOTICE INVITING TENDER

Gujarat State Petronet Limited (GSPL) is laying a gas grid, to facilitate gas transmission from supply points to demand centers. GSPL invites hids from

0.00	agencies for following requirements vide "single stage, three-part" cess:
Tender-1:	Appointment of Contractor for Direct Assessment (DA) services for Non-Piggable Pipelines of GSPL Gas Grid

	for Non-Piggable Pipelines of GSPL Gas Grid
Tender-2:	Supply, installation and commissioning of Natural Gas Analyzers
Tender-3:	Hiring of Contractor for Catering Services for GSPL Bhavan

Tender-4: Upgradation of Telecom System for GSPL Gas Grid Tender-5: | Hiring of Contractor for LNG Transportation through Trucks

https://gspl.nprocure.com. Details can also be viewed on GSPL Website (http://www.gspcgroup.com/GSPL/). Bidders can submit their bid through https://gspl.nprocure.com and all future announcements related to this tender shall be published on https://gspl.nprocure.com only.

Date of tender upload on n-Procure portal / GeM portal is 27-12-2022 @ 16.00 hrs. IST GSPL reserves the right to cancel and/or alter bidding process at any stage without assigning any reason. GSPL also reserves the right to reject any or all of the bids received at its discretion, without assigning any reasons whatsoever.



Registered Office: 82, Abhinash Mansion, 1st Floor Joshi Road, Karol Bagh, New Delhi - 110 005, India | Tel: +91 11 2353 4551 Correspondence Address: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India Tel: +91 124 434 5000 | Website: www.dhanuka.com | Email: investors@dhanuka.com | Corporate Identity Number: L24219DL1985PLC020126 Contact Person: Mr. Jitin Sadana, Company Secretary and Compliance Officer

This Public Notice is being issued by Dhanuka Agritech Limited ("the Company"), to the Eligible Shareholders holding Equity Shares as on November 18, 2022 ("Record Date"), for the buyback upto 10,00,000 fully paid-up equity shares by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of ₹ 850 (Rupees Eight Hundred Fifty Only) ("Buyback Price") per Equity Share for an aggregate amount of upto ₹ 85 Crores (Rupees Eighty Five Crore only) ("Buyback Size") in accordance with the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

This Public Notice is to be read together with:

- and ii) Jansatta (Hindi all editions) ("Public Announcement");
- b) the draft letter of offer dated November 11, 2022 in connection with the Buyback ("Draft Letter of Offer");
- c) the letter of offer dated December 15, 2022 in connection with the Buyback ("Letter of Offer"); and
- Express (English all editions) and ii) Jansatta (Hindi all editions) ("Offer Opening Advertisement").

completed by December 19, 2022 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post / registered post at the address registered for all the remaining shareholders. In the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Eligible Shareholder, they may obtain a copy of Letter of Offer by writing to the Registrar to the Buyback, Bigshare Services Private Limited, at their address "Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra", clearly marking the envelope "Dhanuka Agritech Limited - Buyback 2022-23".

1	Date of opening of the Buyback Offer	Monday, December 26, 2022
2	Date of closing of the Buyback Offer	Friday, January 06, 2023
3	Last date and time for receipt of the completed Tender Forms and other specified documents including physical share certificates by the Registrar to the Buyback (APPLICABLE ONLY FOR SHAREHOLDERS TENDERING SHARES IN PHYSICAL MODE)	Monday, January 09, 2023
4	Last date of settlement of bids on the Stock Exchange	Tuesday, January 17, 2023

www.sebi.gov.in, the BSE Limited ("BSE") at www.bseindia.com or National Stock Exchange of India Limited ("NSE") at www.nseindia.com, or from the website of the Registrar to the Buyback at www.bigshareonline.com or the Manager to the Buyback at www.sundaecapital.com

FOR EQUITY SHARES HELD IN PHYSICAL FORM: Before submitting the Form Acceptance-cum-Acknowledgment, to the Seller Member(s), the Eligible Shareholder must keep a set of (i) original share certificate(s) (ii) valid share transfer form(s) (i.e., form SH-4) duly filled and signed by the transferors (i.e., by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company (iii) self-attested copy of the Eligible Shareholder's PAN Card (iv) the Tender Form duly signed (in case the Equity Shares are in joint names, the Tender Form must be signed by all Eligible Shareholders in the same order in which they hold the Equity Shares) and (v) any other relevant documents such as power. of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, such Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the

Please refer Clause 20 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

Every person who desires to participate in the Buyback may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Company or the Manager to the Buyback or the Buybac consequent to or in connection with such Buyback and tender of equity shares through Acquisition Window Facility of BSE, the Designated Stock Exchange, otherwise

This Public Notice is issued only for the purpose of informing the shareholders who have not received the Letter of Offer, due to failure delivery or postal delay, if any,

## MANAGER TO THE BUYBACK SUND®E

SUNDAE CAPITAL ADVISORS PRIVATE LIMITED Level 11, Platina, Plot No C - 59, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 22 6884 1336

E-mail: dhanuka.buyback@sundaecapital.com Investor Grievance e-mail id: grievances,mb@sundaecapital.com

Website: www.sundaecapital.com SEBI Regn. No.: INM000012494 Validity Period: Permanent

Contact Person: Janil Jain / Ridima Gulati For and on behalf of the Board of Directors of Dhanuka Agritech Limited

Mahendra Kumar Dhanuka **Managing Director** (DIN: 00628039)

Harsh Dhanuka Wholetime Director (DIN: 00199516)

Jitin Sadana Company Secretary and Compliance Officer (FCS-7612)

Date: December 26, 2022

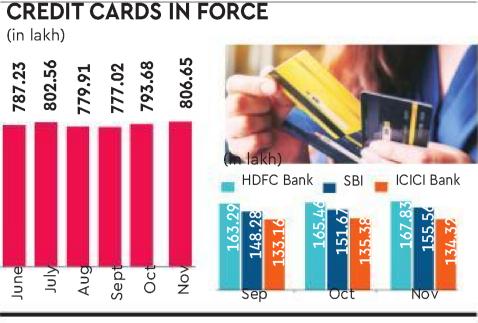
# Active credit cards number rises 20% in Nov

**FE BUREAU** Mumbai, December 26

THE NUMBER OF active credit cards in the banking system has increased for a second month in a row and surpassed the pre-deactivation levels introduced in July.

