## <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Rajapalayam Mills Limited (Scrip code – 532503; ISIN – INE296E01026)			
Name of the Seller	Shri P.R. Ven	Shri P.R. Venketrama Raja		
Whether the Seller belongs to Promoter/Promoter group	Yes			
Name of the Stock Exchange where the shares of TC are Listed	BSE Limited			
Details of the sale as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the sale under consideration,			the ret	
<ul> <li>holding of:</li> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> </ul>	19,68,027	21.34	21.34	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
Total (a+b+c+d)	19,68,027	21.34	21.34	
Details of sale  Shares carrying voting rights sold  VRs acquired /sold otherwise than by shares	1,31,201	1.42	1.42	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer.				
Total (a+b+c+d)	1,31,201	1.42	1.42	

Details of the sale as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<ul> <li>After the sale, holding of:</li> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	18,36,826	19.92	19.92
e) Total (a+b+c+d)	18,36,826	19.92	19.92
Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer of shares among Promoter/Promoter Group (Gift).		
Date of sale of shares	28-03-2023		
Equity share capital / total voting capital of the TC before the said sale	Rs. 9,22,02,000 (92,20,200 Nos. Equity Shares of Rs.10/- each)		
Equity share capital/ total voting capital of the TC after the said sale	Rs. 9,22,02,000 (92,20,200 Nos. Equity Shares of Rs.10/- each)		
Total diluted share/voting capital of the TC after the said sale	Rs. 9,22,02,000 (92,20,200 Nos. Equity Shares of Rs.10/- each)		

Place: Chennai Date: 29-03-2023

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M/s. BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Scrip code - 532503

M/s. Rajapalayam Mills Limited, Rajapalayam Mills Premises, PAC Ramasamy Raja Salai, Post Box No.1 Rajapalayam – 626 117

P.R. VENKETRAMA RAJA