



**SKY GOLD LTD**

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



25<sup>th</sup> January 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, Bandra-  
Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Corrigendum to the Notice of the 2<sup>nd</sup> Extra-Ordinary General Meeting dated 8<sup>th</sup> February, 2024**

Dear Sir,

In continuation to our intimation dated 16th January, 2024, we are submitting herewith the corrigendum to the notice of the 2<sup>nd</sup> Extra-Ordinary General Meeting ("EGM") scheduled to be held on Thursday, February 08th, 2024, at 12:15 P.M. (IST) through Video Conference / Other Audio-Visual Means.

The said corrigendum to the EGM notice will also be made available on the website of the Company at [www.skygold.co.in](http://www.skygold.co.in)

This is for your information and records.

Thanking you,

**For Sky Gold Limited,**

**MANGESH**

**RAMESH**

**CHAUHAN**

Digitally signed by  
MANGESH RAMESH  
CHAUHAN  
Date: 2024.01.25 16:50:23  
+05'30'

**Mangesh Chauhan**

**Managing Director & CFO**

**DIN: 02138048**

**Place: Navi Mumbai**

**Encl.: As mentioned above**

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldltdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

**CIN No. : L36911MH2008PLC181989**

# Sky Gold Limited

Plot No. D-222/2 TTC Industrial Area, MIDC Shirawane Navi Mumbai - 400706

CIN: L36911MH2008PLC181989

E-mail ID: [skygoldltdmumbai@gmail.com](mailto:skygoldltdmumbai@gmail.com) / [investors@skygold.co.in](mailto:investors@skygold.co.in)

Phone No.: 022-66919399

Website: [www.skygold.co.in](http://www.skygold.co.in)

---

## **CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED 8TH FEBRUARY, 2024**

Dear Member(s),

The Company had issued a Notice dated 16th January 2024 for seeking approval of members for certain agenda items through Video conference / Other audio-visual means process. The Notice of Extraordinary General Meeting (EOGM) has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in the said Notice in terms of the suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Corrigendum will also be made available on the website of the stock exchanges i.e., BSE & NSE i.e. [www.bseindia.com](http://www.bseindia.com) [www.nseindia.com](http://www.nseindia.com) and on the website of the Company on [www.skygold.co.in](http://www.skygold.co.in)

All other contents/information mentioned in the Notice of EOGM shall remain unchanged.

### **ADDITIONAL POINTS TO THE EXPLANATORY STATEMENT RELATING TO ITEM NO. 1:**

#### **Other Disclosures:**

- c. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

<b>Sr. No.</b>	<b>Name of the proposed allottees</b>	<b>Current Status</b>	<b>Proposed Status after preferential issue</b>
1	Mangesh Chauhan	Promoter	Promoter
2	Darshan Chauhan	Promoter	Promoter
3	Mahendra Chauhan	Promoter	Promoter

There are only three (3) proposed allottees i.e. Mangesh Chauhan, Darshan Chauhan and Mahendra Chauhan and all of them belong to the **PROMOTER CATEGORY** before and after the preferential issue.

So, there is not a single proposed allottee from **Non-Promoter category** before and after the preferential issue.

- d. Valuation report is not applicable to the Company and since the Company is listed, the pricing has been determined in accordance with Regulation 164 of SEBI (ICDR) Regulations. However, a valuation report from Sumit R Jain, a registered valuer (IBBI Registration No. IBBI/RV/07/2021/14262), has been obtained, justifying the price of the equity shares.

This Corrigendum to the Notice of the EOGM shall form an integral part of the Notice of EOGM which has already been circulated to shareholders of the Company and on and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of EOGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**For and on behalf of  
Sky Gold Limited,**

MANGESH RAMESH CHAUHAN  
Digitally signed by  
MANGESH RAMESH  
CHAUHAN  
Date: 2024.01.25  
16:49:57 +05'30'

**Mangesh Chauhan  
Managing Director and CFO  
DIN: 02138048  
Place: Navi Mumbai  
Date: 25/01/2024**