



**SRI ADHIKARI BROTHERS
TELEVISION NETWORK LTD**

July 2, 2020

To,

The Manager – CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip No.: 530943

Subject: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with sub clause 16(h) of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs / Madams,

Please find enclosed herewith a published copy of Form G _ Invitation for Expression of Interest [under Regulation 36(A) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016].

This is for your information and record.

Thanking You.

Yours sincerely,

Sd/-

Vijendra Kumar Jain
Resolution Professional for
Sri Adhikari Brothers Television Network Limited
IBBI/IPA-001/IP-P00721/2017-2018/11253

(Encl.: As Above)

Registered Office:

6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: 022 - 40230000 | Fax: 022 - 26395459

Website: www.adhikaribrothers.com

CIN: L32200MH1994PLC083853

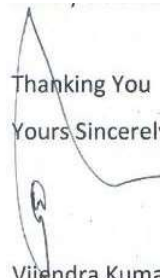

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

For the attention of Prospective Resolution Applicants of M/s SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED
2.	Date of incorporation of corporate debtor	19/12/1994
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies (ROC), Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L32200MH1994PLC083853
5.	Address of the registered office and principal office (if any) of corporate debtor	6th Floor, Oberoi Chambers, Oberoi Complex, Next to Laxmi Industries Estate, Oshiwara, New Link Andheri West, Mumbai 400053
6.	Insolvency commencement date of the corporate debtor	20 th December, 2019
7.	Date of invitation of expression of interest	1 st July, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Send an email at sriadhikaribrothers@kanchansobha.com
9.	Norms of ineligibility applicable under section 29A are available at:	Send an email at sriadhikaribrothers@kanchansobha.com
10.	Last date for receipt of expression of interest	31 st July, 2020
11.	Date of issue of provisional list of prospective resolution applicants	10 th August, 2020
12.	Last date for submission of objections to provisional list	16 th August, 2020
13.	Date of issue of final list of prospective resolution applicants	25 th August, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicant	16 th August, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	By email to sriadhikaribrothers@kanchansobha.com after signing the non-disclosure agreement
16.	Last date for submission of resolution plans	14 th September, 2020
17.	Manner of submitting resolution plans to resolution professional	By email to sriadhikaribrothers@kanchansobha.com (password protected) and hardcopy in a sealed envelope to the address of Resolution Professional as mentioned in point no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	14 th October, 2020

19.	Name and registration number of the resolution professional	Mr. Vijendra Kumar Jain IBBI/IPA-001/IP-P00721/2017-2018/11253
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Vijendra Kumar Jain Resolution Professional 401/402, Sai Trishul, Raviraj Oberoi Complex, Off New Link Road, Andheri West, Mumbai City, Maharashtra ,400053 vkj310@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Mr. Vijendra Kumar Jain Resolution Professional 1507, B Wing, One BKC, Bandra Kurla Complex, Bandra East, Mumbai- 400 051 vkj310@gmail.com sriadhikaribrothers@kanchansobha.com
22.	Further Details are available at or with	Send an email at sriadhikaribrothers@kanchansobha.com
23.	Date of publication of Form G	1 st July, 2020

Thanking You
Yours Sincerely

Vijendra Kumar Jain

For Sri Adhikari Brothers Television Network Limited

Resolution professional

IBBI/IPA-001/IP-P00721/2017-2018/11253

401/402, Sai Trishul, Raviraj Oberoi Complex,
Off New Link Road, Andheri West,
Mumbai City, Maharashtra, 400053

1st July, 2020

Place: Mumbai