The number of active credit cards has gone up 20% yearon-year to 806.65 lakh in November, data released by the Reserve Bank of India (RBI) showed. The number of active credit cards increased in the previous month as well.

The market leader in the credit card space, HDFC Bank,



cards rising to 167.8 lakh in November from 165.46 lakh in

saw the number of active credit October. State Bank of India added 389,000 cards in November, ICICI Bank, how-

ever, saw reduction of 106,000 cards during the month to 134.32 lakh cards.

The RBI had issued directions to banks to deactivate credit cards which were inactive for 365 days.

Despite an increase in the number, overall credit card spending declined 12.4% to ₹1.15 trillion in November, compared with ₹1.29 trillion a month ago.

Transactions in volume terms fell 8% in November to 235.1 million. Per card spend stood at ₹4,884, compared to ₹5,050 in October, lower by 3.2%.

This is only an advertisement for information purposes and is not a prospectus announcement.

# SVS VENTURES LIMITED

(CIN: U70100GJ2015PLC085454)

Our Company was originally incorporated as Hetarth Software Solutions Private Limited on December 21, 2015 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of the company was changed from "Hetarth Software Solutions Private Limited" to "EPL Life Science Private Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on December 02, 2021 and had obtained fresh certificate of incorporation dated December 07, 2021 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of the company was changed from "EPL Life Science Private Limited" to "SVS Ventures Private Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on March 02, 2022 and had obtained fresh certificate of incorporation dated March 14, 2022 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, Our Company was converted in to a public company pursuant to a special resolution passed by our shareholders at the EGM held on May 10, 2022 and consequently name was changed to "SVS Ventures Limited" vide fresh certificate of incorporation dated June 03, 2022 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 119 of this Draft Prospectus.

Registered Office: Block A, Office No. 1009, Mondeal Heights, Near Panchratna Party Plot, S. G. Highway, Ahmedabad 380 051, Gujarat, India.; Tel. No.: +91 79 40397191; Email: sysventures87@gmail.com; Website: www.sysventures.co.in;

Contact Person: Ms. Sanchita Kailashchandra Ojha, Company Secretary & Compliance Officer

### **OUR PROMOTERS: MR. SHASHIKANT VEDPRAKASH SHARMA**

### THE ISSUE

INITIAL PUBLIC ISSUE OF 56,22,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SVS VENTURES LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 20.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 10.00/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 1124.40 LAKHS ("THE ISSUE"), OUT OF WHICH 2.82,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 20.00/- PER EQUITY SHARE, AGGREGATING TO RS. 56.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 53,40,000 EQUITY SHARES OF FACE VALUE OF RS. 10/-EACH AT AN ISSUE PRICE OF RS, 20.00/- PER EQUITY SHARE AGGREGATING TO RS, 1068.00 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 201 OF THIS DRAFT PROSPECTUS

## OPENS ON: FRIDAY, DECEMBER 30, 2022 **CLOSES ON: WEDNESDAY, JANUARY 04, 2023**

FIXED PRICE ISSUE AT RS. 20.00 PER EQUITY SHARE IS 2.00 TIMES OF THE FACE VALUE. MINIMUM APPLICATION SIZE OF 6.000 EQUITY SHARES AND IN MULTIPLES OF 6.000 EQUITY SHARES THEREAFTER

ASBA\*

Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to way of Application - issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

from January 01, 2016 No cheque will be accepted.

Mandatory in Public Issues

UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 211 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document, ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in

Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME Platform") in terms of the

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and

Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-principal approval letter dated December 22, 2022 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE Limited. However, investors may refer to the entire Disclaimer Clause of BSE beginning on page 193 of the Prospectus. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was furnished to SEBI in soft

copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 190 of the Prospectus. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited (BSE) should not in any way be deemed or construed that the

contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 193 of the Prospectus for the full text of the Disclaimer Clause pertaining to COMPANY SECRETARY AND

## LEAD MANAGER TO THE ISSUE



FIRST OVERSEAS CAPITAL LIMITED

1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001 Tel. No.: +91 22 40509999

Email: satish@focl.in/mala@focl.in Investor Grievance Email: investorcomplaints@focl.in

Website: www.focl.in Contact Person: Satish Sheth/ Mala Soneii

SEBI Registration No.: INM000003671

S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel. No.: +91 22 6263 8200

Investor Grievance Email: investor@bigshareonline.com Website: www. bigshareonline.com Contact Person: Babu Raphel

REGISTRAR TO THE ISSUE

**BIGSHARE SERVICES PRIVATE LIMITED** 

Email: ipo@bigshareonline.com

Mondeal Heights, Near Panchratna Party Plot, S. G. Highway, Ahmedabad 380 051, Gujarat, India.: Tel: +91 79 40397191

account or unblocking of funds etc.

