



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Date: 16th October, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Subject: Update regarding Open offer for acquisition of Federal-Mogul Goetze (India) Limited (“Target Company”) by Pegasus Holdings III, LLC, (“Acquirer”) together with Pegasus Parent, L.P. (“PAC 1”), Federal-Mogul Holdings, Ltd. (“PAC 2”) and Tenneco Inc. (“PAC 3”), and PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”, as the persons acting in concert with the Acquirer (“Open Offer”)

Reference: Update provided on September 9, 2023, September 20, 2023, October 12, 2023, December 12 2023, January 25, 2024, March 19, 2024, April 24, 2024, July 9, 2024, August 6, 2024, August 19, 2024 & September 10, 2024 relating to the Open Offer

Dear Sir / Ma'am,

We write to you in relation to the captioned Open Offer.

We refer to our earlier updates dated September 9, 2023, September 20, 2023, October 12, 2023, December 12 2023, January 25, 2024, March 19, 2024, April 24, 2024, July 9, 2024, August 6, 2024, August 19, 2024 and September 10, 2024 in relation to the said Open Offer.

We are in receipt of a letter dated October 16, 2024 from the Acquirer. We understand that Securities Appellate Tribunal (“SAT”) vide its Order dated October 4, 2024 has reserved its Order in relation to the said Open Offer.

A copy of the said Order is attached herewith for your ready reference.

For and on behalf of Federal Mogul-Goetze (India) Limited

(Dr. Khalid Iqbal Khan)

Whole-time Director- Legal & Company Secretary

Encl. as above

Corporate Identification Number: L74899DL1954PLC002452

Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020

Tel. : (91-11) 49057597 • Fax : (91-11) 49057597

www.federalmogulgoetzeindia.com

BEFORE THE SECURITIES APPELLATE TRIBUNAL
MUMBAI

Date: 04.10.2024

Misc. Application No. 1223 of 2023
And
Appeal No. 762 of 2023

Pegasus Holdings III, LLC ...Appellant

Versus

Securities and Exchange Board of India ...Respondent

Mr. Ravi Kadam, Senior Advocate with Mr. Abishek Venkatraman, Mr. Prabhav Shroff, Mr. Dhaval Vora, Ms. Sneha Nagvekar and Mr. Rohan Satija, Advocates i/b AZB & Partners for the Appellant.

Mr. Pradeep Sancheti, Senior Advocate with Mr. Mihir Mody, Mr. Harshvardhan Melanta, Mr. Yash Sutaria and Mr. Tushar Bansode, Advocates i/b. K. Ashar & Co. for the Respondent.

ORDER:

We have heard the learned Senior Advocates for the parties. Order reserved.

Justice P. S. Dinesh Kumar
Presiding Officer

Ms. Meera Swarup
Technical Member

Dr. Dheeraj Bhatnagar
Technical Member

04.10.2024
PK