

Date: 07.09.2023

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 530343
--	---	---

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of the transactions in the shares of M/s. Genus Power Infrastructures Limited by the promoters of the Company.

This is for your information and records.

Thanking You,

Yours faithfully,

**For and on behalf of the Acquirer/Seller/Promoter/Promoter Group/PAC
of Genus Power Infrastructures Limited**

(Simple Agarwal)

Promoter of Genus Power Infrastructures Limited

Encl. as above

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Genus Power Infrastructures Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>				
a)	Shares carrying voting rights	50778902	19.71%	16.57%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	79131609	30.71%	25.82%
c)	Voting rights (VR) otherwise than by shares	-	0.00%	0.00%
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	0.00%	0.00%
e)	Total (a+b+c+d)	129910511	50.42%	42.38%
<u>Details of acquisition/sale</u>				
a)	Shares carrying voting rights acquired/sold	101	0.00%	0.00%
		-318222	-0.12%	-0.10%
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	-318121	-0.12%	-0.10%
<u>After the acquisition/sale, holding of:</u>				
a)	Shares carrying voting rights***	129592390	50.30%	42.28%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	129592390	50.30%	42.28%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	open market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 23-08-2023 To 05-09-2023		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257637894 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257637894 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	306526433 Equity Shares of Re.1/- each.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) It includes 79131609 shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)

For and on behalf of the Acquirer/Seller/Promoter/Promoter Group/PAC of Genus Power Infrastructures Limited

(Simple Agarwal)

Promoter of Genus Power Infrastructures Limited

Place: New Delhi

Date: 07.09.2023

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	AMIT AGARWAL (HUF)	146150	0.06			146150	0.06
2	AMIT KUMAR AGARWAL	3416076	1.33			3416076	1.33
3	AMRIT LAL TODI (HUF)	309002	0.12			309002	0.12
4	ANAND TODI	4125310	1.60			4125310	1.60
5	ANAND TODI (HUF)	398000	0.15			398000	0.15
6	ANJU AGARWAL	154042	0.06			154042	0.06
7	ASHUTOSH TODI	114000	0.04			114000	0.04
8	BALDEV KUMAR AGARWAL	508000	0.20			508000	0.20
9	BANWARI LAL TODI	6866160	2.67			6866160	2.67
10	BANWARI LAL TODI (HUF)	309280	0.12			309280	0.12
11	HIMANSHU AGRAWAL	7167237	2.78			7167237	2.78
12	ISHWAR CHAND AGARWAL	8935801	3.47			8935801	3.47
13	ISHWAR CHAND AGARWAL (HUF)	402920	0.16			402920	0.16
14	JITENDRA AGARWAL	3634256	1.41			3634256	1.41
15	KAILASH CHANDRA AGARWAL	12398356	4.81			12398356	4.81
16	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.48			1245600	0.48
17	MONISHA AGARWAL	1591592	0.62			1591592	0.62
18	NARAYAN PRASAD TODI (HUF)	1279000	0.50			1279000	0.50
19	NARAYAN PRASAD TODI	1203600	0.47			1203600	0.47
20	PARUL AGARWAL	807000	0.31			807000	0.31
21	PHOOS RAJ TODI	668000	0.26			668000	0.26
22	RAJENDRA AGARWAL	3550485	1.38	101	0.00	3550586	1.38
23	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.17			432000	0.17
24	RUBAL TODI	190795	0.07			190795	0.07
25	SEEMA TODI	5193675	2.02			5193675	2.02
26	SHANTI DEVI AGARWAL	1610000	0.62			1610000	0.62
27	SHARDA TODI	2369927	0.92			2369927	0.92
28	SIMPLE AGARWAL	773020	0.30	-318222	-0.12	454798	0.18
29	GENUS INNOVATION LIMITED	4769600	1.85			4769600	1.85
30	HI-PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.36			47302827	18.36
31	IC FINANCE PRIVATE LTD	112800	0.04			112800	0.04
32	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.08			7926000	3.08
33	GENUS INTERNATIONAL COMMODITIES LIMITED	0	0.00			0	0.00
34	KAILASH INDUSTRIES LIMITED	0	0.00			0	0.00
35	KAILASH VIDYUT AND ISPAT LIMITED	0	0.00			0	0.00
36	BALDEV KUMAR AGARWAL (HUF)	0	0.00			0	0.00
37	MANJU DEVI TODI	0	0.00			0	0.00
38	BAJRANG LAL TODI (HUF)	0	0.00			0	0.00
39	ADITYA TODI	0	0.00			0	0.00
40	VISHNU TODI (HUF)	0	0.00			0	0.00
41	VISHNU TODI	0	0.00			0	0.00
42	PHOOS RAJ TODI (HUF)	0	0.00			0	0.00
	TOTAL	129910511	50.42	-318121	-0.12	129592390	50.30

For and on behalf of the Acquirer/Seller/Promoter/Promoter Group/PAC of Genus Power Infrastructures Limited

(Simple Agarwal)

Promoter of Genus Power Infrastructures Limited

Place: New Delhi

Date: 07.09.2023