



Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

31st August 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Equity Scrip code: 520056
NCRPS Scrip code: 717505

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: SUNCLAYLTD

Dear Sir / Madam,

Sub. : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in relation to the Composite Scheme of Arrangement amongst TVS Holdings Limited (formerly Sundaram-Clayton Limited) ("Company") and TVS Holdings Private Limited and VS Investments Private Limited and Sundaram-Clayton Limited (formerly Sundaram-Clayton DCD Limited) ("Resulting Company") and their respective shareholders and creditors ("Scheme").

Ref. : Our letters dated 9th February 2022, 7th March 2023, 13th March 2023, 20th March 2023, 25th March 2023, 8th June 2023, 15th June 2023, 16th June 2023, 17th June 2023, 17th July 2023, 28th July 2023, 4th August 2023, 11th August 2023, 23rd August 2023 and 30th August 2023.

This is in furtherance to our intimation dated 11th August 2023 on the captioned matter, wherein we had informed that in terms of Part V of the Scheme, the demerger, transfer and vesting of the Demerged Undertaking (as defined in the Scheme) from the Company to the Resulting Company ("**Demerger**") was made effective on 11th August 2023. Further, the Scheme Implementation Committee of the Resulting Company at its meeting held on 31st August 2023, has approved the allotment of 2,02,32,104 fully paid-up Equity Shares of INR 5 each and 8,73,032 fully paid-up Preference Shares of INR 10 each, as consideration for the said Demerger in terms of the Scheme.

The details of the abovementioned shares are given below:

Security Type	ISIN	Face Value (INR)
Listed Equity Shares	INE0Q3R01026	5
Unlisted Preference Shares	INE0Q3R04012	10



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Further, the entire pre-scheme paid-up share capital of the Resulting Company comprising 2,500 Equity Shares of Rs. 10 each as held by the Company shall stand cancelled in terms of the Scheme.

The Resulting Company shall make necessary applications with BSE Limited and National Stock Exchange of India Limited for listing and trading of the abovementioned equity shares.

The Company will also intimate the Stock Exchanges, on the further developments in connection with the implementation of the Scheme.

Thanking you,
For TVS Holdings Limited
[Formerly known as Sundaram-Clayton Limited]

R Raja Prakash
Company Secretary