



BRANDBUCKET MEDIA & TECHNOLOGY LIMITED

CIN: U93000MH2013PLC246147

Tel: +91 86523 69975

Website: www.brandbucketmediatech.com

E-mail: info@brandbucketmediatech.com

Date: 21/10/2022

To,
Department of Corporate Affairs,
BSE LTD
Floor 25, P.J. Towers,
Dalal Sreet, Mumbai - 400 001

Subject: Outcome of Meeting of Preferential Allotment Committee held on 21st October, 2022.

Reference: Scrip ID - BRANDBUCKT; Scrip Code - 543439; ISIN - INE0ILD01014.

Dear Sir/Madam,

We wish to inform you that the meeting of the Preferential Allotment Committee of Brandbucket Media & Technology Limited held on Friday, 21st October, 2022 at 04:00 P.M. and concluded on 05:00 P.M. at the Registered Office of the Company situated at Office No.208, 2nd Floor, Shiv Shakti, SRA CHS Ltd. Link Road, Anna Nagar, Andheri West, Mumbai - 400053, inter-alia, approved the following:

1. Allotment of 32,50,000 Equity Convertible Warrants on receipt of Subscription amount for 32,50,000 warrants equivalent to 25% of the issue price (Issue price of Rs. 33/- per warrant) from further 4 proposed allottees out of Proposed Allottees, the Committee allotted the Equity Convertible Warrants to the following Allottees:

Sr. No	Name of Allottees	No. of Equity Convertible Warrants allotted	Amount Received from Allottees for allotment & issue of Equity Convertible Warrants (in Rs.)	Category of Allottees (Promoter/ Non-promoter)
1	SYNEMATIC MEDIA AND CONSULTING PRIVATE LIMITED	12,00,000	99,00,000	Non-Promoter
2	MINIBOSS CONSULTANCY PRIVATE LIMITED	3,00,000	24,75,000	Non-Promoter
3	YOGESH KALE	11,50,000	94,87,500	Non-Promoter
4	DEV PAWAR	6,00,000	49,50,000	Non-Promoter
Total		32,50,000	2,68,12,500/-	

Allotment of 32,50,000 Equity Convertible Warrants at a price of Rs. 33/- each to Non-Promoter Allottees (Public) as per the table given above on Preferential basis for which the Resolution passed by the Shareholders on 30th September, 2022 through Annual General Meeting pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received from BSE Limited vide letter no. LOD/PREF/CP/FIP/2680/2022-23 dated 10th October,



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2022. On receipt of Subscription amount equivalent to 25% i.e. Rs. 8.25/- of the issue price (Issue price of Rs. 33/- per warrant).

Fully paid-up equity shares of the face value of Rs. 10/- each of the Company equivalent to the number of warrants will be allotted to the warrant holders on payment of balance 75% Issue Price on each Warrant within eighteen months from date of allotment of warrants.

Please take the same on your records and acknowledge the receipt.

For Brandbucket Media & Technology Limited

Nishigandha Shashikant Keluskar
Managing Director
DIN - 09154554