Manager: First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com.

Stock Exchange at www.bseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.sysventures.co.in RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can

investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended

or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 25 of the Prospectus. PRECAUTIONARY NOTICE TO INVESTORS: Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors page no. 25 involved.

Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors. Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 119 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 323 of the Prospectus. Liability of Members as per MOA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of the Company is Rs. 2150.00 Lakhs consisting of 2,15,00,000 Equity Shares of Rs. 10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 1572.76 Lakhs consisting of 1,57,27,619 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 2134.96 Lakhs consisting of 2,13,49,619 Equity Shares of Rs.10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 63

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of

Bhumishtha Patel (10 Equity Shares), being the subscribers to the MoA of our Company. Please note on page no. 80 of the prospectus, NAV for June 30, 2022 is to be read as Rs. 13.51 and for March 31, 2022 is to read as Rs. 2646.40. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated December 23,2022.

> For SVS VENTURES LIMITED On behalf of the Board of Directors

Shashikant Vedprakash Sharma

Managing Director

i.e. www.bseindia.com, and website of the Issuer Company at www.svsventures.co.in Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus, which has been filed with

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

financialem epan.in

Place: Gurugram

bidding pro	Cess:
Tender-1:	Appointment of Contractor for Direct Assessment (DA) services for Non-Piggable Pipelines of GSPL Gas Grid
Tender-2:	Supply, installation and commissioning of Natural Gas Analyzers
Tender-3:	Hiring of Contractor for Catering Services for GSPL Bhavan

For Tender 1 to 5, interested bidders can view/download Tender Documents from

Tender-6: Supply of Linepipes - 8" 3LPE Coated API 5L PSL2 Grade X52 For Tender-6, bids are accepted through Government e-Marketplace (GeM) portal only.

PUBLIC NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

- a) the public announcement in connection with the Buyback published on November 03, 2022 in the following newspapers: i) Financial Express (English all editions)

d) the offer opening advertisement in connection with the Buyback of Equity Shares published on December 23, 2022 in the following newspapers: i) Financial

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Friday, November 18, 2022 has been

The shareholder can participate / tender their Equity Shares of the Company ("Equity Shares") under the Buyback Offer in accordance with the SEBI Buyback

1	Date of opening of the Buyback Offer	Monday, December 26, 2022
2	Date of closing of the Buyback Offer	Friday, January 06, 2023
3	Last date and time for receipt of the completed Tender Forms and other specified documents including physical share certificates by the Registrar to the Buyback (APPLICABLE ONLY FOR SHAREHOLDERS TENDERING SHARES IN PHYSICAL MODE)	Monday, January 09, 2023
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The Eligible Shareholders may obtain copies of Letter of Offer from the website of the Company at www.dhanuka.com, Securities and Exchange Board of India at

following documents: valid Aadhar Card, Voter Identity Card or Passport.

whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

REGISTRAR TO THE OFFER AND INVESTOR SERVICE CENTRE Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India Tel.: + 91 22 6263 8200 | Fax: +91 22 6263 8299 Email id: buybackoffer@bigshareonline.com Website: www.bigshareonline.com

SEBI Regn. No.: INR000001385

Validity Period: Permanent

Contact Person: Jibu John

Place: Ahmedabad

Date: 26 December, 2022

New Delhi

COMPLIANCE OFFICER Ms. Sanchita Kailashchandra Ojha Registered Office: Block A, Office No. 1009,

Website: www.svsventures.co.in E-mail: sysventures87@gmail.com; Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary

SEBI Registration No.: INR000001385 BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of SVS Ventures Limited, Lead

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in the website of afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an

of the Prospectus

Association: Initial allotment to Mrs. Komalben Vashishthabhai Patel (7,990 Equity Shares), Mr. Hetarth Ashokkumar Patel (2,000 Equity Shares) And Mrs. Payal

Investors should read the Prospectus carefully, including the Risk Factors on page 25 of the Prospectus before making any investment decision.

SVS VENTURES LIMITED is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in the website of the BSE

(रोहन झरखरिया

एईई (टी)

उत्तर प्रदेश राज्य चीनी निगम लि0, इकाई: मोहिउददीनपुर (मेरठ) पत्रांकः एम०ओ०एच०/पी०डी०/2022-23/861 दिनांक 26.12.2022

अल्पकालीन निविदा सूचना पेराई सत्र 2022-23 में उत्पादित सरप्लस लूज बैगास अनुमानित मात्रा 20,000 कु॰ के विक्रय तथा शेष बैगास से बैगास बेल बनाने हेत् ई-निविदा दिनांक 06.01.2023 दोपहर 2.00 बजे तक आमंत्रित की जाती है। टेण्डर डाक्यूमेन्ट विस्तृत नियम व शर्तों के साथ उ०प्र० शासन की ई—प्रोक्योरमेन्ट वेबसाइट http://etender.up.nic.in/nicgep/app से डाउनलोड किये जा सकते हैं।

किसी एक अथवा समस्त निविदा/निविदाओं को बिना कारण बताये स्वीकृत/निरस्त करने का अधिकार अधोहस्ताक्षरी को होगा। (शीशपाल सिंह), प्रधान प्रबन्धक आम सूचना दिनांक:- 17.12.2022

