



Growth Unlimited

# POWER MECH®

**Date: August 25, 2023**

To The Corporate Relations Department BSE Limited Dalal Street, P.J. Towers Mumbai – 400 001	To National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai – 400 051
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Dear Sir/ Madam,

**Sub.: Outcome of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

**Ref.: BSE Scrip Code: 539302, NSE Symbol: POWERMECH**

With reference to the above-mentioned subject, please note that the Board of Directors of Power Mech Projects Limited (“Company”) in their meeting held on August 25, 2023 commenced at 12:15 P.M and concluded at 01:30 P.M have inter-alia approved the following:

1. Raising of funds for an aggregate amount not exceeding Rs. 350 Crores (Rupees Three Hundred Fifty Crores only) by way of creation, offering and issuance of any instrument or security for cash, with or without green shoe option including equity shares, fully or partly convertible debentures, any other equity based instruments or securities, convertible preference shares of any kind or type, Global Depository Receipts (“GDRs”), American Depository Receipts (“ADRs”), Foreign Currency Convertible Bonds (“FCCBs”), and/or any other financial instruments/ securities convertible into and/or linked to Equity Shares (including warrants (detachable or not), or otherwise, in registered or bearer form) or any combination thereof in one or more tranches and/or one or more issuances simultaneously or otherwise through one or more public issue(s), preferential issues(s) or private placement (including one or more tranches through Qualified Institutions Placements (QIP)) and/or any combination thereof or any other method in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), or through any other permissible mode or any combination thereof in such manner, and on such terms and conditions as may be deemed appropriate by the Board in its absolute discretion, subject to the receipt of necessary approvals, including the approval of the members of the Company and such other regulatory and statutory approvals as may be required.

The details, as required to be disclosed under Regulation 30 read with SEBI Master Circular dated July 13, 2023, is also enclosed as **Annexure A**.

2. Approved the Boards’ Report for the FY 2022-23 along with related annexures.

3. Approved the notice of the 24<sup>th</sup> Annual general meeting of the Company to be held on Thursday, September 28, 2023 through Video Conference/Other Audio visual means (VC/OAVM).

## POWER MECH PROJECTS LIMITED

AN ISO 14001:2015, ISO 9001:2015 & ISO 45001:2018 CERTIFIED COMPANY



JAS-ANZ  
M4570910IN

**Regd. & Corporate Office :**  
Plot No. 77, Jubilee Enclave, Opp. Hitex,  
Madhapur, Hyderabad-500081  
Telangana, India  
CIN : L74140TG1999PLC032156

Phone : 040-30444444  
Fax : 040-30444400  
E-mail : info@powermech.net  
Website : www.powermechprojects.com





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4. Fixed the Book closure dates from September 22, 2023 to September 28, 2023 (both dates inclusive) in connection with the ensuing Annual General Meeting and Final Dividend.

This is for your information and records.

Regards,

**For Power Mech Projects Limited**

**Mohith Kumar Khandelwal**

**Company Secretary**



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S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Instrument or security for cash, with or without green shoe option including equity shares, fully or partly convertible debentures, any other equity based instruments or securities, convertible preference shares of any kind or type, Global Depository Receipts (“GDRs”), American Depository Receipts (“ADRs”), Foreign Currency Convertible Bonds (“FCCBs”), and/or any other financial instruments/ securities convertible into and/or linked to Equity Shares (including warrants (detachable or not), or otherwise, in registered or bearer form) or any combination thereof in one or more tranches and/or one or more issuances simultaneously or otherwise
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	through one or more public issue(s), preferential issues(s) or private placement (including one or more tranches through Qualified Institutions Placements (QIP)) and/or any combination thereof or any other method in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), or through any other permissible mode or any combination thereof in such manner, and on such terms and conditions as may be deemed appropriate by the Board in its absolute discretion, subject to the receipt of necessary approvals, including the approval of the members of the Company and such other regulatory and statutory approvals as may be required
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	An aggregate amount not exceeding Rs. 350 Crores (Rupees Three Hundred Fifty Crores only)
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable

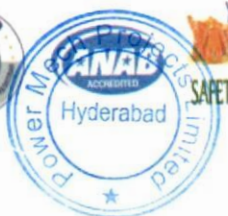
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6	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
7	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
8	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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