

# MITHALAL KACHARALAL PRAJAPATI

85 ,Jayanand Society, Nr. Cinepride Cinema, Kishnanangar, saiipur,Bogha,  
Ahmedabad-382345, Gujarat.

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Date: 01.04.2019

To,  
The Compliance Department  
BSE Limited  
P.J. Towers  
Dalal Street,  
Mumbai-400 001

To,  
Kenvi Jewels Limited  
14, Nav Durga Complex, opp. Nav Durga  
Society, Ambicanagar, Odhav,  
Ahmedabad – 382415, Gujarat

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulation, 2011**

With reference to the above mentioned subject, I, Mithalal Kacharalal Prajapati enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 relating to Sale of 114000 equity shares of KENVI JEWELS LIMITED.

Please take the same on your record.

Thanking You,

**Yours Sincerely,**

*Mithalal A. Prajapati*

**Mithalal Prajapati**

# MITHALAL KACHARALAL PRAJAPATI

85, Jayanand Society, Nr. Cinepride Cinema,  
Kishnanagar, saijpur, Bogha,  
Ahmedabad-382345  
Gujarat

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KENVI JEWELS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MITHALAL KACHARALAL PRAJAPATI		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the Sale under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	315000	6.70	NA
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>315000</b>	<b>6.70</b>	<b>NA</b>
<b>Details of Sale</b>			
a) Shares carrying voting rights acquired	(114000)	2.42	NA
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
<b>Total (a+b+c+d)</b>	<b>(114000)</b>	<b>2.42</b>	<b>NA</b>

<b>After the Sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	201000	4.27	--
b) VRs otherwise than by equity shares	--		--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
e) <b>Total (a+b+c+d)</b>	<b>201000</b>	<b>4.27</b>	<b>NA</b>
Mode of Sale (e.g. <b>open market</b> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter-se transfer/encumbrance, etc.</del> )	<b>Open Market</b>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
<b>Date of Sale of/</b> date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>28<sup>th</sup> March, 2019</b>		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.4,70,25,000/- consisting of 47,02,500 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.4,70,25,000/- consisting of 47,02,500 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

*M. S. G. A. Y. Y. Y.*

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 30/03/2019

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.