मै अधिवक्ता अपने व्यवहारी श्री गोपाल शर्मा पुत्र गोविन्दलाल शर्मा निवासी-य-298, आजादनगर भीलवाडा से प्राप्त हिदायत एवँ निर्देशानुसार हर खास आम को सुचित करता हु कि मेरे व्यवहारी का बड़ा पुत्र प्रांजल शर्मा उम्र 34 वर्ष जो कि मेरे व्यवहारी एवं उसके दादा श्री गोविन्दलाल शर्मा एवं उसकी माता ज्योति शर्मा के कहने में नहीं है तथा उसके आचार विचार एवं आचरण परिवार के सामाजिक संस्कार अनुरूप नहीं है जिससे मेरा व्यवहारी काफी आहत है। इस कारण मेरा व्यवहारी अपने पुत्र प्रांजल शर्मा को अपनी समस्त जायदाद यथा चल अचल सम्पति से बेदखल करता है तथा अपनी जायदाद में निहित समस्त हक अधिकारों से पुत्र प्रांजल को परित्यक्त करता है तथा जिरये आम सुचना सुचित करता है कि कोई भी मेरे व्यवहारी के पुत्र प्रांजल से किसी प्रकार का कोई लेनदेन, संव्यवहार, या सोदा नहीं करे तथा ऐसाँ कोई संव्यवहार सर्वसाधारण या किसी व्यक्ति द्वारा किया जाता है तो उसके लिये वह स्वयं जिम्मेदार होगा, मेरा व्यवहारी एवं उसके परिजन किसी प्रकार से ऐसे किसी संव्यवहार के लिये उत्तरायी नहीं होंगें। सो सुचित रहे।

विवेकानन्द शर्मा ( एडवोकेट ) मो. 9829124489

दिल्ली जल बोर्ड: रा.रा. क्षेत्र दिल्ली सरकार कार्यालयः सहायक कार्यपालक अभियंता (टी)-एम-43 सेक्टर-VII आर.के.परम. नर्ड दिल्ली-110022

अमत महोत्सव एन.आई.टी सं. 02/एसीई (एम-5)एईई (टी) 022-23 माध्यम से निविदा प्राप्ति की अंतिम तिथि/समय नगर ग्राम में जलापर्ति के सधार के लिये वाटर लाइन का प्रावधान तथा रु. 1000/-2022 DJB 233598 1 अप. तक।

इस संदर्भ में अधिक विवरण वेबसाईट https://govtprocurement.delhi.gov.in पर देखें।

बिछाना (पनआमंत्रित)

पी.आर.ओ. (जल) द्वारा जारी विज्ञा. सं. जे.एस.वी. 430 (2022-23)

''कोरोना रोकें; मास्क पहनें, शारीरिक दुरी का पालन करें, हाथों को स्वच्छ रखें'



### PUBLIC NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# DHANUKA AGRITECH LIMITED

Registered Office: 82, Abhinash Mansion, 1st Floor Joshi Road, Karol Bagh, New Delhi - 110 005, India | Tel: +91 11 2353 4551 Correspondence Address: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India Tel: +91 124 434 5000 | Website: www.dhanuka.com | Email: investors@dhanuka.com | Corporate Identity Number: L24219DL1985PLC020126

Contact Person: Mr. Jitin Sadana, Company Secretary and Compliance Officer This Public Notice is being issued by Dhanuka Agritech Limited ("the Company"), to the Eligible Shareholders holding Equity Shares as on November 18, 2022 ("Record Date"), for the buyback upto 10.00.000 fully paid-up equity shares by way of a Tender Offer through the stock exchange mechanism ("Tender Offer").

for cash at a price of ₹ 850 (Rupees Eight Hundred Fifty Only) ("Buyback Price") per Equity Share for an aggregate amount of upto ₹ 85 Crores (Rupees Eighty Five Crore only) ("Buyback Size") in accordance with the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

This Public Notice is to be read together with:

- a) the public announcement in connection with the Buyback published on November 03, 2022 in the following newspapers: i) Financial Express (English all editions) and ii) Jansatta (Hindi - all editions) ("Public Announcement");
- b) the draft letter of offer dated November 11, 2022 in connection with the Buyback ("Draft Letter of Offer");
- the letter of offer dated December 15, 2022 in connection with the Buyback ("Letter of Offer"); and
- d) the offer opening advertisement in connection with the Buyback of Equity Shares published on December 23, 2022 in the following newspapers: i) Financial Express (English - all editions) and ii) Jansatta (Hindi - all editions) ("Offer Opening Advertisement").

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Friday, November 18, 2022 has been completed by December 19, 2022 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post / registered post at the address registered for all the remaining shareholders. In the event of accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Eligible Shareholder, they may obtain a copy of Letter of Offer by writing to the Registrar to the Buyback, Bigshare Services Private Limited, at their address 'Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra', clearly marking the envelope "Dhanuka Agritech Limited - Buyback 2022-23"

The shareholder can participate / tender their Equity Shares of the Company ("Equity Shares") under the Buyback Offer in accordance with the SEBI Buyback Regulations. Please note the following in respect of the Buyback Offer:

1	Date of opening of the Buyback Offer	Monday, December 26, 2022
2	Date of closing of the Buyback Offer	Friday, January 06, 2023
3	Last date and time for receipt of the completed Tender Forms and other specified documents including physical share certificates by the Registrar to the Buyback (APPLICABLE ONLY FOR SHAREHOLDERS TENDERING SHARES IN PHYSICAL MODE)	Monday, January 09, 2023
4	Last date of settlement of bids on the Stock Exchange	Tuesday, January 17, 2023

The Eligible Shareholders may obtain copies of Letter of Offer from the website of the Company at <u>www.dhanuka.com</u>, Securities and Exchange Board of India at www.sebi.gov.in, the BSE Limited ("BSE") at www.bseindia.com or National Stock Exchange of India Limited ("NSE") at www.nseindia.com, or from the website of the Registrar to the Buyback at www.bigshareonline.com or the Manager to the Buyback at www.sundaecapital.com.

