



**Lokesh  
Machines Limited**



**Regd. Office :**

**B-29, EEIE Stage II, Balanagar,  
Hyderabad - 500 037. T.S. INDIA.**

**Phones : +91-40-23079310, 11, 12, 13**

**Fax : +91-40-23078274**

**e-mail : info@lokeshmachines.com**

**URL : www.lokeshmachines.com**

**CIN : L29219TG1983PLC004319**

Date: 13/05/2019

To,  
Bombay Stock Exchange Limited  
Department of Corporate Services  
Floor 25, PJ Towers,  
Dalal Street  
Mumbai- 400001  
Scrip Code: 532740

To,  
National Stock Exchange of India Limited  
Listing Department  
Plot No. C/1, G Block, Exchange Plaza,  
Bandra Kurla Complex,  
Bandra(E), Mumbai- 400051  
Company Code: LOKESHMACH

Dear Sir/Madam,

**Sub: Outcome of Board Meeting**

**Ref: Intimation under Regulation 30 and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the above and in compliance with Regulation 30 of SEBI (LODR) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company was held today, on 13<sup>th</sup> May, 2019 and inter-alia considered and approved the following which shall be subject to the approval of the shareholders of the Company and applicable regulatory authorities.

1. Issue of 11,02,230 Convertible Warrants convertible into 11,02,230 Equity shares of face value of Rs. 10/- each aggregating to Rs.5,51,11,500/- to Promoters of the Company by preferential issue in compliance with applicable provisions of SEBI ICDR Regulations, 2018. Each warrant is convertible into One (1) Equity shares and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants.

The details of the issuance of securities as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexure to this letter.

This is for your information and record.

The meeting commenced at 11.00 A.M. and concluded at 01.30 P.M.

Thanking You,  
For Lokesh Machines Limited

*Matru Prasad Mishra*

Matru Prasad Mishra  
Company Secretary



**Units : Medchal, Bonthapally, Balanagar Plot No. 41 and B - 25**

**ANNEXURE:**

| Sl. No. | Particulars  | Details   |
|---------|--|---|
| 1.      | Type of Securities proposed to be issued   | Convertible Warrants  |
| 2.      | Type of Issuance   | Preferential Allotment  |
| 3.      | Total Number of Securities proposed to be issued or the total amount for which securities will be issued (approximately) | Upto 11,02,230 (Eleven Lakh Two thousand two hundred and thirty ) Convertible Warrants for an aggregate amount upto Rs. 5,51,11,500/- ( Rupees Five Crore fifty one lakh eleven thousand and five hundred only) |
| 4.      | Names of the Investors   | 1. M. Lokeswara Rao- 2,50,000 Convertible Warrants<br>2. M. Srinivas- 2,50,000 Convertible Warrants<br>3. M. Likhita- 2,50,000 Convertible Warrants<br>4. M. Srikrishna- 3,52,230 Convertible Warrants          |

