Kalpesh Ramanlal Patel H-3, Vishramnagar Co-op. Housing Society, Gurukul Road, Memnagar, Ahmedabad – 380 052.

Date :- 18.08.2022

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- Disclosure of disposal of shares under Regulation 29(2) of (Substantial Acquisition / Disposal of shares and Takeovers ) regulations, 2011.

Disclosure of disposal of shares under Regulation 29(2) of (Substantial Acquisition / Disposal of shares and Takeovers) regulations, 2011, relating to disposal of 33946 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 16.08.2022.

Please take same on the record .

Thanking you

Yours faithfully

(KALPESH RAMANLAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC)  Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer /-Seller  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed |  | Jyoti Resins & Adhesives Ltd.  Kalpesh Ramanlal Patel  No  BSE Limited |  |  |          |  |        |  |  |
|---|--|--|--|--|----------|--|--------|--|--|
|   |  |  |  |  | Details  | s of the acquisition / disposal as follows   | Number | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total<br>diluted<br>share/voting<br>capital of the TC<br>(**) |
|   |  |  |  |  | Be<br>of | fore the <del>acquisition</del> /Sale under consideration, holding<br>:  |        |  |  |
|   |  |  |  |  | a)<br>b) | Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 33946  | 0.85%  | 0.85%  |
| c)<br>d)  | Voting rights (VR) otherwise than by shares<br>Warrants/convertible securities/any other instrument<br>that entitles the acquirer to receive shares carrying<br>voting rights in the T C (specify holding in each<br>category) |  | or the state of th | The Sales of the Control of the Cont |          |  |        |  |  |
| e)  | Total (a+b+c+d)  | 33946  | 0.85%  | 0.85%  |          |  |        |  |  |
|   | Details of acquisition/sale  |  |  | method, outliers   |          |  |        |  |  |
|   | Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument   | 33946  | 0.85%  | 0.85%  |          |  |        |  |  |
|   | that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold   |  |  | odelic Lemby   |          |  |        |  |  |
| d)<br>e)  | Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)   | 33946  | 0.85%  | 0.85%  |          |  |        |  |  |
|   |  |  | 1-1-0 0  | A 1  |          |  |        |  |  |

K.R. Patel

|  | Applications   |                           |                   |
|--|--|---------------------------|-------------------|
| After the acquisition/sale, holding of:  |  |                           |                   |
| <ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li></ul>  |  | ampi di Tira anta         | or the same that  |
| <ul><li>c) VRs otherwise than by shares</li><li>d) Warrants/convertible securities/any other instrument</li></ul>                          | 4  | 100 mm 117 11 127 mm 1177 | orly to personer? |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition         |  |                           | 17                |
| e) Total (a+b+c+d)   |  | ah mer ne                 | A Section of      |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off market Sale<br>(Disposal of 33946 Equity Shares of Target<br>Company Jyoti Resins & Adhesives Ltd. by<br>way of gift on 16.08.2022 |                           |                   |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                 | 16.08.2022   |                           |                   |
| Equity share capital / total voting capital of the TC before the said acquisition /-sale   | Rs. 4,00,00,000/- divided in to 40,00,000 equity shares of Rs. 10/- each.  |                           |                   |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs. 4,00,00,000/- divided in to 40,00,000 equity shares of Rs. 10/- each.  |                           |                   |
| Total diluted share/voting capital of the TC after the said acquisition/sale   | Rs. 4,00,00,000/- divided in to 40,00,000 equity shares of Rs. 10/- each.  |                           |                   |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

(Kalpesh Ramanlal Patel)

K.R. Pate

Place: Ahmedabad

Date: 18.08:2022

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