FOR EQUITY SHARES HELD IN PHYSICAL FORM: Before submitting the Form Acceptance-cum-Acknowledgment, to the Seller Member(s), the Eligible Shareholder must keep a set of (i) original share certificate(s) (ii) valid share transfer form(s) (i.e., form SH-4) duly filled and signed by the transferors (i.e., by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company (iii) self-attested copy of the Eligible Shareholder's PAN Card (iv) the Tender Form duly signed (in case the Equity Shares are in joint names, the Tender Form must be signed by all Eligible Shareholders in the same order in which they hold the Equity Shares) and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, such Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.

Please refer Clause 20 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

Every person who desires to participate in the Buyback may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Company or the Manager to the Buyback or the Registrar to the Buyback or the Buyer Broker whatsoever by reason of any loss which may be suffered by such person. consequent to or in connection with such Buyback and tender of equity shares through Acquisition Window Facility of BSE, the Designated Stock Exchange, otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

This Public Notice is issued only for the purpose of informing the shareholders who have not received the Letter of Offer, due to failure delivery or postal delay, if any, or otherwise.

## MANAGER TO THE BUYBACK SUND@E

### SUNDAE CAPITAL ADVISORS PRIVATE LIMITED

Level 11, Platina, Plot No C - 59, 'G' Block, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 22 6884 1336

E-mail: dhanuka.buyback@sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com

Website: www.sundaecapital.com SEBI Regn. No.: INM000012494

Validity Period: Permanent Contact Person: Janil Jain / Ridima Gulati

For and on behalf of the Board of Directors of

Dhanuka Agritech Limited

Place: Gurugram

Mahendra Kumar Dhanuka **Managing Director** (DIN: 00628039)

Harsh Dhanuka Wholetime Director (DIN: 00199516)

Jitin Sadana **Company Secretary and Compliance Officer** (FCS-7612)

REGISTRAR TO THE OFFER AND INVESTOR SERVICE CENTRE

Bigshare Services Pvt. Ltd.

Office No. S6-2, 6th Floor, Pinnacle Business Park,

Tel.: + 91 22 6263 8200 | Fax: +91 22 6263 8299

Next to Ahura Centre, Mahakali Caves Road, Andheri (East),

**BIGSHARE SERVICES PRIVATE LIMITED** 

Mumbai - 400 093, Maharashtra, India

Website: www.bigshareonline.com

SEBI Regn. No.: INR000001385

Validity Period: Permanent

Contact Person: Jibu John

Email id: buybackoffer@bigshareonline.com

Date: December 26, 2022

### भारतीय कंटेनर निगम लिमिटेड Container Corporation of India Ltd. (भारत सरकार का उपक्रम) (A Govt. of India Undertaking) एनएसआईनी नई एमबीबीमी विकित्त, दूसरी मंजिल, ओखला इंबस्ट्रीयल एस्टेट, नई दिल्ली-1 निविदा सूचना (केवल ई-टेंडरिंग मोड)

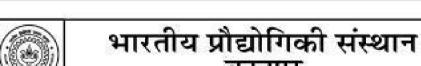
राजस्थान में आईसीडी/कनकपुरा (KKU) जयपुर आईसीडी/भगत की कोठी (BGKT) जोधपुर डीसीटी/खेमली (KLH) उदयपुर और CRTs में कंटेनर/कार्गों की सर्वेक्षण सेवाएं एवं ICD/KKU ICD/BGKT और DCT/KLH में इन्वेटरी प्रबंधन सेवाएं प्रदान करने के लिए दो बोली प्रणाली में ऑनलाइन खु -निविदा सह रिवर्स नीलामी के माध्यम से आमंत्रित की जाती है।

CON/Area-I/TC/Survey/KKU-BGKT-KLH/2022 नेविदा संख्या राजस्थान में ICD/KKU, ICD/BGKT, DCT/KLH और CRTs में कंटेनर / काम सर्वेक्षण सेवाएं एवं ICD/KKU, ICD/BGKT, DCT/KLH इनोंटरी प्रवेधन सेवाएं रु 6.45,23.097.29 / - (जीएसटी सहित) 4 वर्ष के लिए।

अनुबंध की अवधि इ. 3,22,700 / - ई-पेमेंट के माध्यम से। स्तावेज की लागत\* रू. 1,000 / — ई—भुगतान के माध्यम से सभी करों और शुल्कों सहित। विदा प्रक्रिया शुक्क\* रू. 4,720 / – ई-भुगतान के माध्यम से सभी करों और शुक्कों सहित (अप्रतिदेय) 27 12 2022 को 15:00 बजे से। 10.01,2023 तक (16:00 बजे तक)

नेविदा जमा करने की तिथि एवं समय दिनांक 11.01.2023 को 15:00 बजे तक। नेविदा खोलने की तिथि एवं समय दिनांक 12.01.2023 को 15:30 बजे। पेमेंट के माध्यम से। पाञ्चला मानवंड और अन्य विवरण के लिए कपया www.concorindia.com ए eprocure gov.in या www.tenderwizard.com/CCIL पर लीग औन करें। बौलीदालाओं से अनुरोध है कि वे नियमि कंप से वेबसाइट देखते रहें। कॉनकॉर बिना कोई कारण बताए किसी या सभी निविदाओं की अस्वीकार करने क अधिकार शुरक्षित रखता है। पूरी जानकारी के लिए www.tenderwizard.com/CCIL पर लॉगऑन करें।

