

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: May 13, 2019

To,

Corporate Services Department
BSE LIMITED
P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001
BSE Code: 533317

Corporate Services Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol: OMKARCHEM

Sub: Revised Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

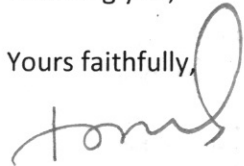
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 135,000 Equity Shares of Omkar Speciality Chemicals Limited, held by me.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



PRAVIN S. HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C., Badlapur (E),
Thane - 421 503.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Speciality Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	May 13, 2019
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Pravin Shivdas Herlekar
Details of creation/invocation/release of encumbrance:	Pledge of Shares

Name of Promoter (s) or PAC	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation (2) + (3))/release ((2)-(3))/invocation ((2)-(3))			
	No. of shares	% of total share % w.r.t. diluted	No. of shares	% of total share %	Type of event	Date of creation	Type of encumbrance	Reasons for encumbrance	No. of shares	% of total share capital	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	12,50,595	6.08%	12,34,000	6.00%							12,34,000	6.00%
	22,10,226	10.74%	21,90,817	10.65%							21,90,817	10.65%
	75,000	0.36%	75,000	0.36%							75,000	0.36%
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	12,50,000	6.07%	3,87,500	0.49%	Creation	25-04-2019	pledge	Loan taken			5,22,500	1.88%
	47,85,821	23.26%	38,87,317	18.89%							1,35,000	0.66%
											40,22,317	19.55%
RISHIKESH PRAVIN HERLEKAR	3,27,006	1.59%										
	1,90,000	0.92%										
	5,17,006	2.51%										
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR												
SVAKS BIOTECH INDIA PRIVATE LIMITED	3,80,000	1.85%										

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pravin S. Herlekar
Place: Badlapur
Date: 13-05-2019