



APTUS™

November 02, 2023

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Scrip Code:543335

Dear Sir /Madam,

**Sub: Disclosure of Security Cover under Regulation 54 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 54 of the SEBI LODR read with SEBI Circular No SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022, all the secured, rated, listed, redeemable NCDs issued by the Company were fully secured and the Company maintains sufficient Security cover of more than 100% of the principal amount of the said debentures by way of an exclusive charge over specific loan receivables and also by a subservient charge over immovable property as per the terms of the offer document/Information Memorandum and/or Debenture Trust Deed.

Security cover certificate pursuant to the aforesaid SEBI circular is attached as annexure.

Thanking you

Yours faithfully,

**For Aptus Value Housing Finance India Limited**

**Sanin Panicker**  
Company Secretary & Compliance Officer

Aptus Value Housing Finance India Ltd.

8B, Doshi Towers, 205, Poonamallee High Road, Kilpauk, Chennai-600 010. Tel : 044-4565000, Fax : 044-4555 4170.

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