# नियुक्तियां



### कानपुर भारतीय प्रौद्योगिकी संस्थान कानपुर एक राष्ट्रीय महत्व का संस्थान है, जिसे

इंजीनियरिंग, प्रौद्योगिकी, विज्ञान और कला की विभिन्न शाखाओं में शिक्षा एवं अनसंधान प्रदान करने के लिए प्रौद्योगिकी संस्थान अधिनियम. 1961 के तहत स्थापित किया गया है। संस्थान, पात्र भारतीय नागरिकों से विभिन्न पदों पर स्थायी नियुक्ति हेत् आवेदन – पत्र, ऑनलाइन माध्यम से, आमंत्रित करता है। विज्ञापन की विस्तृत जानकारी के लिए कृपया संस्थान की वेबसाइट www.iitk.ac.in/infocell/recruitment देखें। पुनश्चः इच्छुक अभ्यर्थी दिनांक 09 जनवरी, 2023, समयः सायं 05:00 बजे तक ऑनलाइन

माध्यम से आवेदन कर सकते हैं।

विज्ञापन सं0 2/2022

कुलसचिव

वरिष्ठ महाप्रबंधक / सी एंड औ / एरिया-।

### "IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner



दसरी मंजिल, पारस टॉवर, माजरा, सहारनपुर रोड, देहरादून, युके- 248171

प्रकाशन सूचना 2021 के ओ.ए. नं. 506 में

ऋण वसली न्यायाधिकरण (विधि) नियमों, 1993, यथा समय-समय पर संशोधित, के नियम 5 के उप नियम (2ए) के साथ पठित ऋण की वसली और दिवालियापन अधिनियम, 1993 की धारा 19

की उप धारा (4) के अधीन समन दिनांक: 12,12,2022 दीवाई, नंबर 1376 कोटक महिंदा बैंक लिमिटेड बनाम श्री वलजिंद सिंह और अन्य

 श्री बलजिंद्र सिंह पत्र जगदीण सिंह, निवासी ग्राम मगदी, तहसील गोरी, जिला मरेली, गपी- 243201 श्री दलबीर सिंह, हरदीप सिंह, निवासी मकान नं. 2, ग्राम मसूदी, तहसील बहेरी, जिला बरेली,

यूपी- 243201 वुंकि डपरोक्त नामित आयेदक सैंक ने आपके खिलाफ 55,08,463.22/- रुपये के ऋग की वसूली के लिए 2021 का औए नंबर 506 स्थापित किया है, जिसमें माननीय न्यायाधिकरण ऋण की वसूली और दिवाला अधिनियम, 1993 की धारा 19(4) के तहत समन/नीटिस जारी करने सहमत हुआ था और माननीय पीठासीन क्षचिकारी के समक्ष 21.11.2022 को सूचीयद्ध किया गया था।

चुँकि, न्यायाधिकरण की संतुष्टि के लिए यह दिखाया गया है कि सामान्य तरीके से आपकी सेवा करना संभव नहीं है। इसलिए, यह नेटिस इस प्रकाशन के माध्यम से आपको 20.01,2023 को न्यागधिकरण के समक्ष व्यक्तिगत रूप से या अपने विधिवत अधिकृत एजेंट या कानुनी व्यवसायी के माध्यम से पेश होने का निर्देश दिया गया है। इसके अलावा, आपको कारण बताने की आवश्यकता है कि ओए मैं प्रार्थना की गई राहत क्यों नहीं दी जानी चाहिए और सेंट में एक पेपर चुक फॉर्म में अपने बचाव में जवाब, यदि कोई हो, दायर करने के लिए और सभी दस्तावेजों और हलफनामों को प्रस्तुत करना आवश्यक है। जो इस नोटिस के प्रकाशन की तारीख से 30 दिनों के भीतर इस न्यायाधिकरण में व्यक्तिगत रूप से या आपके विधिवत अधिकृत एजेंट या कानूनी व्यवसायी के माध्यम से आपके बचाव या सेट ऑफ, काउंटर क्लेम के लिए दावा करता है।

ध्यान दें कि न्यायाधिकरण के समक्ष निर्दिष्ट दिन और समय पर आपको उपस्थिति में चक के मामले में, आपकी अनपस्थिति में मामले की सनवाई और निर्णय लिया जाएगा। मेरे हस्ताक्षर व इस न्यायाधिकरण की मुहर के अधीन 12 दिसंबर, 2022 को जारी किया गया।

न्यायाधिकरण के आदेजानसार

रजिस्टार ऋण वसली न्यायाधिकरण देहराद्व

Cuffe Parade, Mumbai 400 005,

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Website: www.idbicapital.com

E-mail: balaji.jpo@idbicapital.com

Contact Person: Suhas Satardekar/ Rahul Sharma

SEBI Registration Number: INM000010866

Maharashtra, India



सरकारी विभागों / सार्वजनिक जपकर्मों / निकायों / प्राधिकरणों / परिषदों एवं निकायों में 'सी' श्रेणी में पंजीकर फर्मों / टेकेंदारों से ई-निविदायें आमन्त्रित की जाती है. जो दिनांक 28.12.2022 को पर्वान्ह 11:00 बजे से दिनांक 17.01.2023 को साथ 5:00 बजे तक अपलोड की जा सकती है, जिन्हें दिनांक 18.01.2023 को पूर्वान्ह 11:00 बजे खोल

क्रमांक	कार्य का नाम	कार्व की लाग रू० (लाख में
1	Construction of Public Toilets at Industrial Area Mathura Site-B, Distt. Mathura.	14.53
2	Construction of Public Toilets at Industrial Area Kosi Kotwan, Distt- Mathura	14.53

