



MERCURY EV TECH
(FORMERLY KNOWN AS MERCURY METALS LTD.)

Date: December 28, 2023

To,
BSE Ltd.
P. J. Towers
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Disclosure of Listing approval received from BSE for listing of 86,80,000 Equity shares issued on preferential basis to Promoter group and Non promoters.

BSE Code: 531357

With reference to the captioned subject we would like to inform you that the Company has received a Listing approval(s) from BSE Limited vide their letter no. LOD/PREF/CP/FIP/1029/2023-24 for listing of 86,80,000 Equity Shares issued to Promoter group and Non promoters on Preferential Basis.

A copy of Listing approval(s) received from BSE Limited is attached herewith.

Thanking you,

Yours faithfully,

For Mercury Ev-Tech Limited
(Formerly known as Mercury Metals Limited)

KAVIT
JAYESHBHAI
THAKKAR

Digitally signed by KAVIT
JAYESHBHAI THAKKAR
Date: 2023.12.28 12:57:28
+05'30'

Kavit Jayeshbhai Thakkar
Managing Director
DIN: 06576294

LOD/PREF/CP/FIP/1029/2023-24

The Company Secretary
Mercury Ev-Tech Ltd
367-368, GIDC, Por, Village Por, Taluka Vadodara,
Vadodara, Gujarat, 391243

Re: Listing of 86,80,000 equity shares of Re. 1/- each issued at premium of Rs. 32/- bearing distinctive numbers from 166867393 to 175547392 issued to promoter and non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager


Chirag Pareek
Assistant Manager