

Ref: SPMCL/BSE/SEC/2023-24/02

Dated: 3<sup>rd</sup> May 2023

BSE Limited  
Phiroze Jeejeebhoy Towers Dalal Street,  
MUMBAI - 400 001

Dear Sir/Madam

Sub: Outcome of Board Meeting held on May 3, 2023

Ref: Supra Pacific Management Consultancy Ltd- Scrip 540168

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This is to inform you that the Board of Directors of Supra Pacific Management Consultancy Limited ("the Company") in their meeting held on Wednesday, 3<sup>rd</sup> May, 2023, inter alia, has considered and approved the following:

1. The Board of Directors considered and approved the issuance of Unsecured, Unrated, Unlisted Subordinated Debts of Rs 1000/- (Rupees One Thousand only) each.
2. The Board considered and approved the allotment of 34200 secured, unlisted Non-convertible Debentures (NCDs) for an aggregate consideration of Rs. 3,42,00,000 on Private Placement Basis.
3. The Board of Directors considered and approved the issuance of unrated, unlisted Non-convertible Debentures (NCDs) of Rs 1000/- (Rupees One Thousand only) each aggregating to Rs. 10,00,00,000/- (Rupees Ten Crore only).
4. The Board of Directors considered and reviewed the Business Operations & Prospectus of the Company.
5. Other items with the permission of the chair.

The meeting started at 10:30 a.m. and concluded at 12:30 p.m.

We request you to kindly take the above information on record.

Thanking You  
Yours Faithfully  
For Supra Pacific Management Consultancy Ltd

Leena Yezhuvath  
Company Secretary