से कोई कर देव नहीं होगी। निविदा सम्बन्धी विस्तुत जानकारी प्राधिकरण की वेबसाइट www.onlineupsidc.com पर स्थिर ई-लिंक एवं युपीएलसी की website : www.etender.up.nic.in पर देखी जा सकती है।

नोट:- निविदादाता अपनी निविदाओं में समस्त कर एवं जी.एस.टी. सहित दरें अंकित करें। अलग

निर्माण खण्ड-पंचम, आगरा

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# **FOXIN**

## **BALAJI SOLUTIONS LIMITED**

Our Company was originally incorporated as 'Balaji Solutions Private Limited' at Kolkata, West Bengal, as a private limited company under the provisions of the Companies Act. 1956. pursuant to certificate of incorporation dated February 19, 2001 issued by RoC. Subsequently, the name of our Company was changed to 'Balaji Solutions Limited' upon conversion of our Company into a public limited company pursuant to a special resolution passed by our Shareholders on March 3, 2008 and a fresh certificate of incorporation was issued by the RoC consequent upon change of name on conversion to public limited company on March 28, 2008. Our Company was again converted into a private limited company pursuant to a special resolution passed by our Shareholders in their meeting held on March 1, 2013 and the name of our Company was changed to 'Balaji Solutions Private Limited' pursuant to a fresh certificate of incorporation dated March 20, 2013, issued by the RoC. Subsequently, the name of our Company was again changed to 'Balaji Solutions Limited' upon conversion. of our Company into a public limited company pursuant to a special resolution passed by our Shareholders on February 28, 2018 and a fresh certificate of incorporation was issued by the RoC consequent upon change of name on conversion to public limited company on August 7, 2018. Our Company was again converted into a private limited company pursuant to a special resolution passed by our Shareholders in their meeting held on April 17, 2019 and the name of our Company was changed to 'Balaji Solutions Private Limited' pursuant to a fresh certificate of incorporation dated January 24, 2020, issued by the RoC. Subsequently, the name our Company was again changed to 'Balaii Solutions Limited' upon conversion of our Company into a public limited company pursuant to a special resolution passed by our Shareholders on February 8, 2022 and the fresh certificate of incorporation was issued by the RoC consequent upon change of name on conversion to public limited company on February 25, 2022. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on page 184 of the Draft Red Herring Prospectus dated August 12, 2022 ("DRHP")

Registered and Corporate Office: Anmol South City Infra Park, Plot No. B4 and B5, Mouza Jagdishpur, JL No. 2, Dist. P.S. Liluah, Howrah, West Bengal - 711 115, India: Contact Person: Sanjay Bajaj, Company Secretary and Compliance Officer; Tel: +91 33 6111 1818;

E-mail: investor@balajisolutions.in; Website: www.balajisolutions.in; Corporate Identity Number: U72900WB2001PLC092912

### **OUR PROMOTER: RAJENDRA SEKSARIA**

INITIAL PUBLIC OFFERING OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [+] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹ 12,000.00 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,00,000 EQUITY SHARES BY RAJENDRA SEKSARIA AGGREGATING UP TO ₹ [◆] LAKHS AND UP TO 60,00,000 EQUITY SHARES BY RAJENDRA SEKSARIA HUF AGGREGATING UP TO ₹ [+] LAKHS, COMPRISING UP TO 75,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKHS ("SELLING SHAREHOLDERS") ("SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THIS OFFER INCLUDES A RESERVATION OF UP TO [ • ] EQUITY SHARES AGGREGATING UP TO ₹[•] LAKHS (CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTES [●]% AND [●]%, RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### CORRIGENDUM – NOTICE TO INVESTORS

This corrigendum ("Corrigendum") is with reference to the Draft Red Herring Prospectus dated August 12, 2022 ("DRHP") filed with SEBI and Stock Exchanges in relation to the Offer. Potential Bidders may note the following:

1. The table with respect to key financial parameters mentioned in the DRHP under section "Our Financial Performance - Our Business" and "Our Financial Performance -Management Discussion and Analysis of Financial Condition and Results of Operations" on page 157 and 256 of the DRHP, respectively shall be replaced and read as follows: ₹ in takhs, except percentages and ratios!

Particulars	Fiscal 2022	Fiscal 2021	Fiscal 2020
Revenue from operations	48,224.72	48,348.16	45,215.92
EBITDA <sup>III</sup>	2,369.28	2,389.76	1,081.39
EBITDA margin (%) <sup>[2]</sup>	4.91	4.94	2.39
Profit After Tax	1,538.66	1,624.96	333.01
ProfitAfter Tax Margin (%) <sup>™</sup>	3.19	3.36	0.74
Return on Net Worth (%) <sup>(4)</sup>	22.20	29.76	7.43
Return on capital employed (%)(3)	21,38	24.84	9.85
Fixed asset turnover ratio <sup>(6)</sup>	15.65	17.94	18.32
Net working capital <sup>(2)</sup>	4,546.79	3,502.20	1,780.76
Debt to equity ratio <sup>™</sup>	0.48	0.65	1.14
Interest coverage ratio <sup>®</sup>	7.00	6.38	1.58

