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Dated: 19th January, 2023

To, The C.R.D, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

Reporting under Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")

Dear Sir,

We on behalf of and as authorized representatives of our below mentioned client wish to make the necessary disclosures as required under the Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")

Please find below the relevant details in this regard for your ready reference. In this connection, we have also enclosed herewith the necessary disclosure forms.

| Name of the acquirer & PAC with the | |
|--|---------------------------------|
| acquirer | AMANSA HOLDINGS PRIVATE LIMITED |
| SEBI Registration No. | IN-SG-FP-1478-17 |
| Scrip | V-MART RETAIL LTD |
| Total Holdings (No. of Shares) | 1,212,544 |
| Paid Up Equity Capital (No. of Shares) | 19,772,463 |
| Current % Holding | 6.13% |

In view of the aforesaid, you are requested to take this on records and do the needful. For any further queries in this regard, please contact us on 91-22-6175 6960.

Thanking You,

Truly Yours, By Constituted Attorney

Satchid Sargaonkar Enclosures: As above.

SATCHID SURESH SARGAONKAR Digitally signed by SATCHID SURESH SARGAONKAR

Date: 2023.01.19 19:31:39 +05'30'

| ANNEXURE A | | | | | |
|--|-----------------------------|--|--|--|--|
| Format for Disclosu | ures under Regulation 29(1) | | cquisition of Shares and | | |
| | <u>Takeovers) Reg</u> | gulations, 2011 | | | |
| Part-A- Details of the Acquisitio | <u>n</u> | | | | |
| Name of the Target Company | V-MART RETAIL LTD | | | | |
| (TC) | AMANCA HOLDINGS DDIVAT | T I IMITED | | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | AMANSA HOLDINGS PRIVAT | E LIMITED | | | |
| Whether the acquirer belongs to | | NO | | | |
| Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE & NSE | | | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | | |
| Before the acquisition under | | | | | |
| consideration, holding of | | | | | |
| a) Shares carrying voting rights | 885,090 | | 4.48% | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others) | | | | | |
| c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | | | |
| | | | | | |
| e) Total (a+b+c) | 885,090 | | 4.48% | | |
| | | | | | |
| Details of acquisition | | | | | |
| a) Shares carrying voting rights acquired | 327,454 | | 1.65% | | |
| b) VRs acquired otherwise than by equity shares | | | | | |
| c) Warrants/convertible securities/any other instrument | | | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/non- | | | | | |

| e) Total (a+b+c+/-d) | 327,454 | | 1.65% |
|--|---------------------------|-------|-------|
| | | | |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares in the nature of encumbrance (pledge/ lien/non-b) VRs otherwise than by equity shares | 1,212,544 | | 6.13% |
| c) Warrants/convertible securities/any other instrument | | | |
| d) Total (a+b+c) | 1,212,544 | | 6.13% |
| Mode of acquisition (e.g. open market / public issue / rights | Secondary Market Purchase | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity | | | |
| Date of acquisition of/ date of receipt of intimation of | 17-Jan-2023 | | |
| Equity share capital / total voting capital of the TC before | 19,772,463 | (shs) | |
| Equity share capital/ total voting capital of the TC after | 19,772,463 | (shs) | |
| Total diluted share/voting capital of the TC after the said | 19,772,463 | (shs) | |

SATCHID SURESH SARGAONKAR

Digitally signed by SATCHID SURESH SARGAONKAR Date: 2023.01.19 19:29:30 +05'30'

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date:19-Jan-2023

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.