Dalmia Bharat Sugar and Industries Limited Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited

PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra (E), Mumbai – 400051

<u>Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1	. Name of th	ne Target Company (TC)	Dalmia Bharat Sugar an ('DBSIL')	d Industries Limited		
		ne acquirer(s)	Smt. Bela Dalmia			
3	. Name of	the stock exchange where	i. BSE Limited			
<u> </u>	shares of t	he TC are listed	I '	age of India I imited		
4.	Details of rationale, acquisition	the transaction including if any, for the transfer/ of shares.	ii. National Stock Exchange of India Limited Inter-se transfer of shares amongst promoters for rationalization of their shareholding			
5.	Relevant	regulation under which the				
	acquirer is offer.	exempted from making open	10(1)(a)(ii)			
6.	under regul - wh wh tir re - da ex	change.	Yes June 14, 2019			
7.	Details of acquisition		Disclosures required to be	Whether the		
			made under	disclosures under		
\dashv			regulation 10(5)	regulation 10(5)		
	a. Nar	ne of the transferor / seller	i. Shri Yadu Hari Dalmia C/o Y.H. Dalmia HUF ii. Ms. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	are actually made		
1	b. Date	e of acquisition	June 22, 2019			
	Num respe	ber of shares/ voting rights :	i. Smt. Bela Dalmia acquired 2,40,995 equity shares from Shri Yadu Hari Dalmia C/o Y.H. Dalmia HUF			
L		ji	i. Smt. Bela Dalmia	Yes		

	d.	Total shares present to be	shares Shrutin	ed86,655 equity from Ms. oriya Dalmia C/o oriya Dalmia			
	<u> </u>	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.41%	!			
8.	e.	Price at which shares are proposed to be acquired/actually acquired	of sha considerat: disclosed p	res withou ion betweer romoters)	t		
0,	. Shareholding details		Pre-Transaction		Post-Transaction		
			No. of Shares Held	% w.r.t total share capital of	No. of shares held	% w.r.t total share capital of	
	a	Each Acquirer / Transferee(*) Bela Dalmia		TC		TC	
	b	Each Seller / Transferor	0	0.00%	3,27,650	0.41%	
		 i. Shri Yadu Hari Dalmia C/o Y.H. Dalmia (HUF) ii. Ms. Shrutipriya Dalmia C/o Shrutipriya Dalmia 	2,41,005	0.30%	10	0.00%	
		Trust	86,665	0.11%	10	0.00%	

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 24.06.2019 Place: New Delhi

For and on behalf of acquirer

Authorised Signatory