- 1. EBITDA is calculated as profit before tax plus depreciation and finance cost, less other income;
- EBITDA Margin is calculated as EBITDA divided by revenue from operations;
- 3. Profit after Tax Margin is calculated as Profit after Tax divided by revenue from operations: 4. Return on Net Worth is calculated as Profit After Tax divided by Total Average Net Worth (excluding amalgamation reserve);
- Return on capital employed is calculated as EBIT divided by Net Worth (excluding amalgamation reserve) + Total Debt;
- 6. Fixed asset turnover ratio is calculated as Revenue from Operations divided by Total Gross Fixed Assets; 7. Net working capital is calculated as current assets less current liabilities;
- 8. Debt to equity ratio is calculated as Total Debt divided by total Net Worth; Interest coverage ratio is calculated as EBIT divided by Interest Expenses. 2. The table with respect to Average Return on Networth provided under section "Average Return on Networth - Basis of Offer Price" on page 99 of the DRHP, shall be replaced and

Period	RoNW (%)	Weight
Financial Year ended March 31, 2022	22.20	3
Financial Year ended March 31, 2021	29.76	2
Financial Year ended March 31, 2020	7.43	1
Weighted Average	22.26	

i. Weighted average = Aggregate of year wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight for each year / Total of weights). ii. Return on Net Worth (%) = Profit for the period / year divided by average Net worth at the end of the year/period.

- iii. 'Net worth' means aggregate value of the paid-up share capital and other equity created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, derived from Restated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.
- 3. The row reflecting Net Asset Value per Equity Share as on March 31, 2022 and the relevant foot note under section "Net Asset Value per Equity Share Basis of Offer price" on page 99 of the DRHP, shall be replaced and read as follow:

Particular Fiscal 2022 Net Asset Value Per Equity Share (₹) 12.65 Net Asset Value per Equity Share is calculated as restated Net Worth excluding capital reserve divided by weighted average number of equity shares outstanding at the end of the

year/period (i.e. as on March 31, 2022). 4. The row reflecting Net Asset Value per Equity Share in the table and the relevant foot note under sections "Summary of Financial Information - Summary of the Offer Document"

section "Other financial Information" on pages 24 and 252, respectively, shall be replaced and read as follow: Particular Fiscal 2022 Fiscal 2021 Fiscal 2020

Net Asset Value Per Equity Share (₹) 12.65 10.45 Net Asset Value per Equity Share is calculated as restated Net Worth excluding capital reserve divided by weighted average number of equity shares outstanding at the end of the year/period (i.e. as on March 31, 2022).

5. The row reflecting Return on Net Worth in the table and the relevant foot note under section "Other Financial Information" on page 252 of the DRHP, shall be replaced and read as follow: Particular Fiscal 2022 Fiscal 2021 Fiscal 2020

22.20 7.43 Return on Net Worth (%) 29.76 Return on Net Worth is calculated as Profit After Tax divided by Total Average Net Worth (excluding amalgamation reserve)

6. The row reflecting net worth in the table and the relevant foot note under sections "Summary of the Offer Document-Summary of Financial Information" and "Other Regulatory and Statutory Disclosures-Eligibility for the Offer" on pages 24 and 291 of the DRHP as follows: (₹ in lakhs)

Fiscal 2020 **Particulars** Fiscal 2022 Fiscal 2021 6.272.07 Net worth, as restated 'Net worth' means aggregate value of the paid-up share capital and other equity created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, capital reserves, derived from

7. The revenue breakup for the three segments as mentioned in the table under "Our Business - Our Strengths - Diversified business vertical with wide range of product portfolio and consistent focus on quality" on page 159 of the DRHP, shall be replaced and read as follow: (₹ in lakhs)

Restated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

Sale of products manufactured **Financial Year** Foxin Products Products Distributed of Total For Foxin For OEM Total (branding) brand owners A+B+C **Products** 0 Products 2021-2022 2,647.24 157.18 2,804.42 14,097.31 30,762.45 47.664.18 2020-2021 3,262.47 90.37 3,352.84 13,846.02 30,935.90 48,134.76 2019-2020 999.16 1.15 1,000.31 8,928,31 34,793.01 44,721.63

the information in the DRHP. The DRHP stands amended to the extent stated hereinabove. Relevant changes pursuant to this Corrigendum will be appropriately reflected in the

8. The DRHP shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the DRHP to the extent inconsistent with Red Herring Prospectus and the Prospectus as and when it is filed with the RoC, the SEBI and the Stock Exchanges. All capitalised terms used in this Corrigendum shall unless the context otherwise requires, have the same meanings as ascribed in the DRHP. REGISTRAR TO THE OFFER

**BOOK RUNNING LEAD MANAGERS** (T) IDBI capital IDBI Capital Markets and Securities Limited Affinity Global Capital Market Private Limited 6th Floor, IDBI Tower, WTC Complex 20B, Abdul Hamid Street, East India House,

1st Floor, Room No. 1G, Kolkata - 700069. West Bengal, India Telephone: +91 33 4004 7188 E-mail: balaji.ipo@affinityglobal.in Investor Grievance ID: redressal@idbicapital.com Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in

SEBI Registration Number: INM000012838

Contact Person: Ayushi Hansaria

KFINTECH KFintech Technologies Limited Selenium, Tower – B. Plot 31 and 32, Financial District. Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: bsl.ipo@kfintech.com

Investor Grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221 For BALAJI SOLUTIONS LIMITED

On behalf of the Board of Directors

Place: Howrah, West Bengal Date: December 24, 2022 Company Secretary and Compliance Officer

BALAJI SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP dated August 12, 2022 with SEBI on August 12, 2022. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the stock exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, and on the websites of the BRLMs, i.e., IDBI Capital Markets and Securities Limited at www.idbicapital.com and Affinity Global Capital Market Private Limited at www.affinityglobalcap.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act, or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares has not been and will not registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by the persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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whatsoever.