

**August 01, 2022**

**To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001**

**Dear Madam/Sir,**

**Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 18,72,666 Equity Shares of face value of INR 10/- each representing 37.38 % of the paid up share capital of Moongipa Securities Limited.

You are requested to take the same in your records.

**For and on behalf of Acquirers**

  
**(Rahul Gupta)**

**CC:**

**To**

**The Compliance Officer  
Moongipa Securities Limited  
18/14, W.E.A. Pusa Lane,  
Karol Bagh, New Delhi - 110005**

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A – Details of the Acquisition**

Name of the Target Company (TC)	Moongipa Securities Limited
Names of the Acquirers and Persons Acting in Concert (PAC) with the Acquirers	– Mr. Rahul Gupta – Mr. Rohan Gupta (Hereinafter collectively referred to as Acquirers)
Whether the Acquirer belongs to Promoter/ Promoter group	Yes Acquirers entered into a share purchase agreement (SPA) on August 20, 2021 with members of the then promoter group to acquire 28,18,153 (56.25%) equity shares of the Company. This triggered the obligation to make an open offer under Regulation 3 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Accordingly, the acquirers made an Open Offer on August 20, 2021 to acquire upto 13,02,652 (Thirteen Lakh Two Thousand Six Hundred and Fifty Two) Equity Shares representing 26.00% of the paid up equity share capital of the Target Company and subsequent to completion of Open Offer on July 22, 2022, the Acquirers are classified as the Promoters of the Target Company in the meeting of board of directors of Target Company held on July 25, 2022.
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited



Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of Acquirer along with PACs of:</b>			
a) Shares carrying voting rights Acquirers.	0.00	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
– Mr. Rahul Gupta	8,10,725	16.18	16.18
– Mr. Rohan Gupta	10,61,941	21.20	21.20
b) VRs acquired otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	0.00	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
<b>e) Total (a+b+c+d)</b>	<b>18,72,666</b>	<b>37.38</b>	<b>37.38</b>

<b>After the acquisition, holding of Acquirer:</b>			
a) Shares carrying voting rights acquired			
– Mr. Rahul Gupta	8,10,725	16.18	16.18
– Mr. Rohan Gupta	10,61,941	21.20	21.20
b) VRs acquired otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	0.00	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00	0.00	0.00
<b>a) Total (a+b+c+d)</b>	<b>18,72,666</b>	<b>37.38</b>	<b>37.38</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off – Market Transfer amongst the Acquirers and erstwhile promoters of the shares contemplated under Share Purchase Agreement entered on August 20, 2021.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 28, 2022 to July 29, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.		



Equity share capital/ total voting capital of the TC after the said acquisition	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.
Total diluted share/voting capital of the TC after the said acquisition	INR 5,01,02,000 (Indian Rupees Five Crores One Lakh and Two Thousand Only) representing 50,10,200 (Fifty Lakh Ten Thousand and Two Hundred) equity shares of INR 10 (Indian Rupees Ten only) each.

**For and on behalf of Acquirers**



**(Rahul Gupta)**

**Place: New Delhi**

**Date: August 01, 2022**