

RADHESHYAM RATHI
Add: 33, Vijay Villa, 79 Worli Seaface, Worli Colony, Mumbai-400030

Date: December 03, 2021

To The General Manager, Department of Corporate Services, BSE Ltd. P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To The Manager, Listing Department The National Stock Exchange of India Ltd. "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai- 400 051
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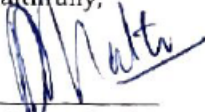
Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the specified format for acquisition of 600000 warrants to be converted to equity shares of **Thomas Scott (India) Limited** on December 1, 2021 through preferential allotment.

Kindly acknowledge the receipt of the same.

Yours faithfully,



Radheshyam Rathi

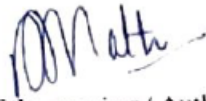
CC: Thomas Scott (India) Limited
50, Kewal Industrial Estate, Senapati Bapat Marg,
Lower Parel (W), Mumbai- 400013

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Thomas Scott (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Radheshyam Rathi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	NA	NA	NA
<ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 			
Details of acquisition			
<ul style="list-style-type: none"> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each 	600000	-	6.81%

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	600000	-	6.81%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	600000	-	6.81%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	600000	-	6.81%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	5425000 warrants each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share each at any time on or before expiry of 18 months from the date of Allotment.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 1, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,39,00,000/- (33,90,000 Equity shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,39,00,000/- (33,90,000 Equity shares of Rs.10 each) (After conversion of Warrants to Equity shares, the Equity share capital of the TC will be Rs. 8,81,50,000/- i.e. 88,15,000 Equity shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,81,50,000/- (88,15,000 Equity shares of Rs.10 each)		



Signature of the acquirer / ~~Authorised~~

Signatory Place: Mumbai

Date: December 3, 2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.